



KAZAKHSTAN STOCK EXCHANGE



as of April 1, 2015

About KASE



-  **KASE** was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced.
-  **KASE** is a commercial join-stock company with **47** shareholders (as of April 1, 2015).
-  Shareholders include banks, brokerage firms, asset management companies and other professional financial institutions.
-  Major shareholder: National Bank of Republic of Kazakhstan (50.1 %).

KASE Shares and Capital

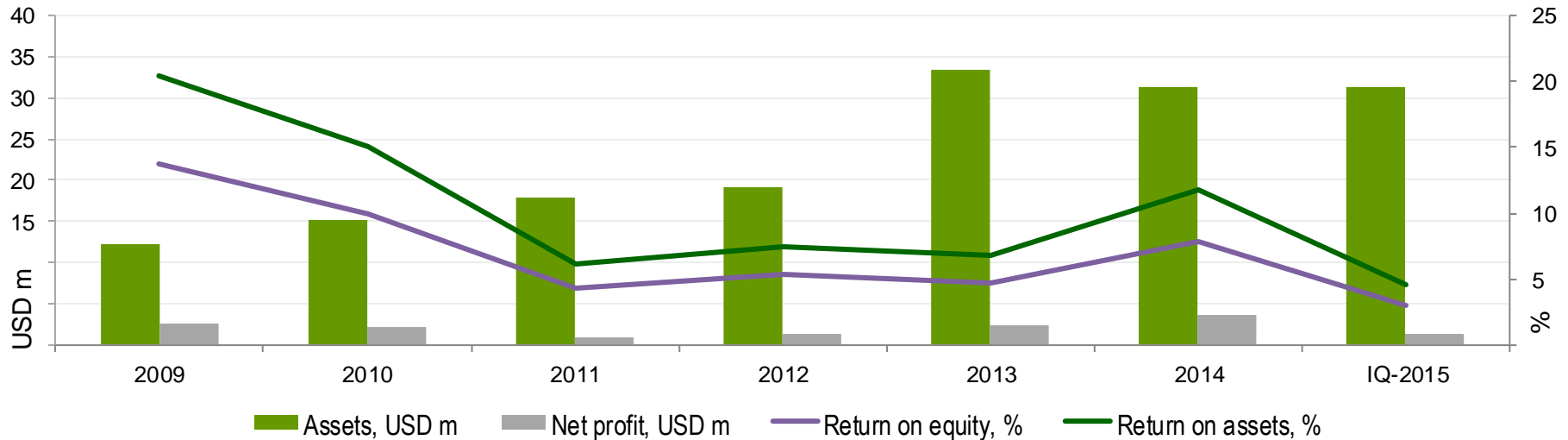


As of April 1, 2015:

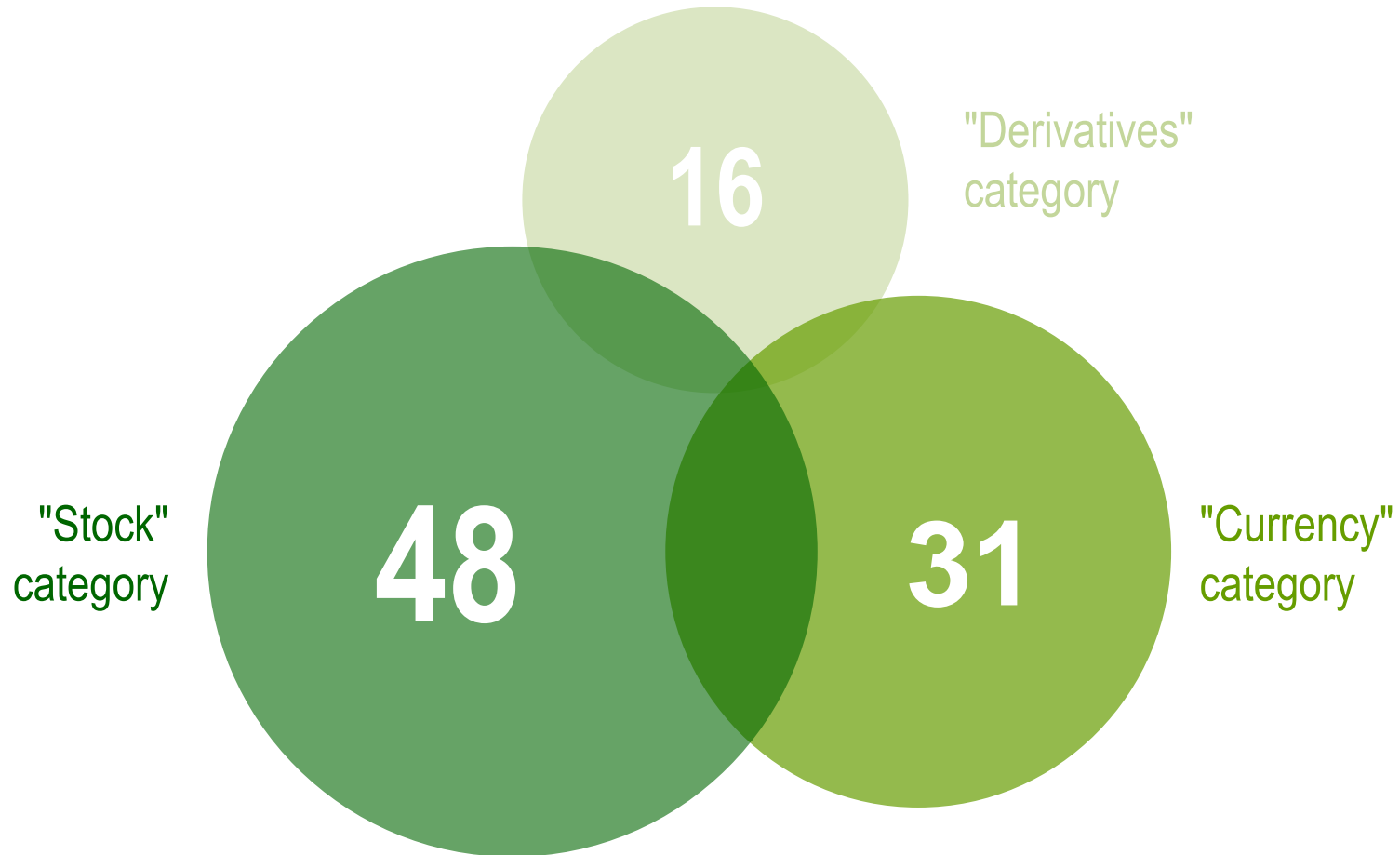
| | |
|-------------------------|---------------------------------|
| equity | KZT 5,446.0 m (\$29.3 m) |
| paid up charter capital | KZT 2,366.3 m (\$12.8 m) |
| authorized shares | 5,000,000 |
| outstanding shares | 942,013 |
| share book value | KZT 5,781.2 (\$31.1) |

