

Share issue prospectus

registered with the Agency

the Republic of Kazakhstan

Regulation and Supervision

Financial Market and Financial

Organizations September 13, 2004

Changing the number 22

shares issue prospectus "KazTransOil "

Section 2 of the share issue prospectus supplement Clause 11 2Next content :

" 11-2 . The Internal Audit Service :

1) The name , if available - patronymic, year of birth of the head of internal audit or name, if available - first name and year of birth of each member of the Internal Audit Service ;

2) the positions held by the persons referred to in subparagraph 1) of this paragraph , in the last three years and now , in chronological order , including - in combination, indicating the reference and the date of their entry into office.

(For information on the sub- 1) and 2) of this section are reflected in the table below)

Name Born Positions held over the past three years and now , in chronological order , including - in combination, indicating the reference and the date of their entry into office.

Head of Internal Audit

11.11.1969 Vladimir Kuzmin was 10.2008 - till now - the main manager of audit and control of JSC " National Welfare Fund" Samruk -Kazyna " ;

10.2008 - till now - a member of the Committee on Internal Audit of the Board of Directors "KazPost " (expert in the voting) member of the Audit Committee of the Board of Directors of JSC "Samruk -Energo ", Auditor "Samruk - Kazyna Contract ";

Chairman of the Audit Committee KF " SK-Astana ";

to 23.09.2013 , the - the head of the Internal Audit Service .

Authority of the Head of Internal Audit :

activity planning and organization of the service, provide the work plan of services for the year , and the control of its implementation;

Ensure the development of documents regulating the activities of the Service, including guidelines on internal audit and other documents concerning the activities of the Service;

timely submission of reports to the Board of Directors on the activities of the Service;

periodic assessment of the relevance of the tasks and functions of the Service to achieve its objectives (at least once per year), making proposals to determine the number, staffing, the term of office of the Service, appointment of employees of the Service , as well as the early termination of their powers, order of service, the size of and the terms of remuneration and bonuses to employees, employees of the Service to impose disciplinary , organizational, and technical support services ;

initiation meeting of the Board of Directors of the Company and / or the Committee on Internal Audit , on matters within the competence of the Service;

overseeing the activities of the internal audit of subsidiaries and jointly - controlled entities of the Company and participate in the evaluation of their performance in the absence of these organizations boards and / or committees on internal audit .

The members of the Internal Audit Service :

07/07/1985 Tulendiyeva Takhmina Galymzhanovna was 08.2006 g - 04.2011 g - senior expert of the Audit LLP " Ernst & Young ";

05.2011 - 03.2012 g - Senior Accountant Group Financial Statements LLP " Asian Gas Pipeline ";

06.2012 g - 08/19/2013 g - Senior buhgalterbuhgalterii "KazTransGas ";

to 09.09.2013 , the - the lead auditor of the Internal Audit Department .

The powers of the lead auditor of the Internal Audit :

assessment of the adequacy and effectiveness of the internal control system of the Company;

assessment of the completeness of the application and effectiveness of the methodology of risk assessment and risk management procedures of the Company;

assessment of compliance with the laws of the Republic of Kazakhstan , international agreements , internal documents, as well as indications of the state authorities , the decisions of the Company and evaluation systems designed to comply with these requirements;

assessment of the adequacy of the measures applied divisions of the Company to ensure the achievement of their objectives , within the framework of the strategic objectives of the Company;

assessment of the implementation of and compliance with the accepted principles of corporate governance, appropriate ethical standards and values of the Company;

evaluation of obtaining relevant bodies and divisions of the Company of information on issues related to risk management and internal control;

monitoring of the implementation of the recommendations of the external auditor , monitor the implementation of the recommendations of the Service, issued in the prescribed manner ;

involved in drawing up the plan of the Service for the relevant year ;

development and implementation of the audit engagement ;

drawing up the audit report on the results of the audit engagement ;

on behalf of the Head of Consultancy Services Board of Directors, the Board, the Company's divisions on the organization of the systems of internal control and internal audit;

if necessary , undertaking audits of the Company, carried out by the external auditor.

NarymovaAkerke Muratbekovna 22.07.1976 , the city of 08.2008 - 02.2012 , the - the head of the Internal Audit Service of JSC " Regional Financial Center of Almaty ";

G 04.2012 - 07.2012 - Head of Internal Audit Department of JSC " Brokerage House « JazzCapital »;

to 09.09.2013 , the - the auditor of the Internal Audit Department .

The powers of the Auditor Internal Audit Service :

assessment of the adequacy and effectiveness of the internal control system of the Company;

assessment of the completeness of the application and effectiveness of the methodology of risk assessment and risk management procedures of the Company;

assessment of compliance with the laws of the Republic of Kazakhstan , international agreements , internal documents, as well as to follow the orders of public authorities and the decisions of the Company's assessment of the systems created in order to comply with etihtrebovaniy ;

assessment of the adequacy of the measures applied divisions of the Company to ensure the achievement of their objectives , within the framework of the strategic objectives of the Company;

assessment of the implementation of and compliance with the accepted principles of corporate governance, appropriate ethical standards and values of the Company;

evaluation of obtaining relevant bodies and divisions of the Company of information on issues related to risk management and internal control;

monitoring of the implementation of the recommendations of the external auditor ;

monitor the implementation of the recommendations of the Service, issued in the prescribed manner ;

involved in drawing up the plan of the Service for the relevant year ;

development and implementation of the audit engagement ;

drawing up the audit report on the results of the audit engagement ;

on behalf of the Head of Consultancy Services Board of Directors, the Management Board, structural public subdivision on the organization of the systems of internal control and internal audit;

if necessary , undertaking audits of the Company, carried out by the external auditor.

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general manager

(Chairman of the Board) K.Kabyldin

Chief Accountant A. Ahmedina

Перевод с казахского и русского языков на английский язык выполнил переводчик Аренжанова Асем Жумагазиновна *Аренжанова*

Город Астана, Республика Казахстан.
Тринадцатое сентября две тысячи тринадцатого года.

Я, Малахов Михаил Федорович, нотариус нотариального округа города Астана Республика Казахстан (государственная лицензия № 0000001 выдана 25 апреля 1998 года Министерством Юстиции Республики Казахстан), свидетельствую верность этой копии с подлинником документа. В последнем подчисток, приписок, зачеркнутых слов и иных неоговоренных исправлений или каких-либо особенностей не оказалось. Также свидетельствую подлинность подписи, сделанной переводчиком гр. Аренжановой Асем Жумагазиновной. Личность подписавшей документ установлена, дееспособность и полномочия её проверены.

Зарегистрировано в реестре № 20729
Сумма, оплаченная частному нотариусу
Нотариус *Малахов*



Пронумеровано и прошнуровано
шестнадцать листов удостоверенного
документа
Нотариусом Малаховым М.Ф.
(лицензия №0000001 от 25.04.1998 г.
МЮ РК)

Numbered and tied together
Sixteen pages of certified document
By Notary M.F. Malakhov
(License №0000001 of the 25th of April 1998
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by the Justice Ministry of the Republic of
Kazakhstan)
Signature of Notary