



# KAZAKHSTAN STOCK EXCHANGE



as of October 1, 2015

# About KASE



-  **KASE** was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced.
-  **KASE** is a commercial join-stock company with **46** shareholders (as of October 1, 2015).
-  Shareholders include banks, brokerage firms, asset management companies and other professional financial institutions.
-  Major shareholder: National Bank of Republic of Kazakhstan (50.1 %).

# KASE Shares and Capital

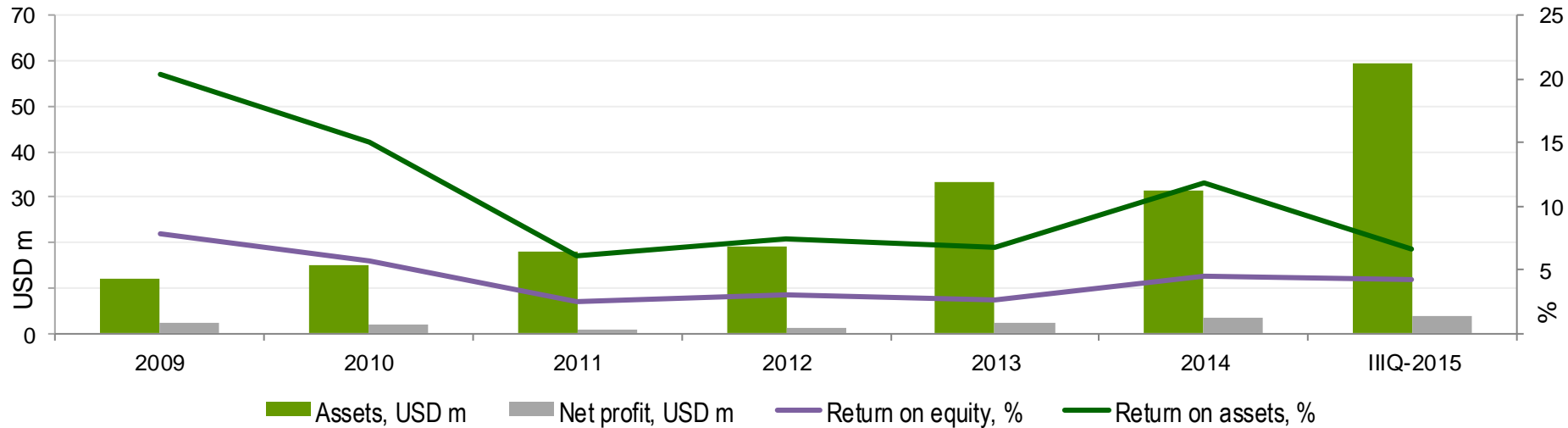


As of October 1, 2015:

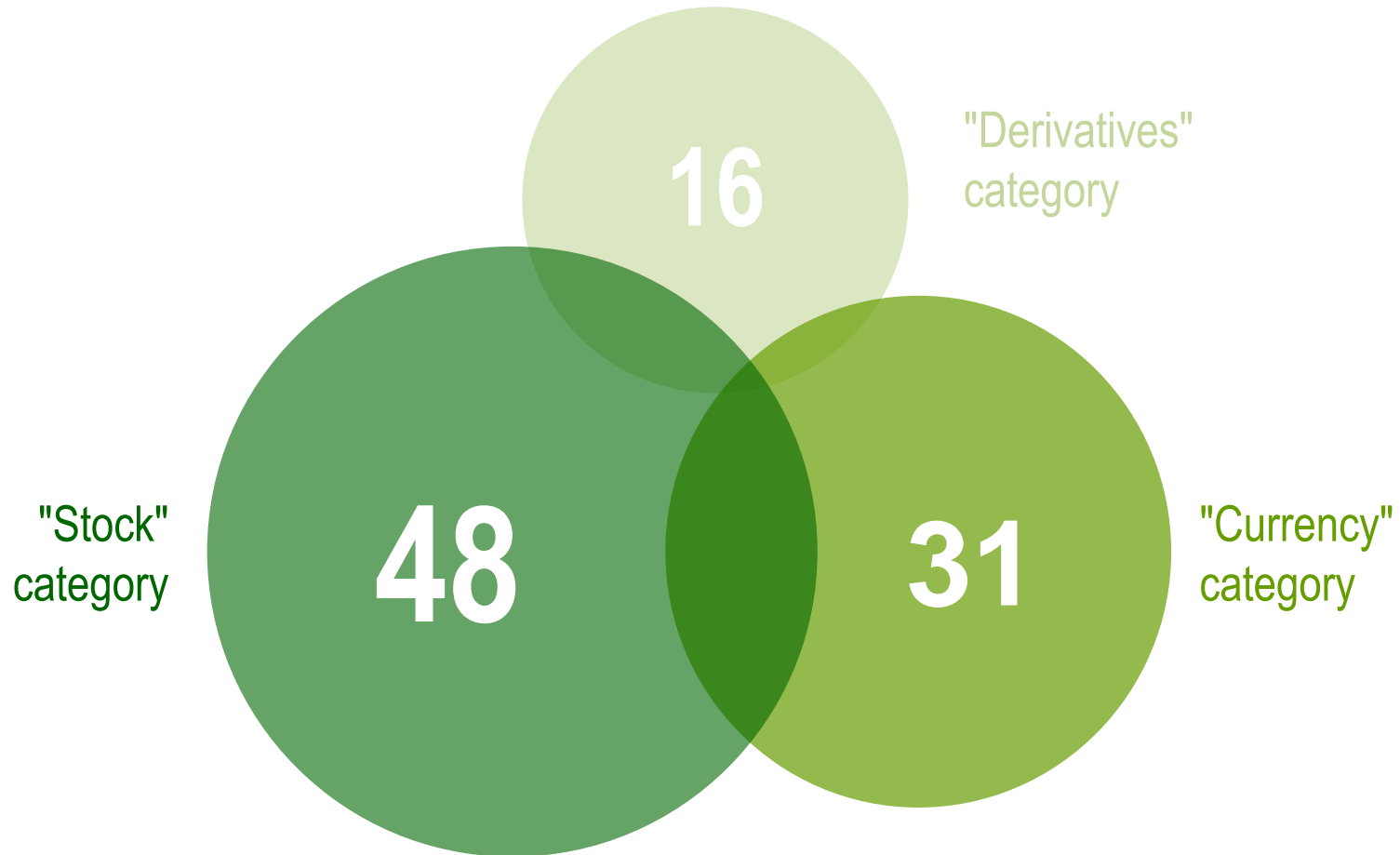
|                         |                                 |
|-------------------------|---------------------------------|
| equity                  | <b>KZT 6,269.4 m (\$33.7 m)</b> |
| paid up charter capital | <b>KZT 2,366.3 m (\$12.7 m)</b> |
| authorized shares       | <b>5,000,000</b>                |
| outstanding shares      | <b>942,013</b>                  |
| share book value        | <b>KZT 6,655.3 (\$35.7)</b>     |

