

AMENDMENTS TO THE PROSPECTUS OF SHARE ISSUED

**Registered on 28 of May 2013 (the issue is included into the State Register of
equity securities under # A3493)**

The full name: **JSC «Kazakhstan Electricity Grid Operating Company «KEGOC»**

Abbreviation: **JSC «KEGOC»**

The State registration of authorized shares of the authorized body does not grant any recommendations to investors about the acquisition of the shares described in the prospectus. Authorized body of the state registration of authorized shares is not responsible for the accuracy of the information contained in the present document.

The prospectus of shares issued was intended only for compliance with the laws of the Republic of Kazakhstan.

Officials of the company are responsible for the accuracy of the information contained in this prospectus and confirm that all the information provided in it is accurate and is not misleading investors as for the company and its shares placed.

1. In accordance with the clause 5 of the Rules of state registration of authorized shares, the approval of the report on placement of shares and cancellation of share issue, clauses #7 and 10 of the Section 1, #29 of the Section 4 to read as follows:

7. Types of activities of the joint-stock company

JSC «KEGOC», as the system operator of the power grid of the Republic of Kazakhstan in accordance with the Law of the Republic of Kazakhstan "On Electricity" performs the following activities:

- 1) The provision of system services for the transmission of electric energy in the national power grid in accordance with the contract, it ensures the maintenance and maintenance of operational readiness;
- 2) The provision of system services for the technical dispatching network and consumption of electrical energy through the centralized dispatching control of the Unified Power System of the Republic of Kazakhstan in accordance with the contract, including the compilation of actual balances and the daily schedule of generation and consumption of the electric energy;
- 3) Ensuring the reliability of the power grid of the Republic of Kazakhstan;
- 4) The provision of system services on regulation of the electric power;
- 5) The provision of system services on balancing of the generation and consumption of the electric energy;
- 6) The implementation of the financial settlement of energy imbalances in accordance with the laws of the Republic of Kazakhstan;
- 7) The determination of volume, structure, distribution of power reserves between the power generation companies and the involvement of power reserves in the power system of the Republic of Kazakhstan;
- 8) The implementation of the organization of the operating o the balancing market of the electric power on real time basis and the market of system and ancillary services;
- 9) The interaction with the energy systems of neighboring countries as for control and stabilization of parallel operation;
- 10) The implementation of the technical and methodological management as for the creation of the unified information system, the automated system for commercial accounting of the electric power, paired devices of relay protection and emergency control of all of the wholesale of the electricity market.

- 11) The ensuring of the equal access of the wholesale of the market of the electric energy to the national electricity grid;
- 12) The provision of the wholesale of the electricity market of the Republic of Kazakhstan with the information which does not affect the information of commercial secrets protected by the legislation of the Republic of Kazakhstan;
- 13) The negotiation of taking the main power plant equipment, substations, transmission lines, relay protection and emergency control, process control systems out of service for repair and the ensuring that they are ready for use;
- 14) The participation in the development of hydropower plants modes with regard to their water-economic balances and operation modes of the power system of the Republic of Kazakhstan;
- 15) The implementation of long-term forecasting of the electric energy balances;
- 16) The implementation of the purchase and the sale of the electric energy for its own technological and industrial needs, at the balancing power market, as well as in accordance with the laws of the Republic of Kazakhstan in the sphere of the support of harnessing of renewable resources;
- 17) The centralized maintenance control of the power system of the Republic of Kazakhstan;
- 18) Other activities that are not prohibited by the legislation of the Republic of Kazakhstan.

10. The full official name of consultants on legal and financial issues that are contracted for the provision of the relevant services for the last three completed financial years with the indication of their belonging to the appropriate colleges (associations and chambers):

JSC «KEGOC» used the following legal and financial advisors resulting from the planning placement of shares of «KEGOC» on the stock market under the Program "People's IPO":

The period during which the advisor was used	The full official name of the advisor with the indication of his belonging to appropriate	Contract cancellation reasons

	colleges (associations and chambers)	
December 2010 – January 2013	<p>The company "Chadbourne & Parke Kazakhstan LLC», a limited liability company which was organized and conducts its activities in accordance with the laws of the State of Delaware, USA.</p> <p>It is a member of the following organizations:</p> <p>Association of taxpayers of Kazakhstan</p> <p>NGO "The College of commercial lawyers "Kazakhstan Bar Association"</p> <p>Kazakhstan Petroleum Lawyers' Association</p> <p>American Chamber of Commerce in Kazakhstan</p>	<p>The contract was terminated due to the closure of the office of "Chadbourne & Parke Kazakhstan LLC» in Kazakhstan (terminated upon the initiative of the Company "Chadbourne & Parke Kazakhstan LLC» in Kazakhstan)</p>
February 2013 – December 2014	<p>The company "Dechert Kazakhstan Limited", a limited liability company registered in England and Wales.</p> <p>It is a member of the following organizations:</p> <p>Association of taxpayers of Kazakhstan</p>	<p>The contract is in force.</p>

	NGO "The College of commercial lawyers "Kazakhstan Vah Association" Kazakhstan Petroleum Lawyers' Association American Chamber of Commerce in Kazakhstan	
Since July 2011 till 31 of December 2011; since 01.01.12 till the complete performance of contractual obligations	Joint Stock Company "Subsidiary of Halyk Bank of Kazakhstan «Halyk Finance» The Member of JSC "Kazakhstan Stock Exchange" and the Association of Financiers of Kazakhstan	The contract is in force.

29. Active assets.

The list of the property of JSC «KEGOC», the value of which is five percent or more of the net assets value of the Company.

The brief summary of the property of JSC «KEGOC»:

The type of property	Net assets value (less depreciation) thousand tenge	Share of total assets (%)
Active assets	308 007 691	100,00
1. Fixed assets	269 563 662	87,52
Including:		
Land	1 396 732	0,45
buildings and structures	14 843 682	4,81
machineries and equipments, transfer mechanisms	250 473 766	81,32

transport means	1 963 075	0,64
Other	886 407	0,3
building in progress	38 444 029	12,48

**Chairman of Board of JSC
«KEGOC»** /signature/

B. Kazhiyev

**Chief accountant, Director of the
Department of Accounting and
Taxation of JSC «KEGOC»** /signature/

D. Mukanova

**Director of Internal
Audit Service of JSC
«KEGOC»** /signature/

O. Yessetov

Bound and numbered

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