Indexes of profitability

| | Assets, USD m | Net profit, USD m | Return on assets, % | Return on equity, % |
|---------|------------------|----------------------|------------------------|------------------------|
| IQ-2015 | 31.4 | 1.4 | 4.5 | 4.8 |
| 2014 | 31.3 | 3.7 | 11.8 | 12.6 |
| 2013 | 33.4 | 2.3 | 6.8 | 7.5 |
| 2012 | 19.2 | 1.4 | 7.5 | 8.6 |
| 2011 | 17.9 | 1.0 | 6.1 | 6.9 |
| 2010 | 15.1 | 2.1 | 15.1 | 16.0 |
| 2009 | 12.2 | 2.5 | 20.4 | 22.0 |



KASE Members



The total of members – 53

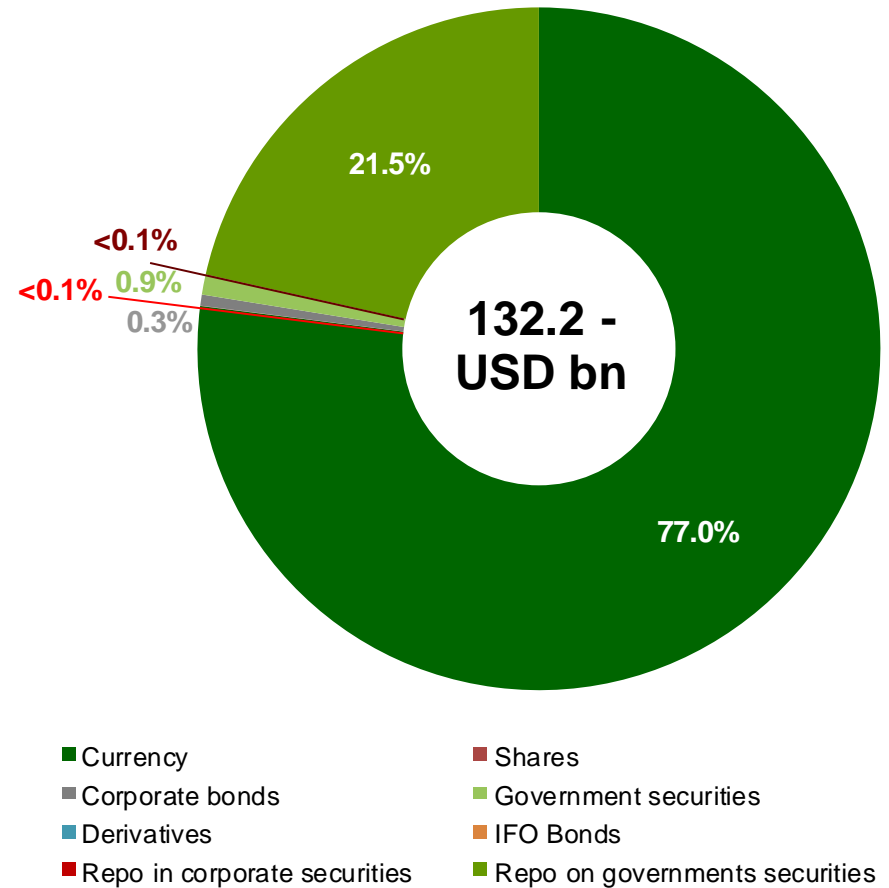
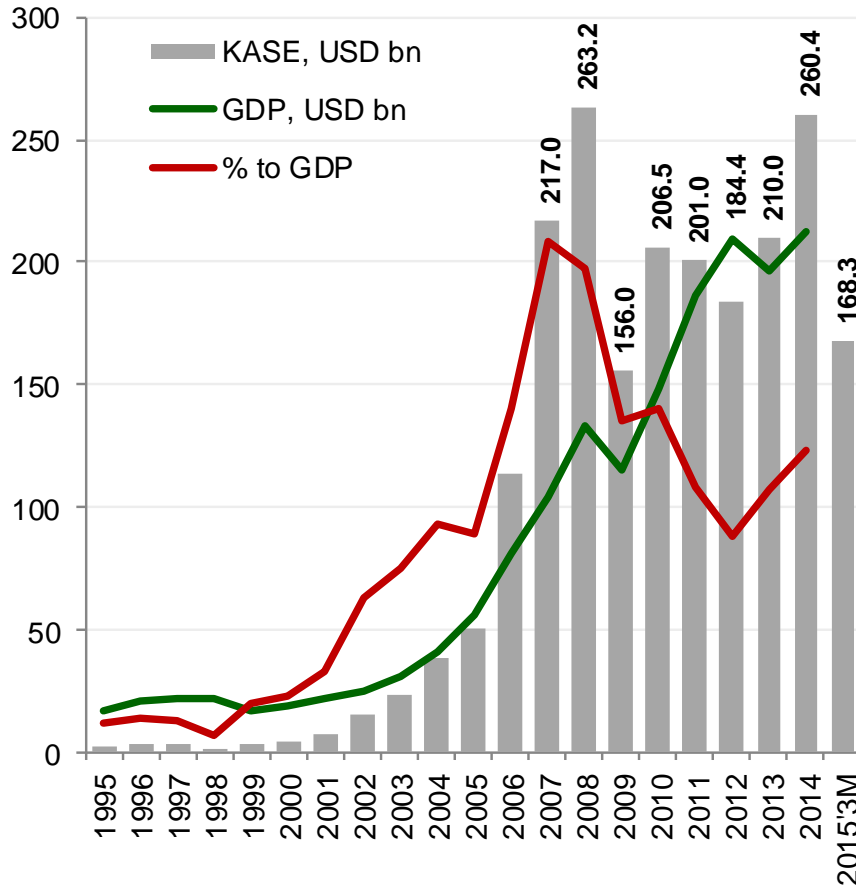
Stock market indicators for three months of 2015

| Market sector | Volume, KZT bn | Volume, USD mln | Average daily number of deals | Average daily volume of deals, USD mln | Average volume of one deal, USD mln |
|-------------------|-----------------|------------------|-------------------------------|--|-------------------------------------|
| Foreign currency | 23,920.4 | 129,558.2 | 167 | 2,273.0 | 13.6 |
| Shares | 4.7 | 25.5 | 99 | 0.4 | <0.1 |
| Corporate bonds | 163.4 | 882.9 | 4 | 15.5 | 3.9 |
| Kazakhstan GS | 289.4 | 1,567.8 | 1 | 27.5 | 195.8 |
| Repo transactions | 6,685.8 | 36,216.7 | 167 | 635.4 | 3.8 |
| Derivatives | – | – | – | – | – |
| TOTAL | 31,063.7 | 168,251.1 | 438 | 2,951.8 | 6.7 |

