



Joint Stock Company Halyk Savings Bank of Kazakhstan  
(40, Al-Farabi Ave., Medeu district, A26M3K5, Almaty, Republic of Kazakhstan)

### **Announcement of Extraordinary General Shareholders' Meeting of Joint Stock Company Halyk Savings Bank of Kazakhstan**

In accordance with Article 35, sub-clause 1 of clause 2 and sub-clause 3 of clause 3 of Article 37, and Article 41 of the Law on Joint Stock Companies, the Board of Directors of JSC Halyk Bank, as the initiator of convening the meeting, announces that the Extraordinary General Shareholders' Meeting of JSC Halyk Bank will be held on **21 October 2022** by absentee voting without holding the in-person General Shareholders' Meeting (the "General Shareholders' Meeting").

The list of shareholders eligible to participate at the General Shareholders' Meeting will be determined based on the shareholder register of JSC Halyk Bank as at 21 September 2022.

#### **Agenda of the General Shareholders' Meeting:**

1. On approval of the agenda of the Extraordinary General Shareholders' Meeting of JSC Halyk Bank by absentee voting.
2. On adoption of a resolution on payment of dividends on JSC Halyk Bank's common shares. On approval of the amount of dividend per common share of JSC Halyk Bank.

According to clause 6 of Article 43 of the Law on Joint Stock Companies, the agenda of the General Shareholders' Meeting cannot be amended and (or) supplemented since the resolutions at the General Shareholders' Meeting are passed by absentee voting.

The materials on the items of the agenda of the General Shareholders' Meeting are available for review by shareholders at the location of the Management Board of JSC Halyk Bank, and on the corporate website of JSC Halyk Bank by following links: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram>; <https://halykbank.com/shareholder-information> (in English). In case of request for materials on the items of the agenda of the General Shareholders' Meeting from the shareholder of JSC Halyk Bank, they will be sent to the shareholder within three business days from the date of receipt of the request. At the same time, the shareholder bears copy and delivery expenses of the documents.

To learn more about General Shareholders' Meeting, please call by: 8 (727) 259 07 77, 8-8000 8000 59.

We ask the shareholders of JSC Halyk Bank to read and take note of the following absentee voting order and procedure.

Participation in the Extraordinary General Shareholders' Meeting of JSC Halyk Bank by absentee voting without holding the in-person General Shareholders' Meeting will be carried out by filling out an absentee voting ballot, which will be available on the corporate website of JSC Halyk Bank: <http://www.halykbank.kz> and on the Internet resource of the Financial Reporting Depository

Herewith:

- 1) to receive absentee voting ballots, please follow the links: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English), and print out the absentee voting ballot electronic forms placed thereon or contact the employees of JSC Halyk Bank Head Office at: 40, Al-Farabi Ave., Medeu district, Almaty, Republic of Kazakhstan, or the Personal Service Centers of

oblast/regional branches of JSC Halyk Bank (the “PSC”), the list of which can be found by clicking on the link: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English);

2) before voting on the items of the agenda of the General Shareholders’ Meeting, it is necessary to fill in all the fields of the absentee voting ballot concerning the information about shareholder and shareholder’s personal data. To vote on items on the agenda of the General Shareholders’ Meeting, one of the cells with possible voting options: “for” or “against” or “abstain” in the ballot for absentee voting on each item on the agenda of the General Shareholders’ Meeting must be marked or signed in;

3) in accordance with clause 6 of Article 49 of the Law on Joint Stock Companies, an absentee voting ballot must be signed by shareholder - individual (or shareholder’s representative). The absentee voting ballot of shareholder - legal entity must be signed by its CEO (or shareholder’s representative). A ballot, which does not bear the signature of shareholder - individual (or shareholder’s representative) or the CEO of shareholder - legal entity (or shareholder’s representative), shall be considered invalid.

Personal data of shareholder - individual, contained in an identity document, as well as details of an identity document of shareholder - individual indicated in a copy of an identity document of shareholder - individual, in the list of shareholders eligible to participate in the General Shareholders’ Meeting drawn up based on the information from the register of shareholders of JSC Halyk Bank, and in the absentee voting ballot filled out by shareholder - individual (or shareholder’s representative), must match.

Information about shareholder - legal entity in its constituent documents, as well as details of its constituent documents specified in copies of the constituent documents of shareholder - legal entity, in the list of shareholders eligible to participate in the General Shareholders’ Meeting, drawn up based on the information from the register of shareholders of JSC Halyk Bank, and in the absentee voting ballot filled out by shareholder - legal entity, must match.