# Indexes of profitability

|           | Assets,<br>USD m | Net profit,<br>USD m | Return on<br>Assets, % | Return on<br>Equity, % |
|-----------|------------------|----------------------|------------------------|------------------------|
| IIIQ-2015 | 59.5             | 4.0                  | 6.6                    | 11.7                   |
| 2014      | 31.3             | 3.7                  | 11.8                   | 12.6                   |
| 2013      | 33.4             | 2.3                  | 6.8                    | 7.5                    |
| 2012      | 19.2             | 1.4                  | 7.5                    | 8.6                    |
| 2011      | 17.9             | 1.0                  | 6.1                    | 6.9                    |
| 2010      | 15.1             | 2.1                  | 15.1                   | 16.0                   |
| 2009      | 12.2             | 2.5                  | 20.4                   | 22.0                   |



# KASE Members



The total of members – 53

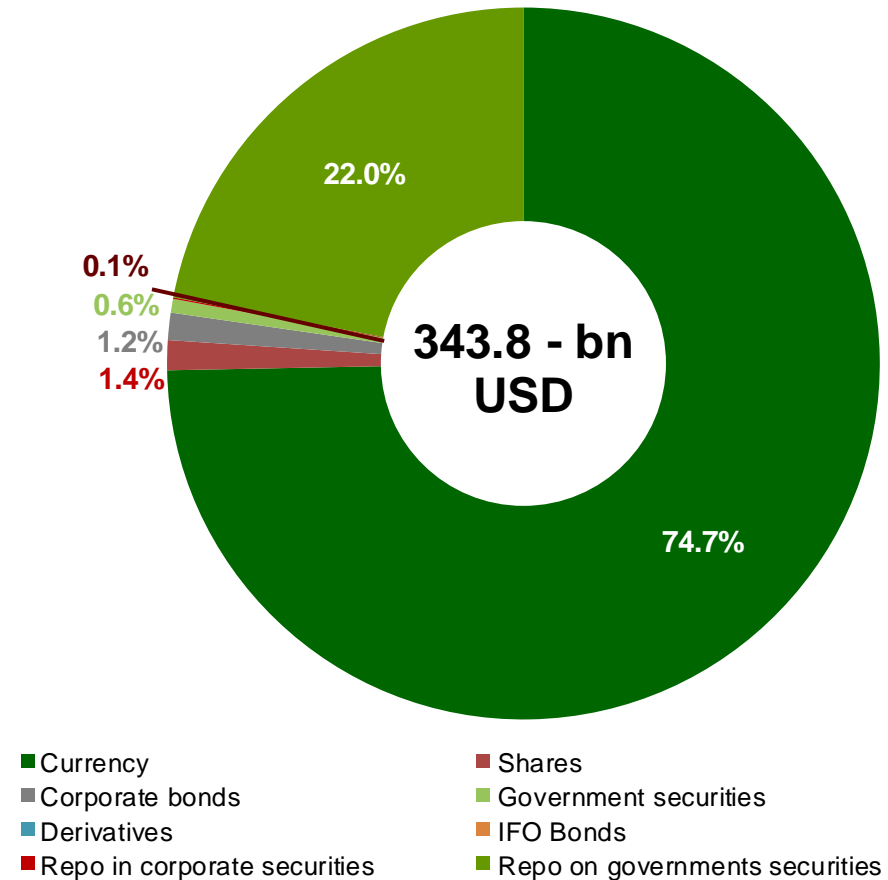
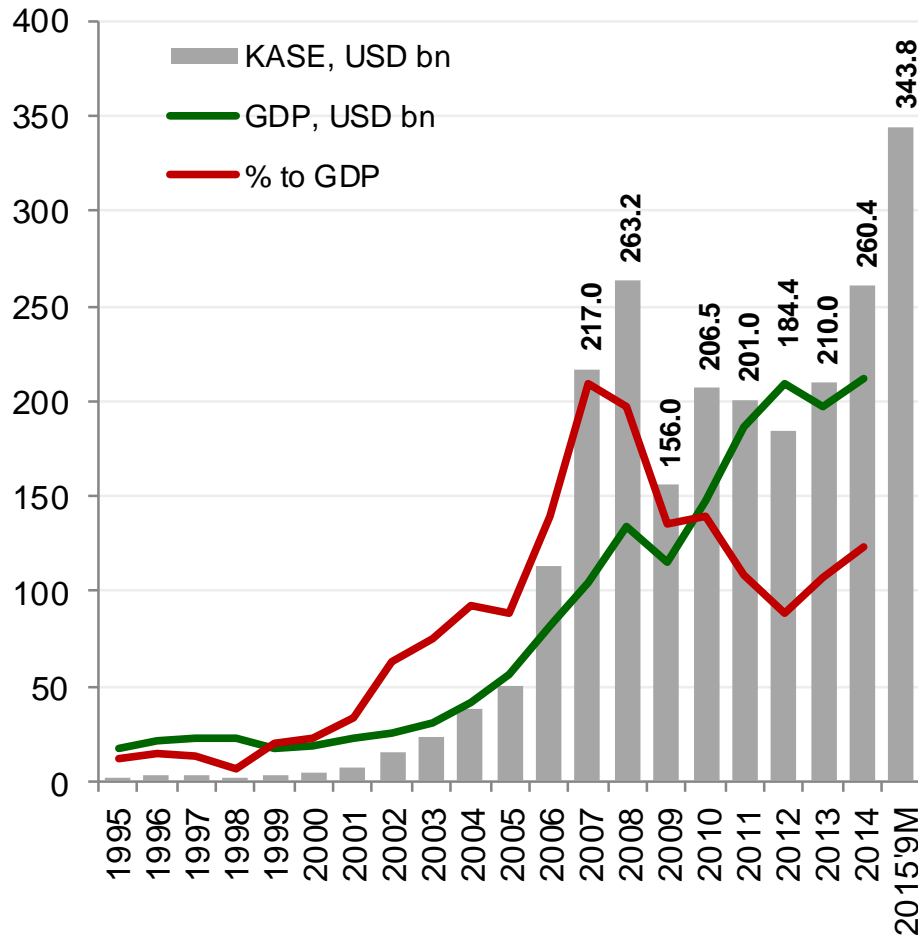
## Stock market indicators for nine months of 2015