KASE Market Volume and Structure

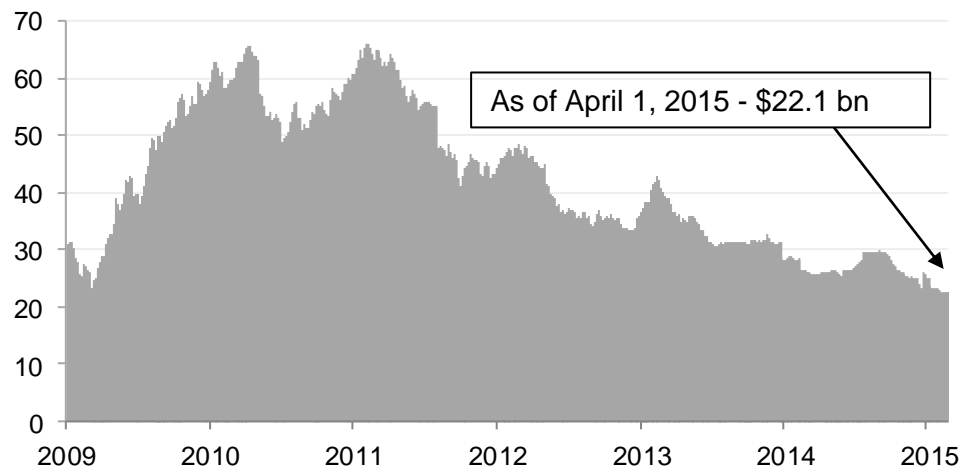


Volume Traded and GDP

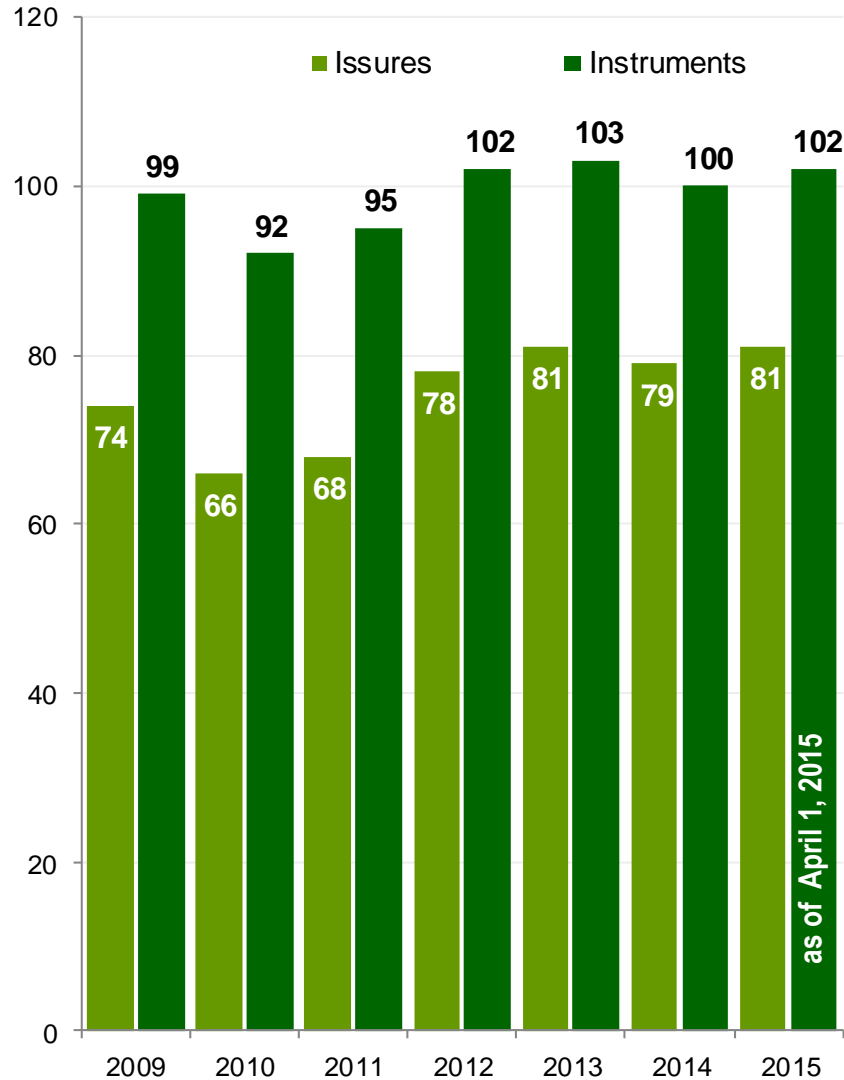
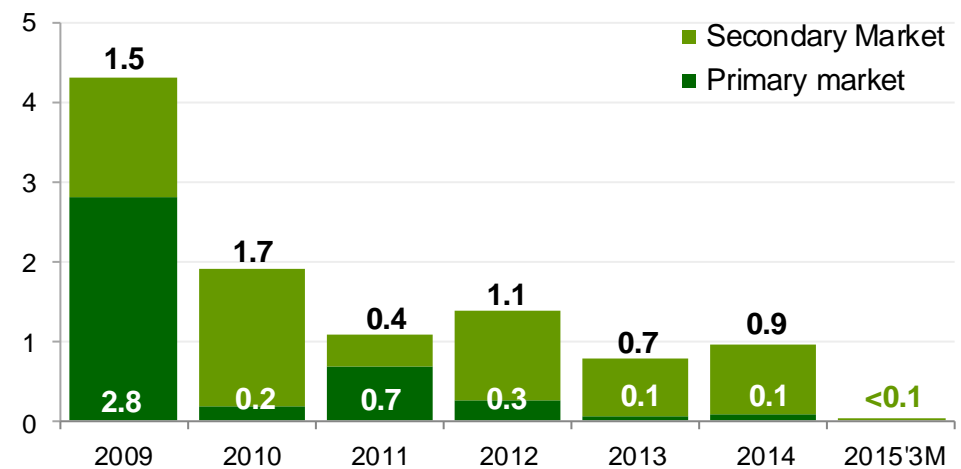


