



CORPORATE EVENT CALENDAR FOR 2018

JSC Halyk Bank (the Bank)		
No.	Corporate event (action)	Scheduled date
1.	Publication of information on imposing of administrative sanctions against the Bank on 30.12.2017	03.01.2018
2.	Information on resolution adopted by the Bank's Board of Directors on the voluntary reorganization of JSC NBK-Bank through merger into Moskommertsbank (JSC) Commercial Bank	11.01.2018
3.	Payment of fourteenth coupon on international bonds of the Bank (NIN XS0583796973, HSBKe5)	29.01.2018
4.	Publication of information on imposing of administrative sanctions against the Bank on 27.12.2017	02.02.2018
5.	Payment of sixth coupon on bonds of the Bank (NIN KZP01Y10E855, HSBKb19)	13.02.2018
6.	Publication of information on holding of annual general shareholders' meeting of the Bank on 20.04.2018	01.03.2018
7.	Publication of information on holding of joint general shareholders' meeting of the Bank and JSC Kazkommertsbank on 20.04.2018	01.03.2018
8.	Approval by the National Bank of Kazakhstan of the Bank's Bond Placement Report (NIN KZP01Y10E855, HSBKb19) for the period from 12.08.2017 till 11.02.2018 on 13.03.2018	15.03.2018
9.	Publication of the auditor's report on the Bank's consolidated financial statements for 2017	16.03.2018
10.	Notice of intention to purchase shares of JSC Kazkommertsbank's subsidiaries, as well as a share in capital of a legal entity making up more than twenty percent	20.03.2018
11.	Publication of the auditor's report on the Bank's consolidated financial statements (separate) for 2017	03.04.2018
12.	Holding of annual general shareholders' meeting of the Bank and joint general shareholders' meeting of the Bank and JSC Kazkommertsbank	20.04.2018
13.	Information on closing of sale of 60% shares of JSC Altyn Bank (SB of JSC Halyk Bank)	24.04.2018
14.	Notice of the results of the Annual General Shareholders' Meeting of the Bank	24.04.2018
15.	Notice of the results of the Joint General Shareholders' Meeting of the Bank and JSC Kazkommertsbank	24.04.2018
16.	Notice of the resolutions adopted at the Annual General Shareholders' Meeting of the Bank and Joint General Shareholders' Meeting of the Bank and JSC Kazkommertsbank held on 20.04.2018, on voluntary reorganization of the Bank and JSC Kazkommertsbank through JSC Kazkommertsbank's merger into Bank	24.04.2018
17.	Notice of the resolution adopted at the Annual General Shareholders' Meeting of the Bank held on 20.04.2018, on payment of dividends on common shares KZ1C33870011 (KZ000A0LE0S4, HSBK) for 2017	24.04.2018
18.	Publication of the Bank's Annual Report for 2017 (English version)	02.05.2018
19.	Publication of information on changes in the list of organization in which Bank holds ten and more percent of shares (JSC Altyn Bank (SB of JSC Halyk Bank))	04.05.2018

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20.	Voluntary reorganization of the subsidiary of the Bank, JSC "NBK-Bank"	15.05.2018
21.	Publication of Review Report on Bank's consolidated financial statements for January-March 2018	18.05.2018
22.	Payment of seventh coupon on bonds of the Bank (NIN KZP07Y10C591, HSBKb18)	18.05.2018
23.	Publication of information on changes in the list of organization in which Bank holds ten and more percent of shares	22.05.2018
24.	Publication of the Bank's Annual Report for 2017 (Russian version)	31.05.2018
25.	Publication of information on holding of extraordinary general shareholders' meeting of the Bank on 26.07.2018	11.06.2018.
26.	Publication of information on holding of joint general shareholders' meeting of the Bank and JSC Kazkommertsbank on 26.07.2018	11.06.2018
27.	The Bank and JSC Kazkommertsbank informed of the receipt of the permission of the National Bank of the Republic of Kazakhstan for voluntary reorganization through merger of JSC Kazkommertsbank into the Bank	14.06.2018
28.	On 15.06.2018 the National Bank of Kazakhstan took into consideration the information on Bank's unallocated shares for the period of 05.12.2017 – 04.06.2018	19.06.2018
29.	S&P affirmed the Bank's "BB/B" credit ratings and "BB" rating of its unsecured debt (XS0583796973, US46627JAB08 (HSBKe5)	25.06.2018
30.	Moody's Investors Service assigns long-term Counterparty Risk Ratings at Baa3 and short-term Counterparty Risk Ratings at Prime-3 after update in Moody's Investor Services methodology	26.06.2018
31.	Extraordinary General Shareholders' Meeting of the Bank and Joint General Shareholders' Meeting of the Bank and JSC Kazkommertsbank	26.07.2018
32.	Notice on the results of the Extraordinary General Shareholders' Meeting of the Bank	30.07.2018
33.	Notice on the results of the Joint General Shareholders' Meeting of the Bank and JSC Kazkommertsbank	30.07.2018
34.	Notice on the resolutions adopted at the Extraordinary General Shareholders' Meeting of the Bank and Joint General Shareholders' Meeting of the Bank and JSC Kazkommertsbank held on 26.07.2018, on approval of Transfer Certificate on transfer of all property, rights and obligations of JSC Kazkommertsbank to the Bank	30.07.2018
35.	The Bank announces on completion of merger of JSC Kazkommertsbank into Halyk Bank	30.07.2018
36.	Payment of fifteenth coupon on international bonds of the Bank (NIN XS0583796973, HSBKe5)	30.07.2018
37.	Fitch Ratings affirmed ratings of the Bank and its bonds, outlook revised from «Stable» to «Positive»	02.08.2018
38.	Publication of information on changes in the list of organization in which Bank holds ten and more percent of shares (The Bank began to possess ten and more percent of shares of nine subsidiaries of JSC Kazkommertsbank)	03.08.2018
39.	Approval of the resolution on voluntary reorganization Halyk-Life and Kazkommerts-Life by the Board of Directors of the Bank	13.08.2018
40.	Payment of seventh coupon on bonds of the Bank (NIN KZP01Y10E855, HSBKb19)	14.08.2018

