

**Press release**

Astana, April 05, 2023

**“KazTransOil JSC” announces about the decision of the Company Board of Directors on the issuance of bonds of Main Waterline LLP**

“KazTransOil JSC” hereby informs that on April 3, 2023 the Board of Directors of “KazTransOil JSC” resolved to issue bonds of “Main Waterline” LLP under the following conditions:

- 1) **bonds issuance procedure** – inclusion of bonds in the official list of securities of “Kazakhstan Stock Exchange” JSC;
- 2) **bonds placement procedure** – the bonds are subject to private placement;
- 3) **bonds circulation procedure** – 3 (three) working days after the date of inclusion of the issuer's bonds in the official list of “Kazakhstan Stock Exchange” JSC;
- 4) **bonds circulation term** – 10 (ten) years from the date of commencement of bonds circulation, including 2 (two) years of grace period for the payment of the principal debt;
- 5) **bonds redemption procedure** – the bonds are redeemed by transferring money to the accounts of the bondholders registered by the registrar in the register of bondholders as of the date preceding the date of bond redemption;
- 6) **use of funds received by the issuer as a result of the placement of bonds** – financing of the project “Reconstruction and expansion of the main water pipeline “Astrakhan-Mangyshlak” stage 1”;
- 7) **issue amount** – 50,000,000,000 (fifty billion) Tenge;
- 8) **number of bonds** – 50,000,000 (fifty million) pcs;
- 9) **type of bonds** – coupon bonds, unsecured;
- 10) **nominal value of bonds** – 1,000 (one thousand) Tenge;
- 11) **interest on bonds** – 0.5% per annum, payable twice a year (April 1 and October 1) each calendar year;
- 12) **the rights conferred by each bond to its holder:**
  - the right to receive the nominal value upon redemption of the bonds in the manner and within the time limits set forth in the private memorandum;
  - the right to receive on the bonds a fixed percentage of their nominal value at the time and in the amount set forth in the private memorandum;
  - the right to satisfaction of their claims in cases and in the manner prescribed by the legislation of the Republic of Kazakhstan;
  - the right to freely alienate and otherwise dispose of the bonds;
  - the right to receive information as stipulated by the legislation of the Republic of Kazakhstan;
  - other rights arising from the ownership of the bonds.

**IR Service****“KazTransOil” JSC**