Share Market

Capitalization, USD bn

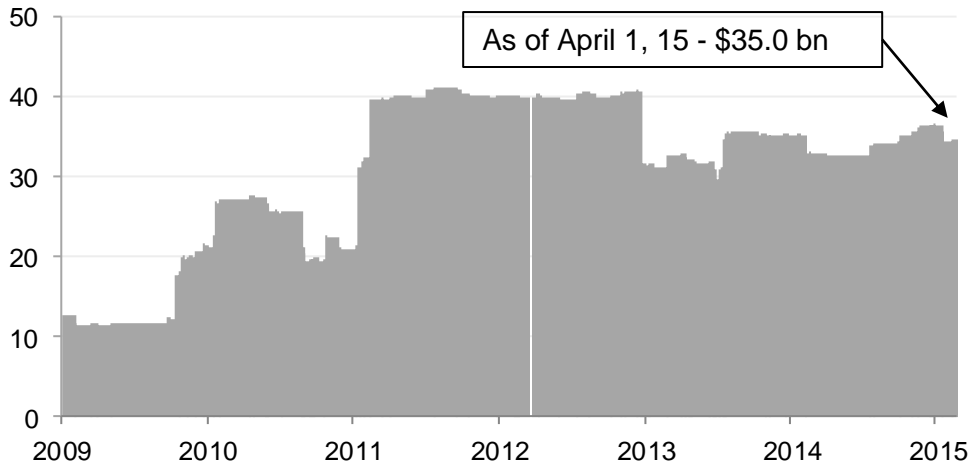


Traded volume, USD bn

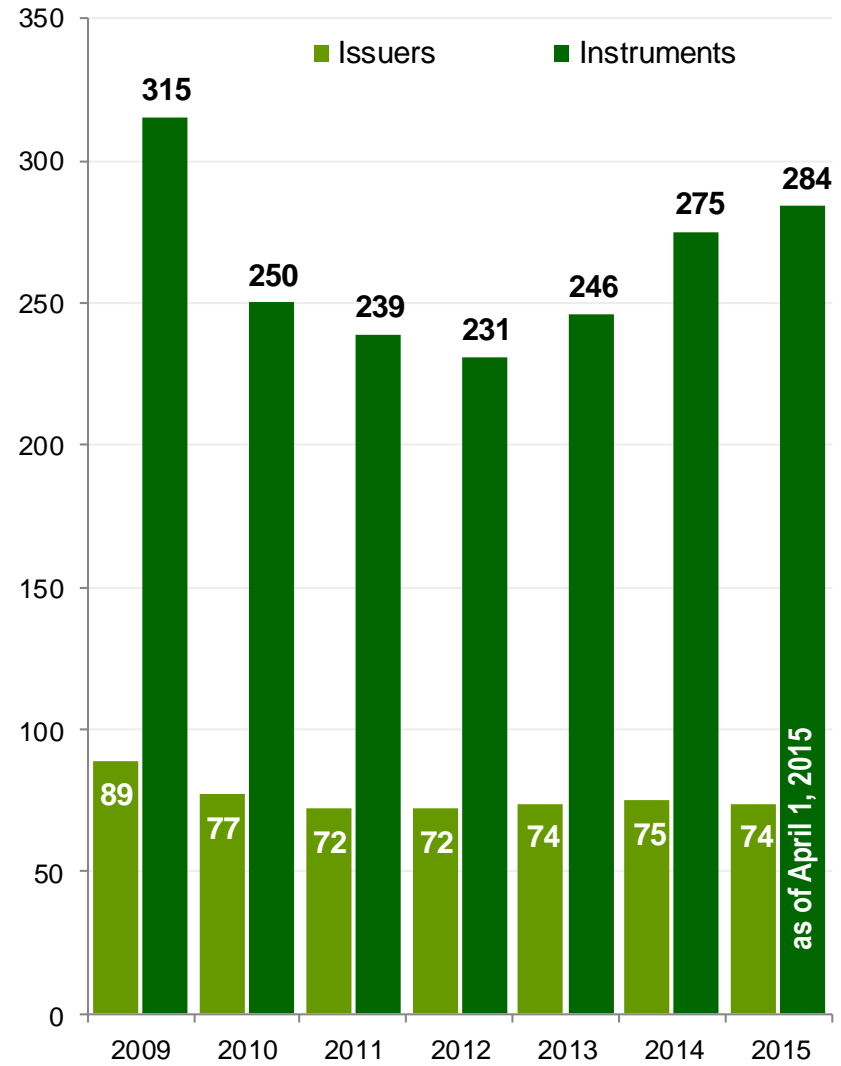
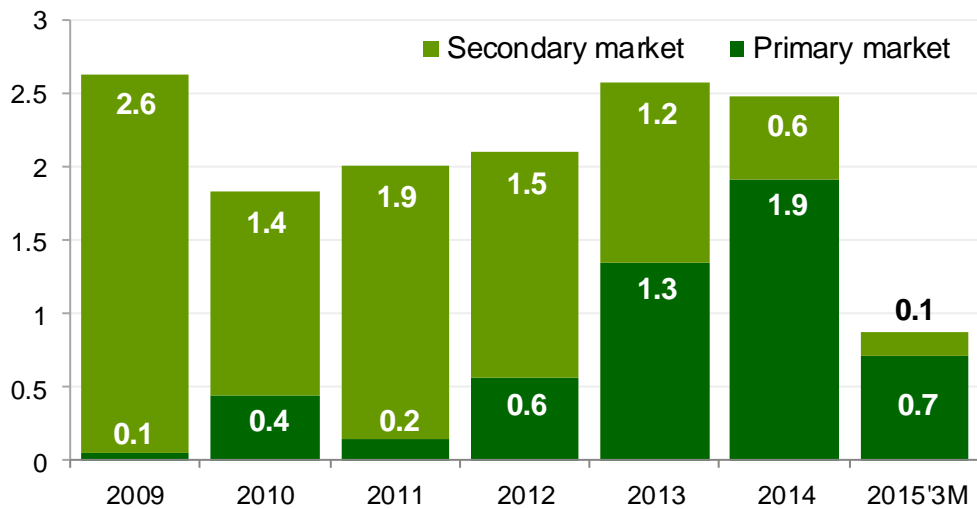