| Market sector     | Volume, KZT bn  | Volume, USD mln  | Average daily number of deals | Average daily volume of deals, USD mln | Average volume of one deal, USD mln |
|-------------------|-----------------|------------------|-------------------------------|--|-------------------------------------|
| Foreign currency  | 49,454.8        | 256,796.9        | 186                           | 1,411.0                                | 7.6                                 |
| Shares            | 875.4*          | 4,657.8*         | 156                           | 25.6                                   | 0.2                                 |
| Corporate bonds   | 840.7           | 4,253.1          | 7                             | 23.4                                   | 3.2                                 |
| Kazakhstan GS     | 396.5           | 2,143.0          | 1                             | 11.8                                   | 54.9                                |
| Repo transactions | 14,931.7        | 75,946.8         | 140                           | 417.3                                  | 3.0                                 |
| Derivatives       | –               | –                | –                             | –                                      | –                                   |
| <b>TOTAL</b>      | <b>66,499.2</b> | <b>343,797.7</b> | <b>490</b>                    | <b>1,889.0</b>                         | <b>3.9</b>                          |

# KASE Market Volume and Structure

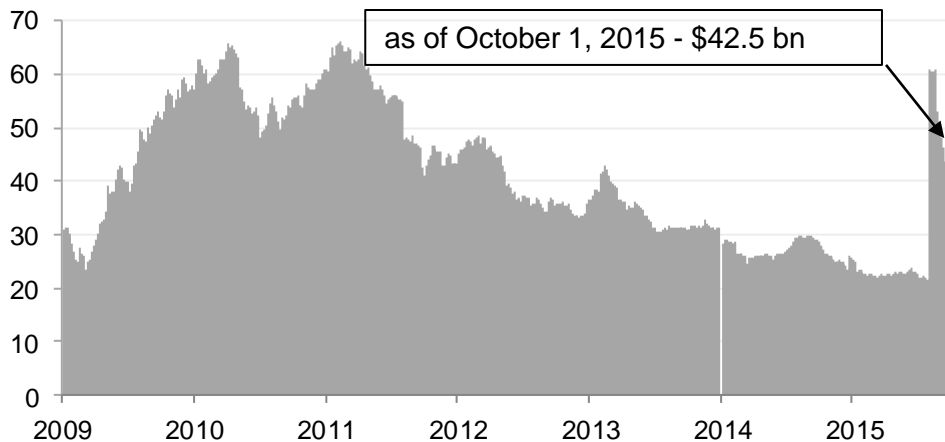


Volume Traded and GDP

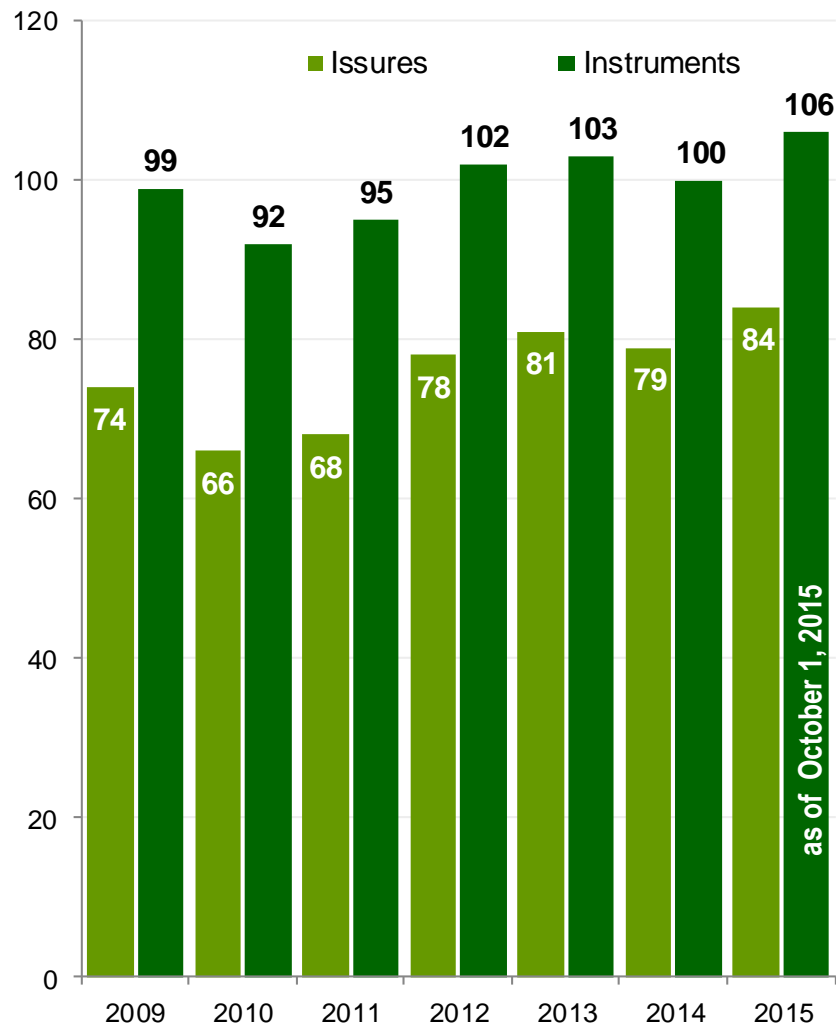
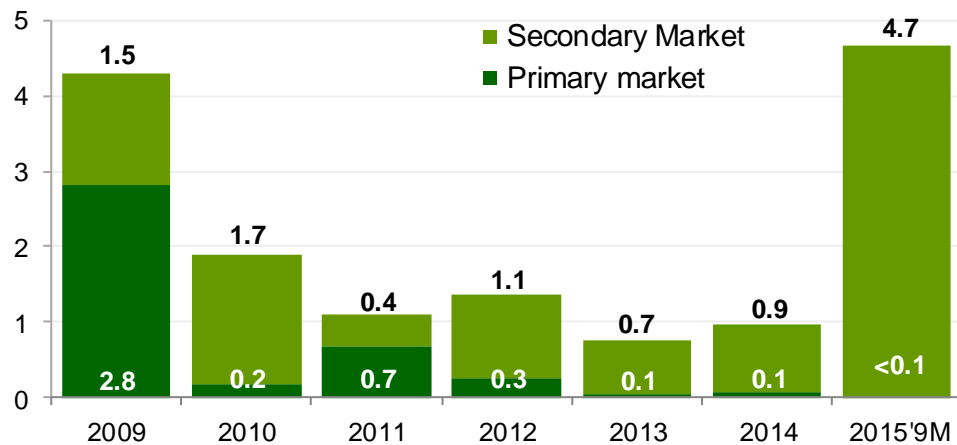


