



## CORPORATE EVENTS CALENDAR FOR 2017

JSC Halyk Bank (the «Bank»)		
No.	Corporate event	Date
1.	Bank's interested party transactions	10.01.2017, 16.01.2017, 24.01.2017, 25.01.2017, 26.01.2017, 30.01.2017, 01.02.2017, 06.02.2017, 13.02.2017, 15.02.2017, 24.02.2017, 01.03.2017, 06.03.2017, 13.03.2017, 07.04.2017, 20.04.2017, 24.04.2017, 25.04.2017, 27.04.2017, 28.04.2017, 02.05.2017, 03.05.2017, 10.05.2017
2.	Payment of twelfth coupon on international bonds of the Bank (ISIN XS0583796973, HSBKe5)	26.01.2017
3.	Increase of investments in subsidiaries as a result of issuance of additional common shares by Halyk Bank Kyrgyzstan	31.01.2017
4.	Payment of fourth coupon on bonds of the Bank (ISIN KZP01Y10E855, HSBKb19)	14.02.2017
5.	Publication of information on convening the Annual General Shareholders' Meeting of the Bank	06.03.2017
6.	Publication of the long-term issuer default of Bank by international rating agency Fitch Ratings	09.03.2017
7.	Publication of the auditor's report of Bank's consolidated financial statements for 2016	10.03.2017
8.	Approval by the NBK of Bank's Bond Placement Report (ISIN KZP01Y10E855, HSBKb19) for the period of 12.08.2016 till 11.02.2017 on 15.03.2017	17.03.2017
9.	Confirmation of Bank's rating by Moody's Investors Service	24.03.2017
10.	Holding of annual general shareholders' meeting of the Bank	21.04.2017
11.	Publication of amendments to Bank's Charter approved on 21.04.2017	24.04.2017
12.	Publication of amendments to the Corporate Governance Code approved on 21.04.2017	25.04.2017
13.	Information on election of members of the Board of Directors of the Bank	25.04.2017
14.	Notification of the results of annual general shareholders' meeting of the Bank	26.04.2017

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15.	Publication of Annual Report for 2016 (English version)	28.04.2017
16.	Full repayment at maturity of the international bonds of the Bank together with the 20 <sup>th</sup> coupon payment (NIN XS0298931287, HSBKe3)	03.05.2017
17.	Informing on non-payment of the dividends on common shares of the Bank for 2016	04.05.2017
18.	Publication of Review Report on Bank's consolidated financial statements for January-March 2017	16.05.2017
19.	Payment of fifth coupon on bonds of Bank (ISIN KZP07Y10C591, HSBKb18)	18.05.2017
20.	Registration of amendments to share issue prospectus of the Bank, third, fourth and fifth bond issue program prospectuses of the Bank, prospectus of seventh bond issue within the third bond issue program of the Bank, prospectus of first issue of bond within the fourth bond issue program of the Bank, and prospectus of second bond issue within the fourth bond program of the Bank by NBK on 22.05.2017	24.05.2017
21.	Publication of Annual Report for 2016 (Russian version)	31.05.2017
22.	Publication of the long-term counterparty credit rating of Bank by international rating agency S&P Global Ratings	14.06.2017
23.	Taking into consideration the information on Bank's unallocated shares for the period of 05.12.2016 – 04.06.2017 by NBK on 12.06.2017	14.06.2017
24.	Halyk Bank announced on its intention to acquire 96.81% of ordinary shares of Kazkommertsbank	15.06.2017
25.	Moody's Investors Service rating agency upgraded Bank's long-term deposit rating to "Ba1" with Negative outlook	27.06.2017
26.	Amendments to the list of organizations in which Bank holds ten percent and more shares	05.07.2017
27.	Informing on obtainment of payment organization status by JSC Kazteleport, the Bank's subsidiary	12.07.2017
28.	Acquisition of 1 296 698 676 common shares of JSC Kazkommertsbank by exercising the Bank's pre-emptive rights	12.07.2017 .
29.	Confirmation of the Bank's "BB/B" credit ratings and "BB" rating of its unsecured debt (XS0583796973, US46627JAB08 (HSBKe5)	18.07.2017
30.	Publication of amendments to the Procedure of distribution of Bank's net income, approved on 25.07.2017	28.07.2017
31.	Payment of thirteenth coupon on international bonds of the Bank (NIN XS0583796973, HSBKe5)	28.07.2017
32.	Bank long-term deposit rating confirmation by Moody's Investors Service Agency at "Ba1" and change of outlook from «Negative" to "Stable, as well as rating confirmation at "Ba3" and change of outlook from «Negative" to "Stable" for issued securities of the Bank	28.07.2017

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33.	Payment of fifth coupon on bonds of the Bank (NIN KZP01Y10E855, HSBKb19)	16.08.2017
34.	Publication of Overview Report of JSC Halyk Bank's consolidated financial statements for January-June 2017	21.08.2017
35.	Bank long-term issuer default rating confirmation by the International Rating Agency Fitch Ratings at "BB"	31.08.2017
36.	Approval on 15.09.2017 by National Bank of Kazakhstan of the Bank's Bond Placement Report (NIN KZP01Y10E855, HSBKb19) as of from 12.02.2017 to 11.08.2017	19.09.2017
37.	Publication of amendments to Bank Dividend Policy, approved on 17.10.2017	19.10.2017
38.	Publication of Overview Report of JSC Halyk Bank's consolidated financial statements for January-September 2017	17.11.2017
39.	Payment of sixth coupon on bonds of the Bank (NIN KZP07Y10C591, HSBKb18)	21.11.2017
40.	Publication of information on imposition of administrative sanctions against the Bank on 10.11.2017 and 30.11.2017	12.12.2017
41.	Bank credit rating confirmation by S&P Agency at "BB/B" and rating of international bonds XS0583796973, US46627JAB08 (HSBKe5) at "BB"	22.12.2017
42.	Taking into consideration the information on Bank's unallocated shares for the period of 05.06.2017 – 04.12.2017 by NBK on 20.12.2017	22.12.2017
43.	Publication of information on arresting property of the Bank	29.12.2017
44.	Notifications of other material corporate events to JSC Kazakhstan Stock Exchange	From time to time*

\* - pursuant to the procedure and within the time limit, established in accordance with legislation of the Republic of Kazakhstan and Listing Rules of JSC Kazakhstan Stock Exchange.

Director  
Group Capital Management Department



A.V. Borodovitsyna

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