Corporate Bonds Market

Capitalization, USD bn

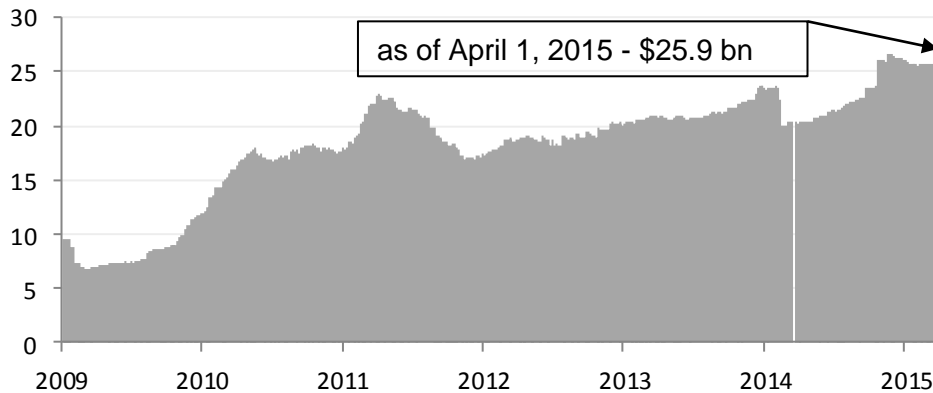


Traded value, USD bn

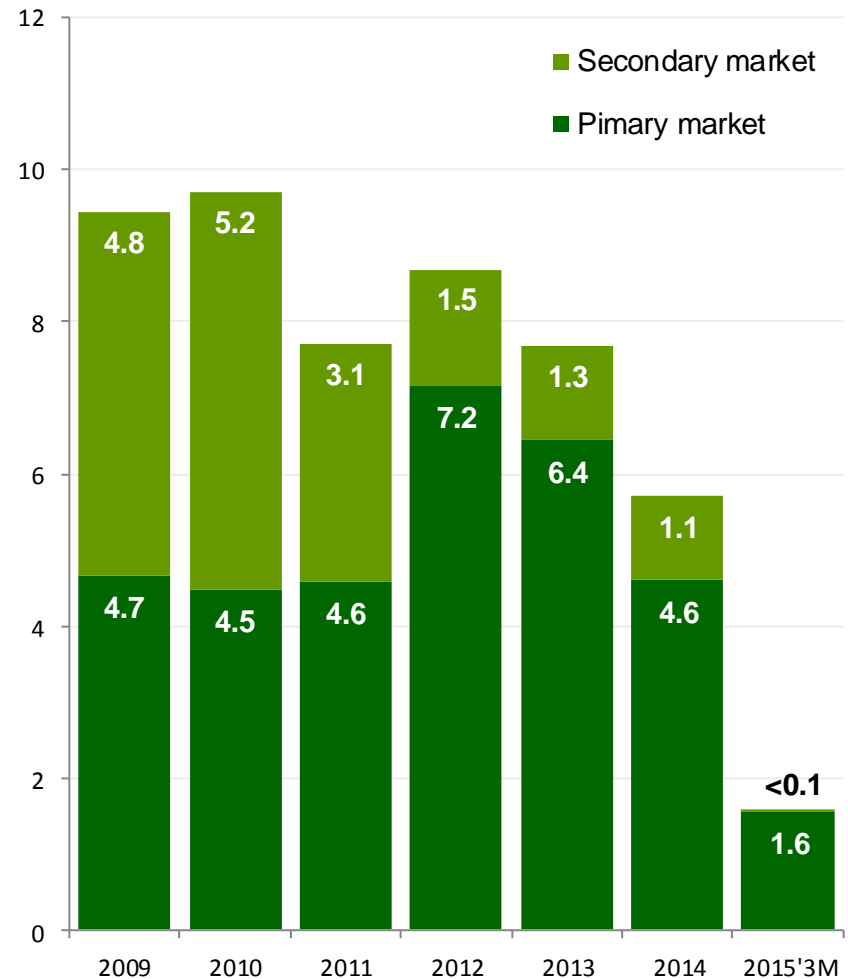


Government Securities Market

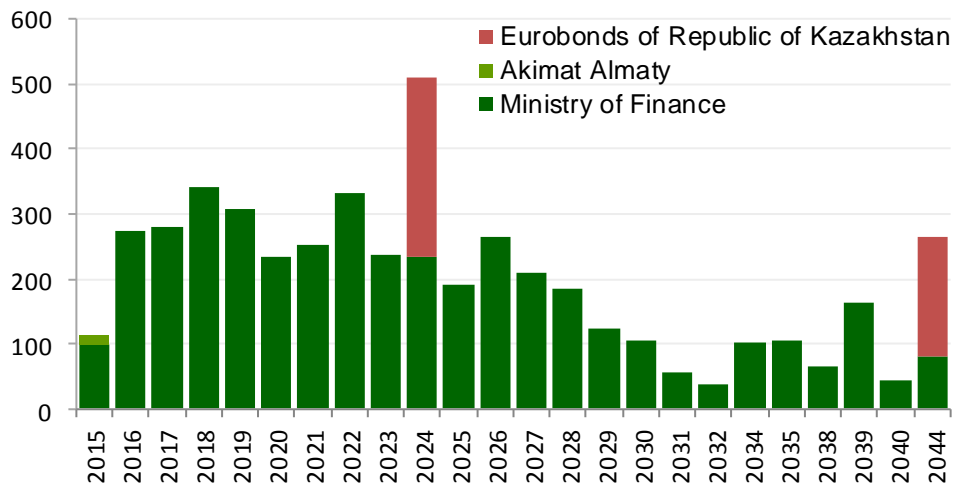
Volume of public sector debt, USD bn



Traded value, USD bn

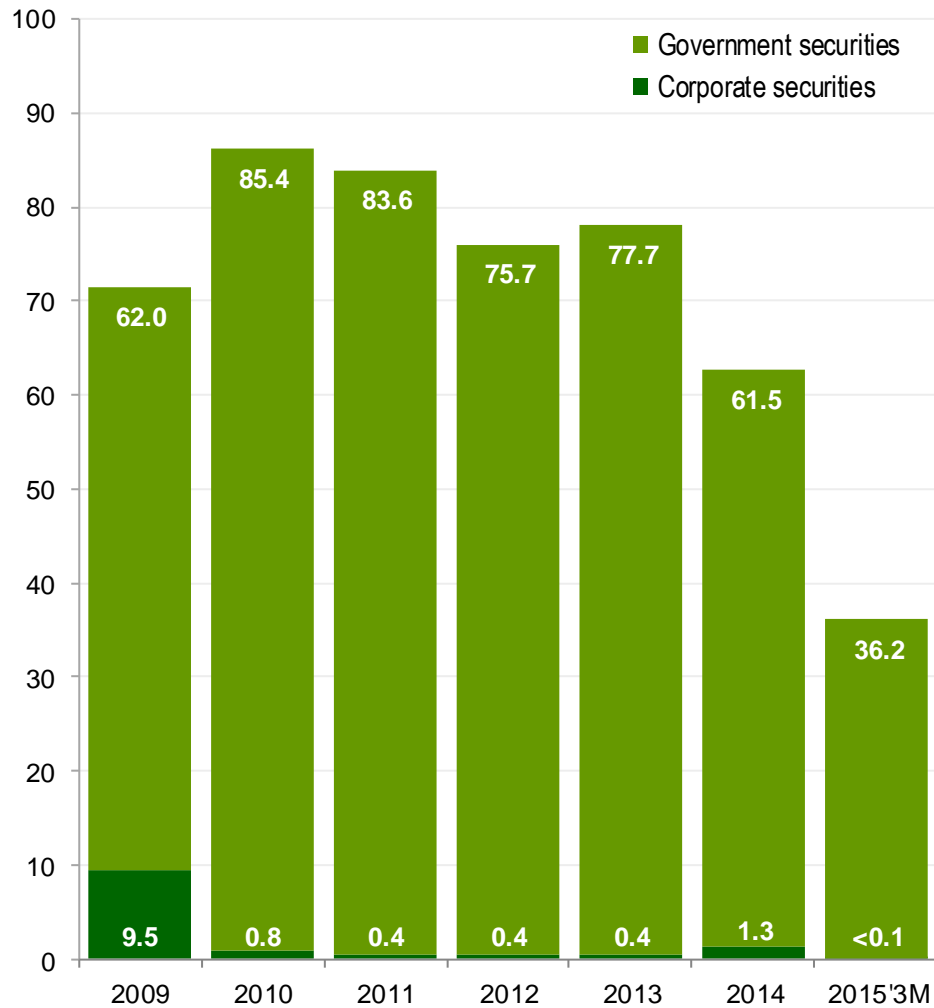


Public sector debt disbursements dynamics, KZT bn