# Share Market

Capitalization, USD bn



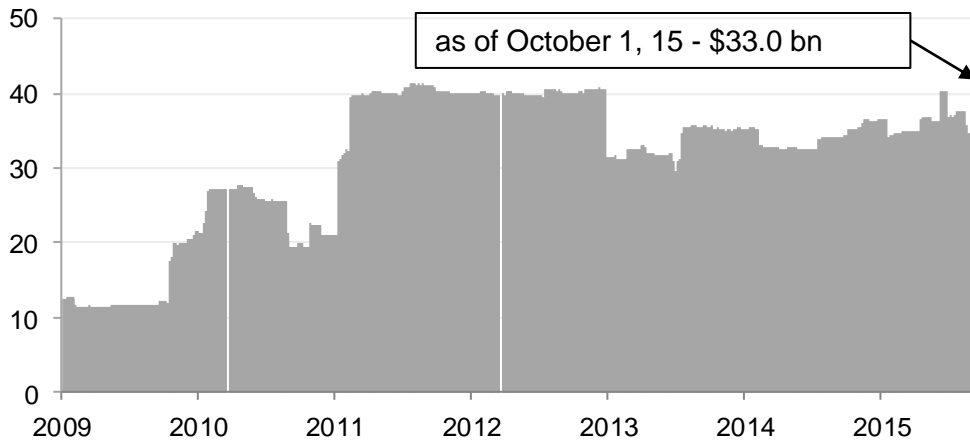
Traded volume, USD bn



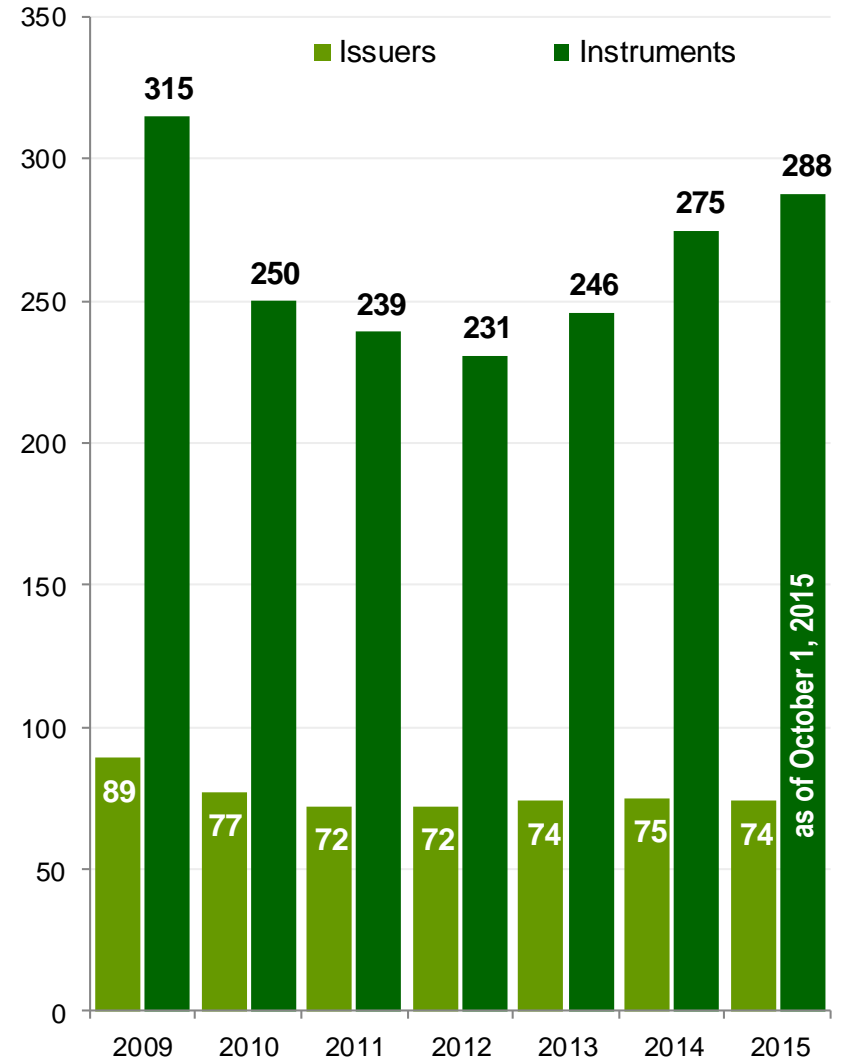
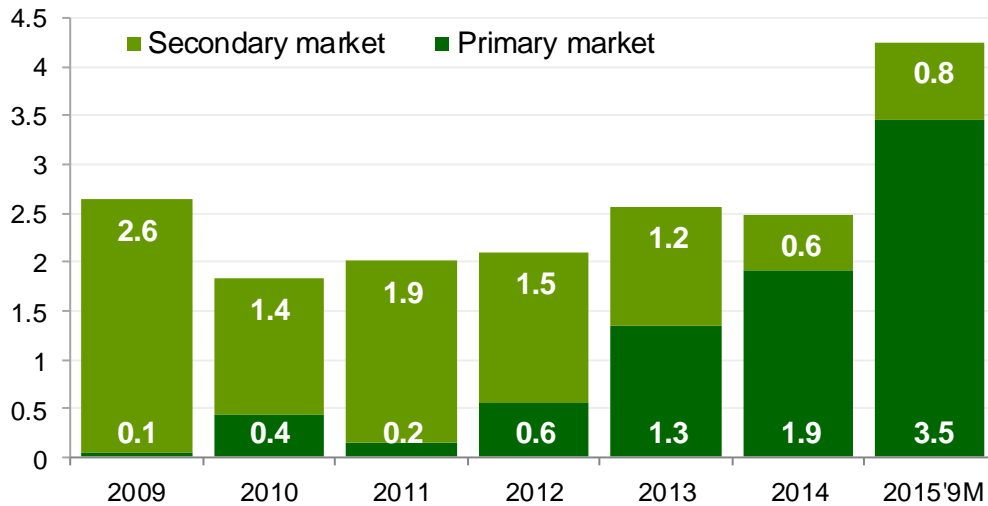