In case of discrepancies, the absentee voting ballot shall be invalidated, unless, together with the absentee voting ballot, the shareholder (or shareholder’s representative) provides documents proving the change of the indicated data/details in the register of shareholders of JSC Central Securities Depository (the original or a notarized copy of the document).

4) the shareholders must attach to the absentee voting ballot:

**shareholders - individuals:**

a copy of shareholder’s identity document; **if the ballot is signed by representative:** a copy of the identity document of shareholder and shareholder’s representative, and a copy of document confirming the representative’s signing authority;

**shareholders - legal entities:**

a copy of the resolution of the authorized body of shareholder - legal entity on the appointment/election of its CEO;

a copy of the identity document of the CEO of shareholder - legal entity or a copy of the identity document of the shareholder’s representative and the document confirming the representative’s signing authority;

a statement proving that their shareholders (participants) are compliant with the requirements of the first part of clause 5 of Article 17 of the Law of the Republic of Kazakhstan “On Banks and Banking Activities in the Republic of Kazakhstan” (the “Banking Law”) with respect to the country of registration of their shareholders (participants).

To receive the application form, please follow the link: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English).

**Special note to the holders of Global Depository Receipts (GDRs), the underlying asset of which are common shares of the Bank, intending to vote at the General Shareholders’ Meeting:**

Details of the procedure for voting of shares represented by GDRs on General Shareholders’ Meeting are specified in Article 12 of the Terms and Conditions of the GDRs, contained in the Prospectus. Copy of the Terms and Conditions of the GDRs is available on the website of JSC Halyk Bank (<https://halykbank.com/shareholder-information>) and also from The Bank of New York Mellon, 240 Greenwich Street, 8th Floor, New York NY, 10286U.S.A. (the ‘Depository’).

Materials on the items of the above agenda of the General Shareholders' Meeting proposed for voting and voting instructions will be provided through the Depository in due course.

For further information please contact:

### **Depository**

Mrs. Tatyana Axenova, telephone: +1 212 815 4158, e-mail: [tatsiana.axenova@bnymellon.com](mailto:tatsiana.axenova@bnymellon.com)

Mrs. Mira Daskal, telephone: +1 212 815 5021, e-mail: [mira.daskal@bnymellon.com](mailto:mira.daskal@bnymellon.com)

5) the absentee voting ballot and the necessary documents specified in this announcement will be accepted at the actual location of the executive body of JSC Halyk Bank: 40, Al-Farabi Ave., Medeu district, A26M3K5, Almaty, Republic of Kazakhstan, or at the PSCs, the list of which can be found by clicking on the link: <https://halykbank.kz/about-bank/akcioneram> (in Russian); <https://halykbank.kz/kz/about-bank/akcioneram> (in Kazakh); <https://halykbank.kz/en/about-bank/akcioneram> (in English), or by postal communications (including courier service) (through the offices of JSC Kazpost, DHL and others), allowing to record sending of absentee voting ballots and the necessary documents specified in this announcement.

Absentee voting ballots filled out on each agenda item should be submitted to JSC Halyk Bank from 9:00 a.m. (Astana time) 21 September 2022 to 6:00 p.m. (Astana time) 20 October 2022. The date of absentee voting ballot submission shall be considered the date of its registration in the document management system of JSC Halyk Bank.

In accordance with clause 3 of Article 46 of the Law on Joint Stock Companies, on 21 October 2022, the Ballot Committee: will determine the validity of the received absentee voting ballots and calculate the number of valid ballots and the votes indicated therein on each agenda item; determine the quorum of the General Shareholders' Meeting; draw up the minutes on the voting results at the General Shareholders' Meeting.

In accordance with clause 6 of Article 51 of the Law on Joint Stock Companies, the absentee voting results will be communicated to shareholders by publication in the media.

In accordance with the second part of clause 4 of Article 45 of the Law on Joint Stock Companies, if there is no quorum at the General Shareholders' Meeting by absentee voting, the General Shareholders' Meeting will not be adjourned.

The General Shareholders' Meeting is held in accordance with Articles 35, 36, 37, 39, 41, 43, 44, 45, 46, 47, 49, 50, 51 and 52 of the Law on Joint Stock Companies, clauses 5 and 5-1 of Article 17 of the Banking Law and Articles 25, 26, 27 and 28 of the Charter of JSC Halyk Bank.

Shareholders of JSC Halyk Bank are invited to participate at Extraordinary General Shareholders' Meeting of JSC Halyk Bank by absentee voting without holding the in-person General Shareholders' Meeting.

**Board of Directors  
JSC Halyk Bank**