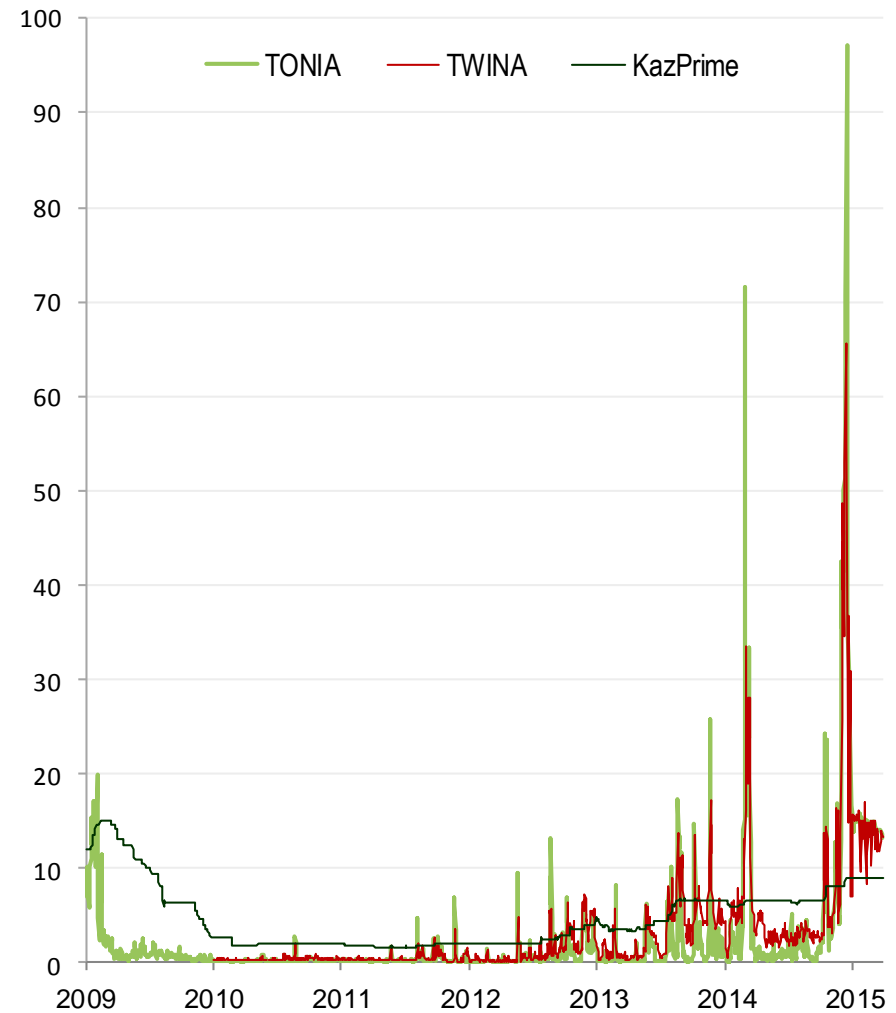


Repo Transactions Market

Traded volume, USD bn

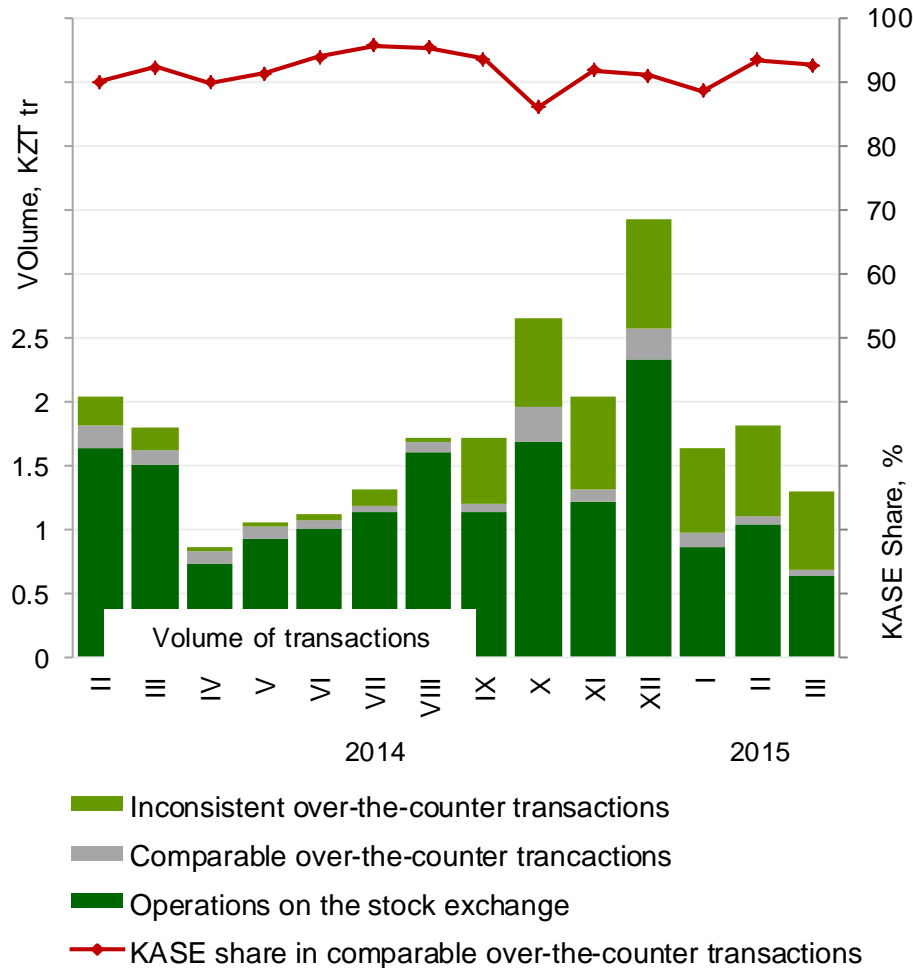


Money market indicators

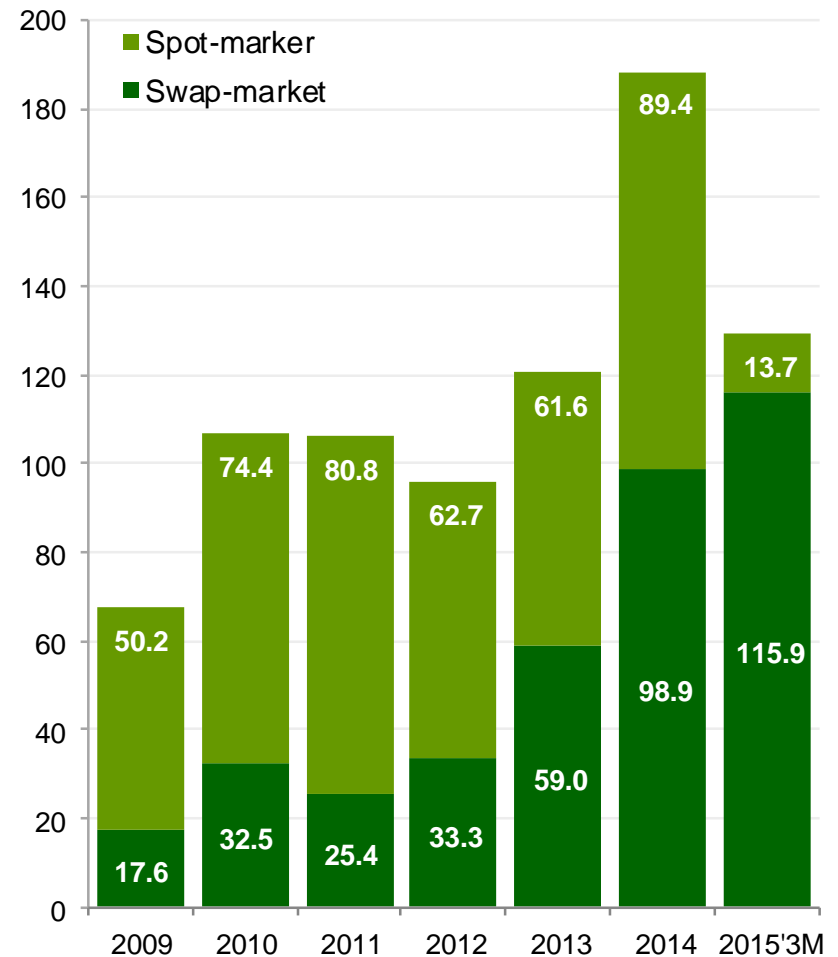


Foreign Exchange Market

Sectoral structure of the market turnover and KASE share

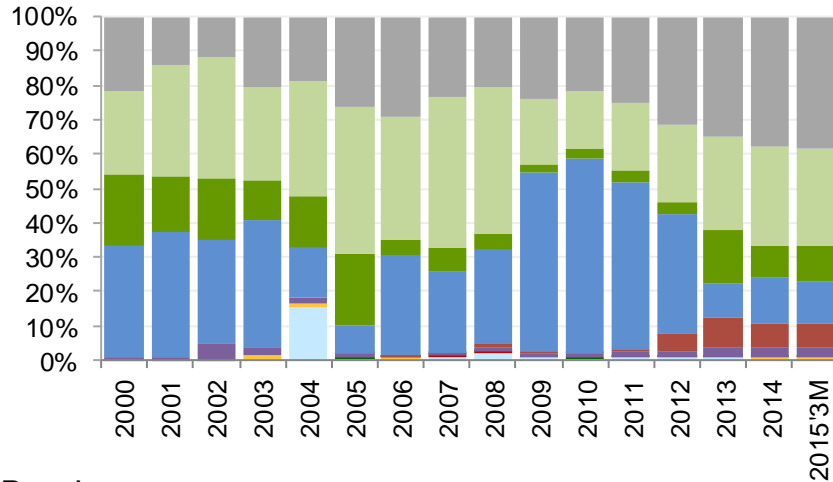