# Corporate Bonds Market

Capitalization, USD bn

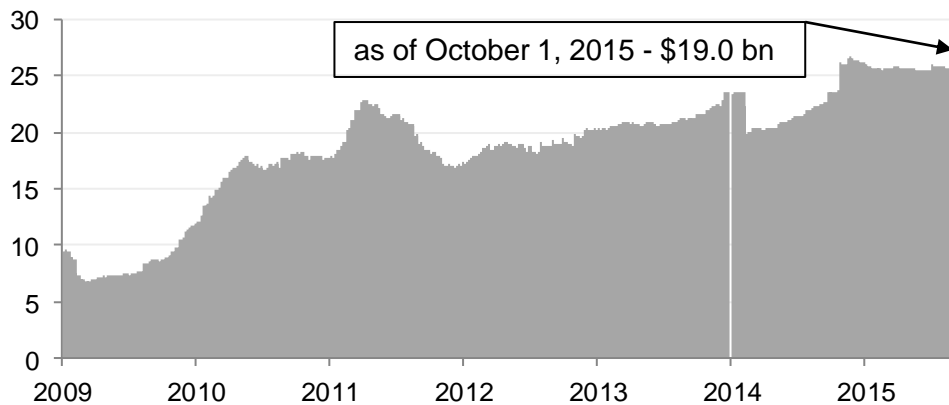


Traded value, USD bn

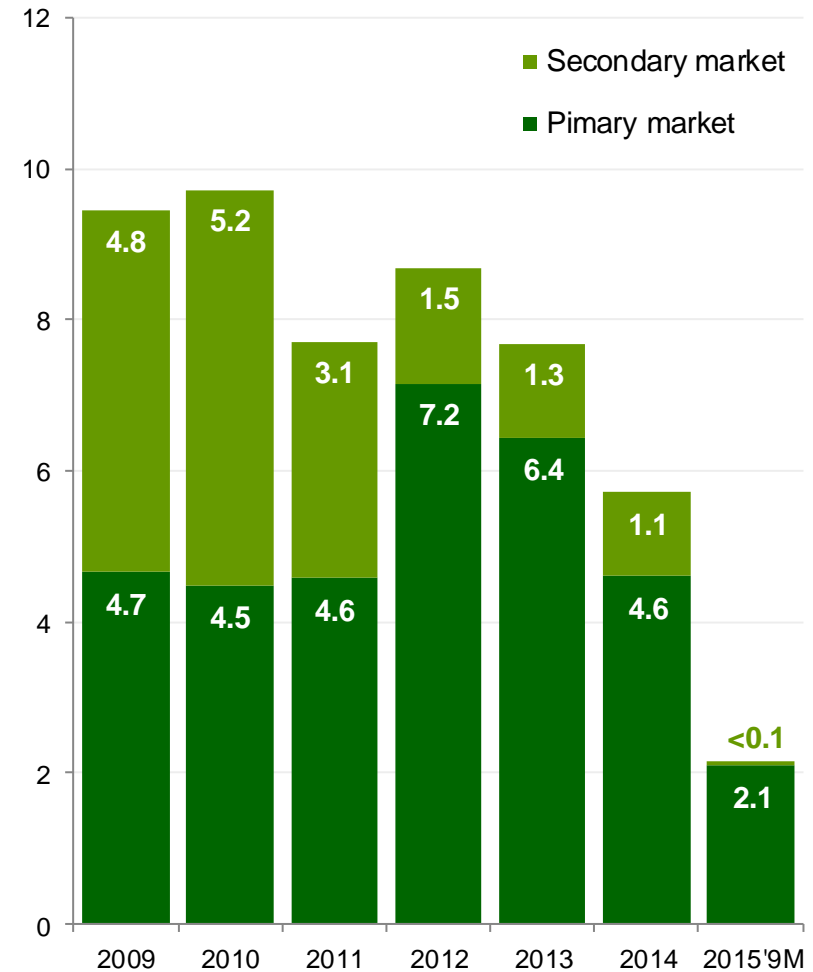


# Government Securities Market

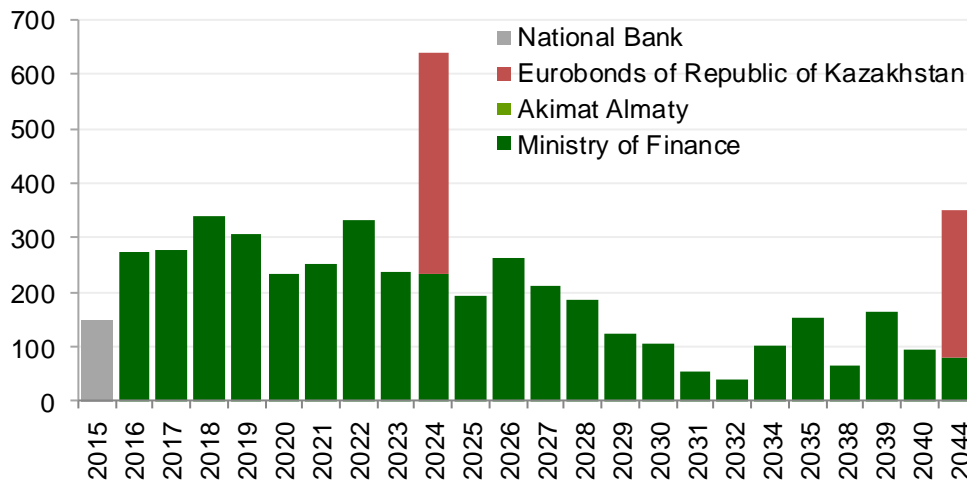
Volume of public sector debt, USD bn



Traded value, USD bn

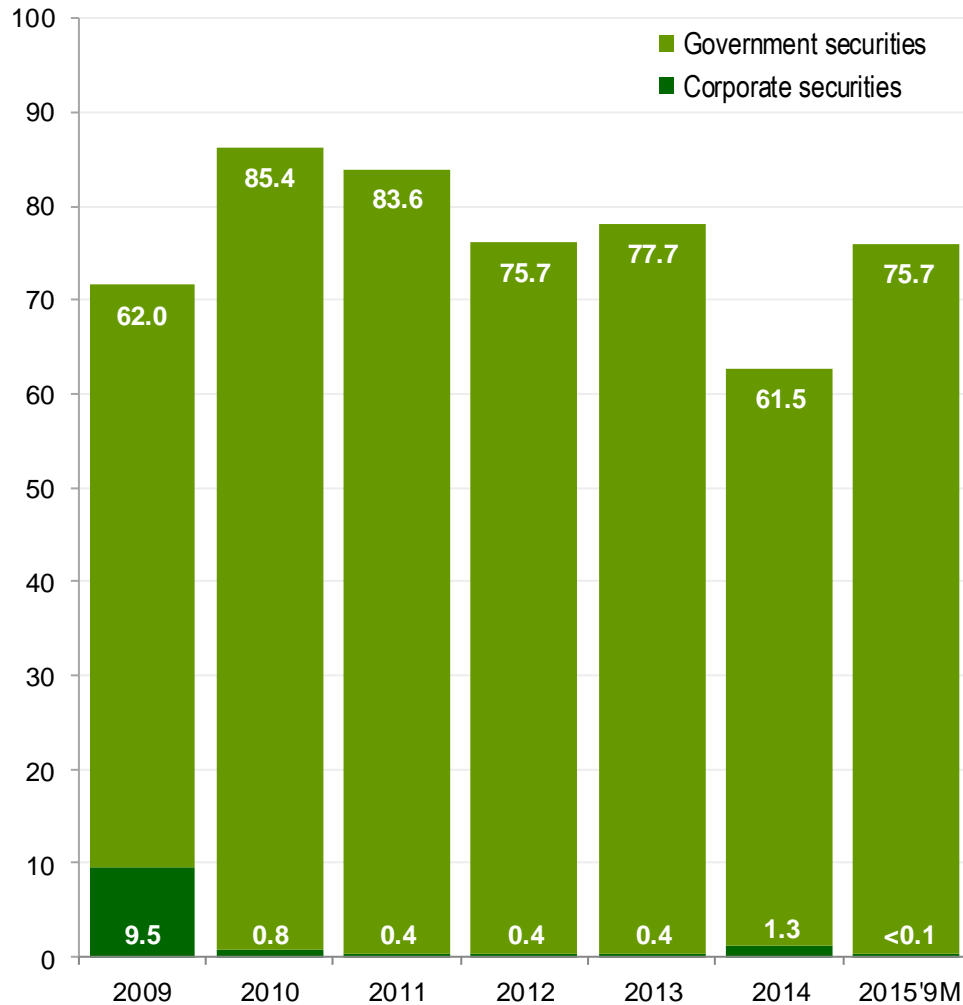


Public sector debt disbursements dynamics, KZT bn

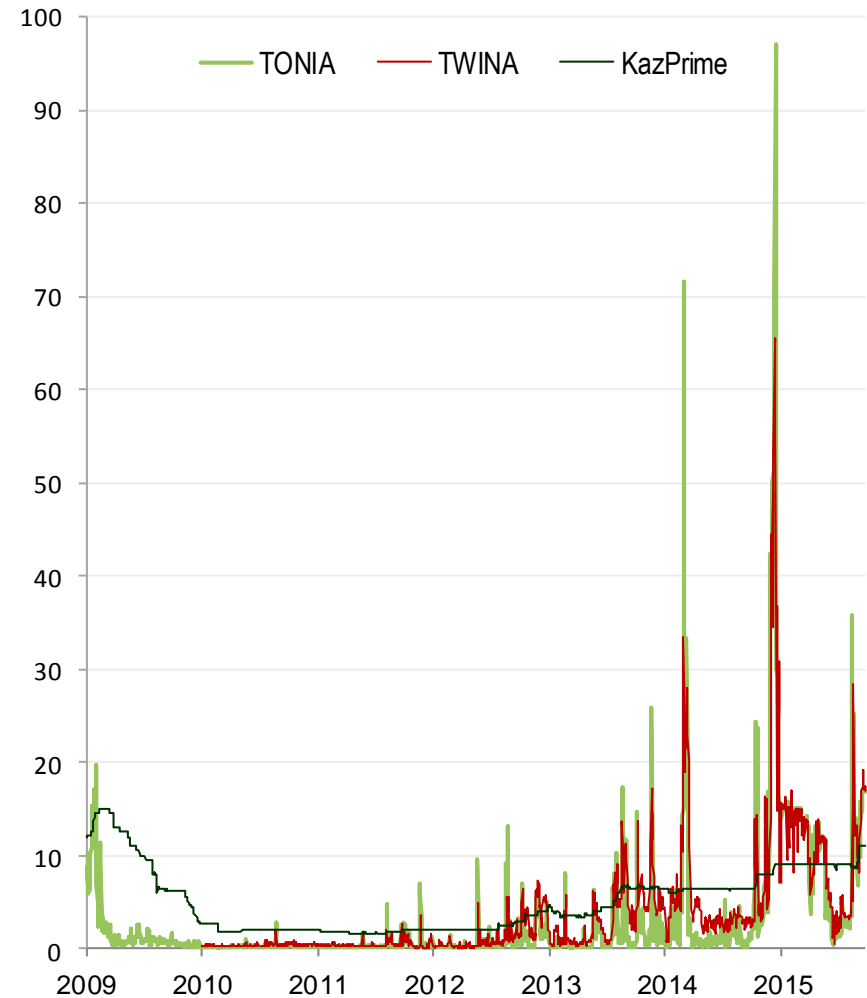


# Repo Transactions Market

Traded volume, USD bn