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41.	Issuer substitution of international bonds XS0867478124, XS0867573890 (BTASe16) of JSC Kazkommertsbank in trading system and databases of KASE and resume of their trades (change of the issuer name from JSC Kazkommertsbank to the Bank)	16.08.2018
42.	Publication of Review Report on Bank's consolidated financial statements for January-June 2018	20.08.2018
43.	Issuer substitution of six issues of bonds of JSC Kazkommertsbank in trading system and databases of KASE (change of the issuer name from JSC Kazkommertsbank to the Bank)	23.08.2018
44.	Moody's Investors Service affirmed ratings of the Bank and its bonds, outlook «Stable»	05.09.2018
45.	Bank announced founding AKB Tenge Bank (Uzbekistan)	10.09.2018
46.	Bank informed completion of the merger of Insurance Company Kazkommerts-Policy (subsidiary of Kazkommertsbank) to Subsidiary Halyk-Kazakhinstrakh Insurance Company of Halyk Bank of Kazakhstan	11.09.2018
47.	Publication of information on changes in the list of organization in which Bank holds ten and more percent of shares (ceased to own ten and more percent of shares of Insurance Company Kazkommerts-Policy)	12.09.2018
48.	Approval by the National Bank of Kazakhstan of the Bank's Bond Placement Report (NIN KZP01Y10E855, HSBKb19) for the period from 12.02.2018 till 11.08.2018 on 13.09.2018	17.09.2018
49.	Publication of information on imposing of administrative sanctions against the Bank on 18.09.2018	21.09.2018
50.	Publication of information on imposing of administrative sanctions against the Bank on 01.10.2018	15.10.2018
51.	Publication of information on Kazkommertsbank's license for conducting banking and other transactions and activities on securities market invalidated following voluntary request	16.10.2018
52.	Payment of third coupon on bonds of the Bank (NIN KZP01Y10F076, KKGBb13)	25.10.2018
53.	Payment of nineteenth coupon on bonds of the Bank (NIN KZP03Y10C723, KKGBb8)	25.10.2018
54.	Approval by the National Bank of Kazakhstan of the Bank's Bond Placement Report (NIN KZP03Y07D701, KKGBb11) for the period from 15.01.2018 till 14.07.2018 on 01.11.2018	05.11.2018
55.	Full repayment at maturity of the bonds of the Bank together with the twentieth coupon payment (NIN KZP02Y10C725, KKGBb7)	14.11.2018
56.	Payment of fourth coupon on bonds of the Bank (NIN KZP02Y05D707, KKGBb10)	14.11.2018
57.	Publication of information on completion of Kazkommerts-Life's merger into Halyk Life	16.11.2018
58.	Publication of information on changes in the list of organization in which Bank holds ten and more percent of shares (exclusion of JSC Kazkommerts-Life from the list)	16.11.2018
59.	Publication of information on imposing of administrative sanctions against the Bank on 05.11.2018	19.11.2018
60.	Publication of Review Report on Bank's consolidated financial statements for January-September 2018	19.11.2018
61.	Payment of eighth coupon on bonds of the Bank (NIN KZP07Y10C591, HSBKb18)	21.11.2018

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62.	S&P affirmed the Bank's "BB/B" credit ratings and "BB" rating of its unsecured debt (XS0583796973, US46627JAB08 (HSBKe5) and XS0867478124, XS0867573890 (BTASe16))	28.11.2018
63.	Registration by the National Bank of Kazakhstan of the first bond issue within the Bank's fifth bond program (NIN KZP01Y03F246) on 26 November 2018	29.11.2018
64.	Opening of new regional branch in Balkhash, Karaganda region	04.12.2018.
65.	Publication of information on imposing of administrative sanctions against the Bank on 21.11.2018	06.12.2018.
66.	Fitch Ratings affirmed ratings of the Bank and its bonds, outlook "Positive"	10.12.2018
67.	Approval by the National Bank of Kazakhstan of the Bank's Bond Placement Report (NIN KZP03Y10C723, KKGBb8) for the period from 24.04.2018 till 23.10.2018 on 10.12.2018	12.12.2018
68.	Approval by the National Bank of Kazakhstan of the Bank's Bond Placement Report (NIN KZP01Y10F076, KKGBb13) for the period from 22.04.2018 till 21.10.2018 on 10.12.2018	12.12.2018
69.	Approval by the National Bank of Kazakhstan of the Bank's Bond Report on results of redemption (NIN KZP02Y10C725, KKGBb7) on 21.12.2018	25.12.2018
70.	Publication of information on termination of contracts with BCC Invest (Subsidiary of Bank CenterCredit) on provision of bondholder representative services	28.12.2018

Director
Group Capital Management Department

Prepared by: Y.Khmyz, tel. 330 15 46



A.V. Borodovitsyna

Y.Khmyz *Y.Khmyz*