Traded volume, USD bn













Industry Structure

Shares

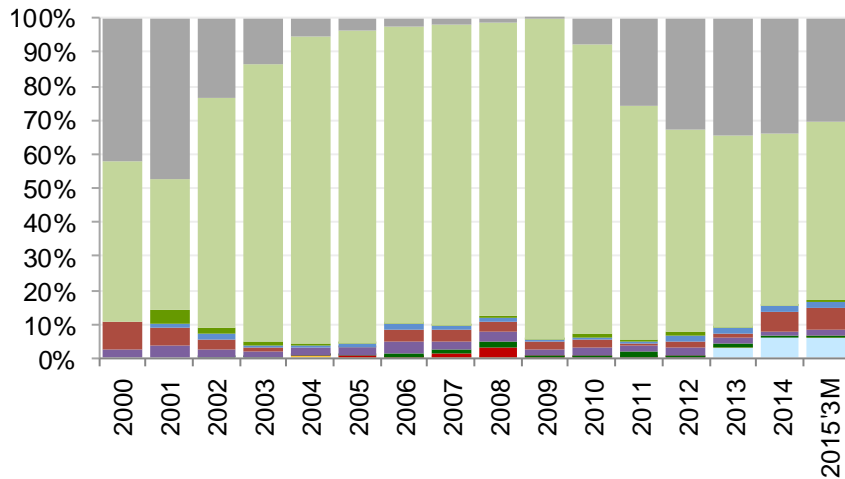


Share in capitalization, %

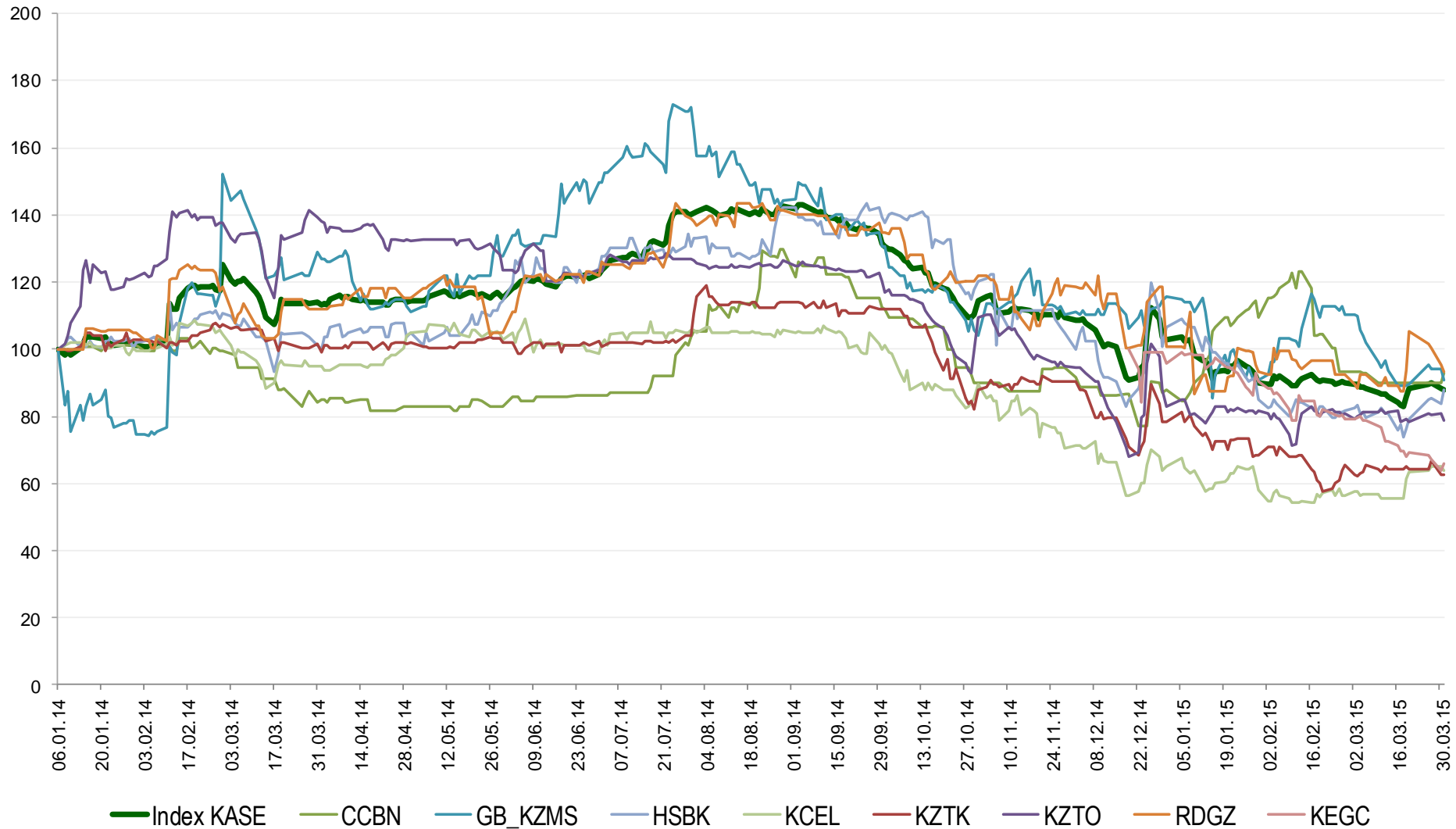
Shares **Bonds**

| | | | |
|--|--|------|------|
|  | Energy | 38.2 | 30.6 |
|  | Financials | 28.4 | 52.4 |
|  | Provision of telecommunications services | 10.7 | 0.3 |
|  | Materials | 11.9 | 1.7 |
|  | Industrials | 7.1 | 6.7 |
|  | Consumer staples | 2.9 | 1.4 |
|  | Provision of municipal services | 0.1 | 0.8 |
|  | Information Technology | 0 | 0 |
|  | Health Care | 0.2 | <0.1 |
|  | Consumer Discretionary потребительские товары | 0.5 | 6.1 |

Bonds



Components of KASE Index



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