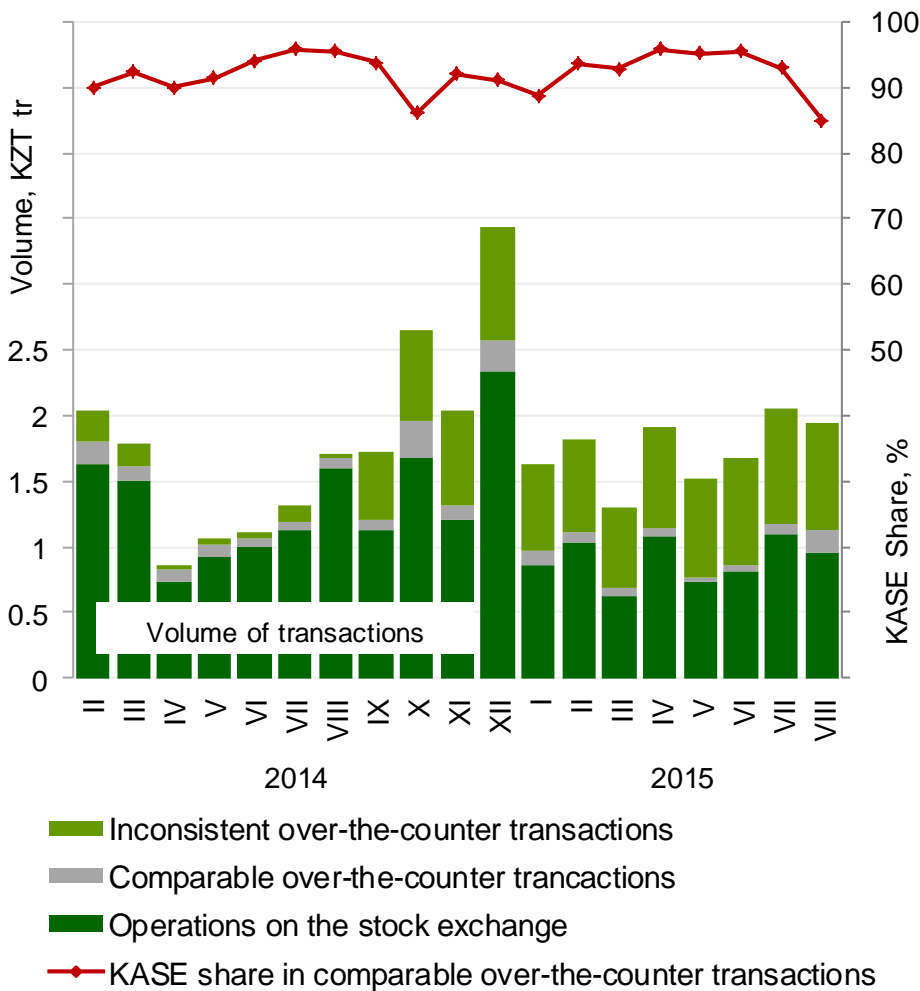


Money market indicators

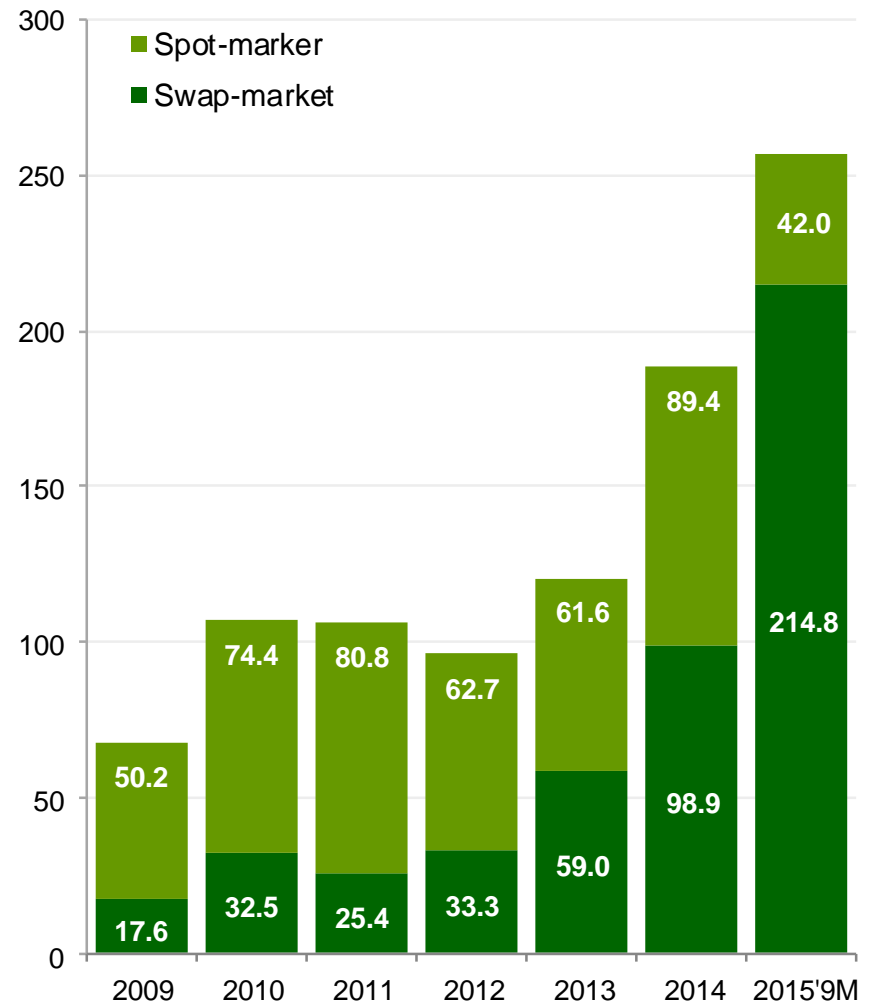


# Foreign Exchange Market

Sectoral structure of the market turnover and KASE share

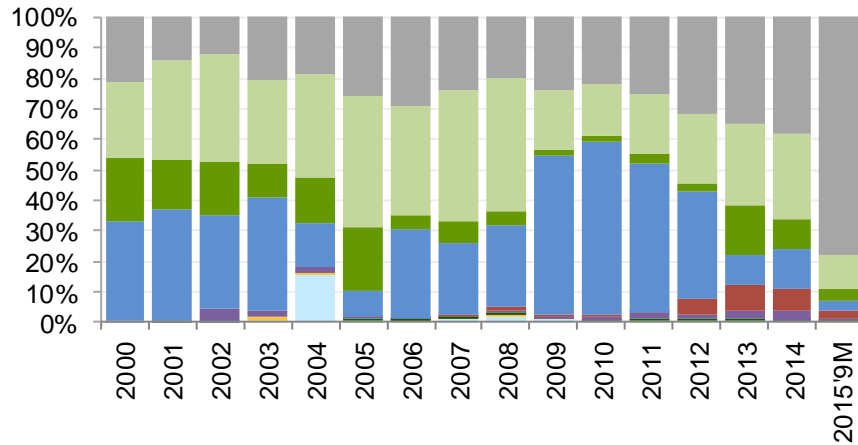


Traded volume, USD bn

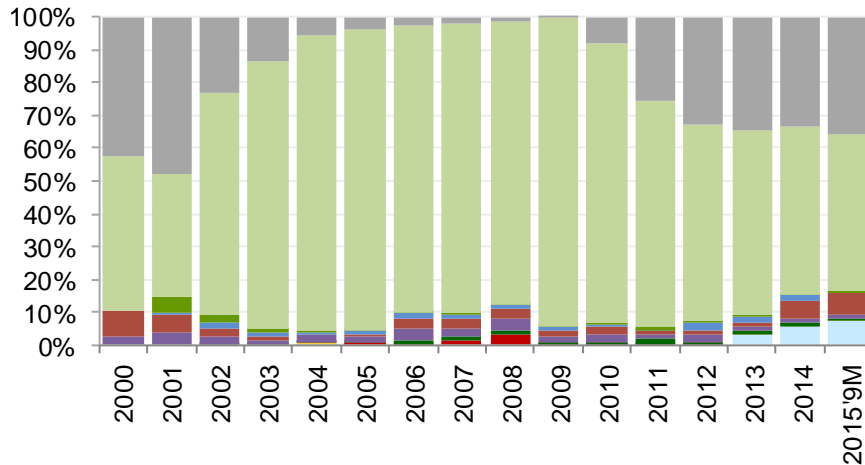


# Industry Structure

## Shares













## Bonds

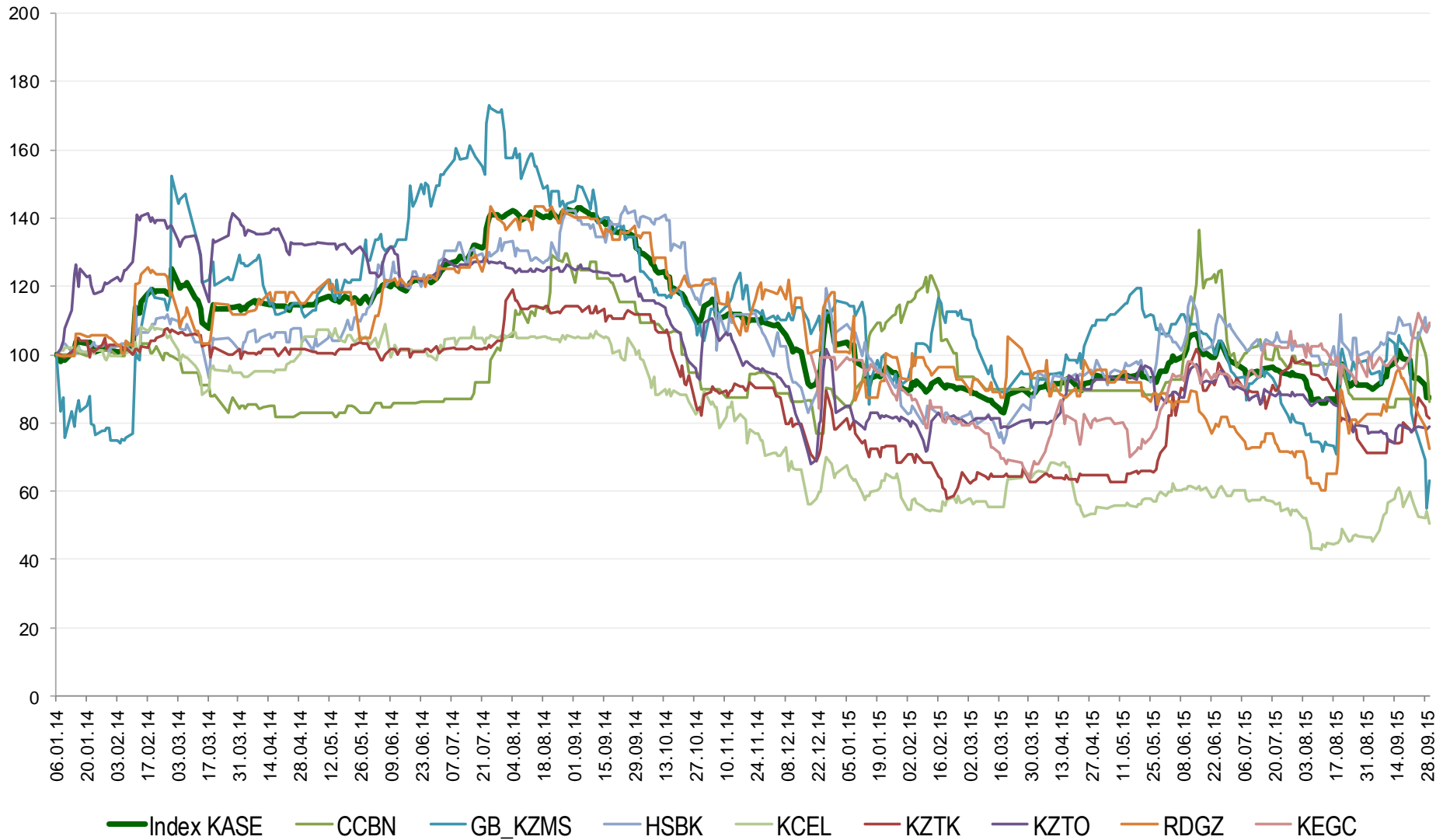


Share in capitalization, %

**Shares**                      **Bonds**

|   |      |      |
|---|------|------|
|  Energy   | 78.3 | 35.8 |
|  Financials   | 11.1 | 47.7 |
|  Provision of telecommunications services           | 3.4  | 0.3  |
|  Materials  | 3.4  | 0.2  |
|  Industrials  | 2.5  | 6.9  |
|  Consumer staples                                   | 1.0  | 1.0  |
|  Provision of municipal services                    | <0.1 | 0.8  |
|  Information Technology                           | 0    | 0    |
|  Health Care                                      | 0.1  | <0.1 |
|  Consumer Discretionary<br>потребительские товары | 0.2  | 7.3  |

# Components of KASE Index



# Contact Information



Internet: [www.kase.kz](http://www.kase.kz)

E-mail: [kase@kase.kz](mailto:kase@kase.kz), [info@kase.kz](mailto:info@kase.kz)

Reception: +7 (727) 237 53 00

Information  
and Statistics  
Department: +7 (727) 237 53 18, 237 53 23

Fax: +7 (727) 296 64 02

Address: 8<sup>th</sup> floor, Northern tower of Multifunctional Complex  
Almaty Towers, 280 Baizakov Street, 050040,  
Almaty, Kazakhstan