



Қазақстан қор биржасы
Казакстанская фондовая биржа
Kazakhstan Stock Exchange

market overview
as of April 1, 2017



About KASE

-
- ▲ KASE was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced
 - ▲ KASE is a commercial organization functioning in organizational-legal form of joint stock companies
 - ▲ KASE has 49 shareholders (as of 01.04.17) – banks, broker-dealer organizations, asset management companies and other financial institutions
 - ▲ Major shareholder: National Bank of Republic of Kazakhstan (50.1 %)

KASE Shares and Capital



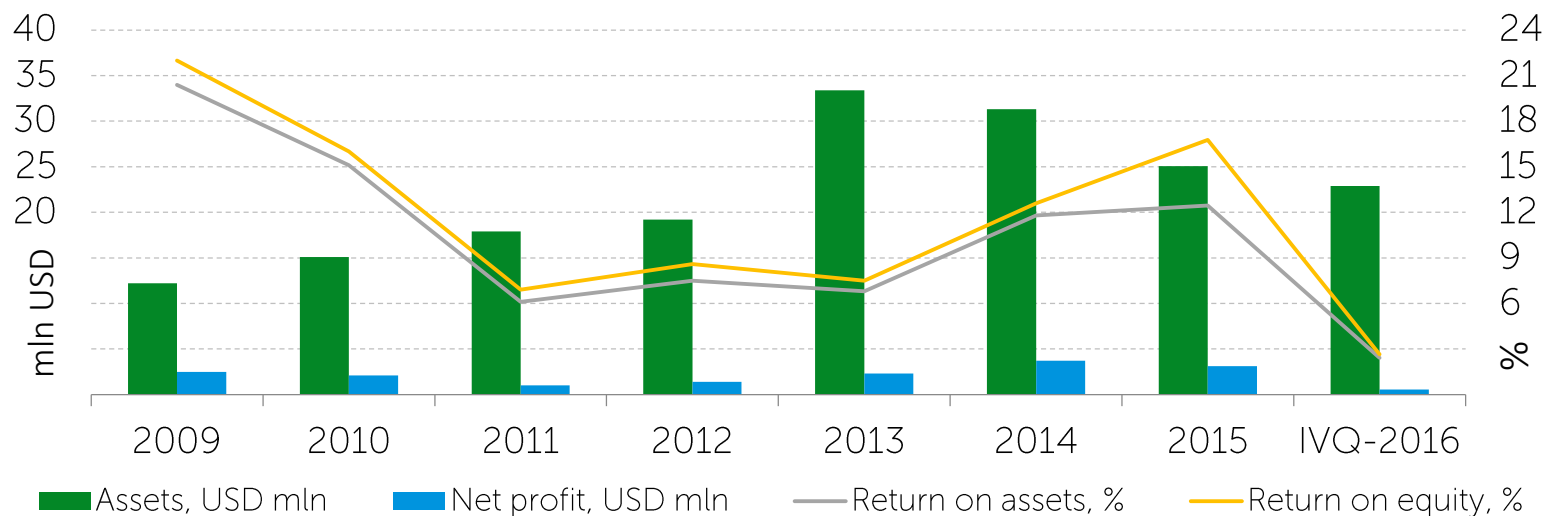
As of January 1, 2017:

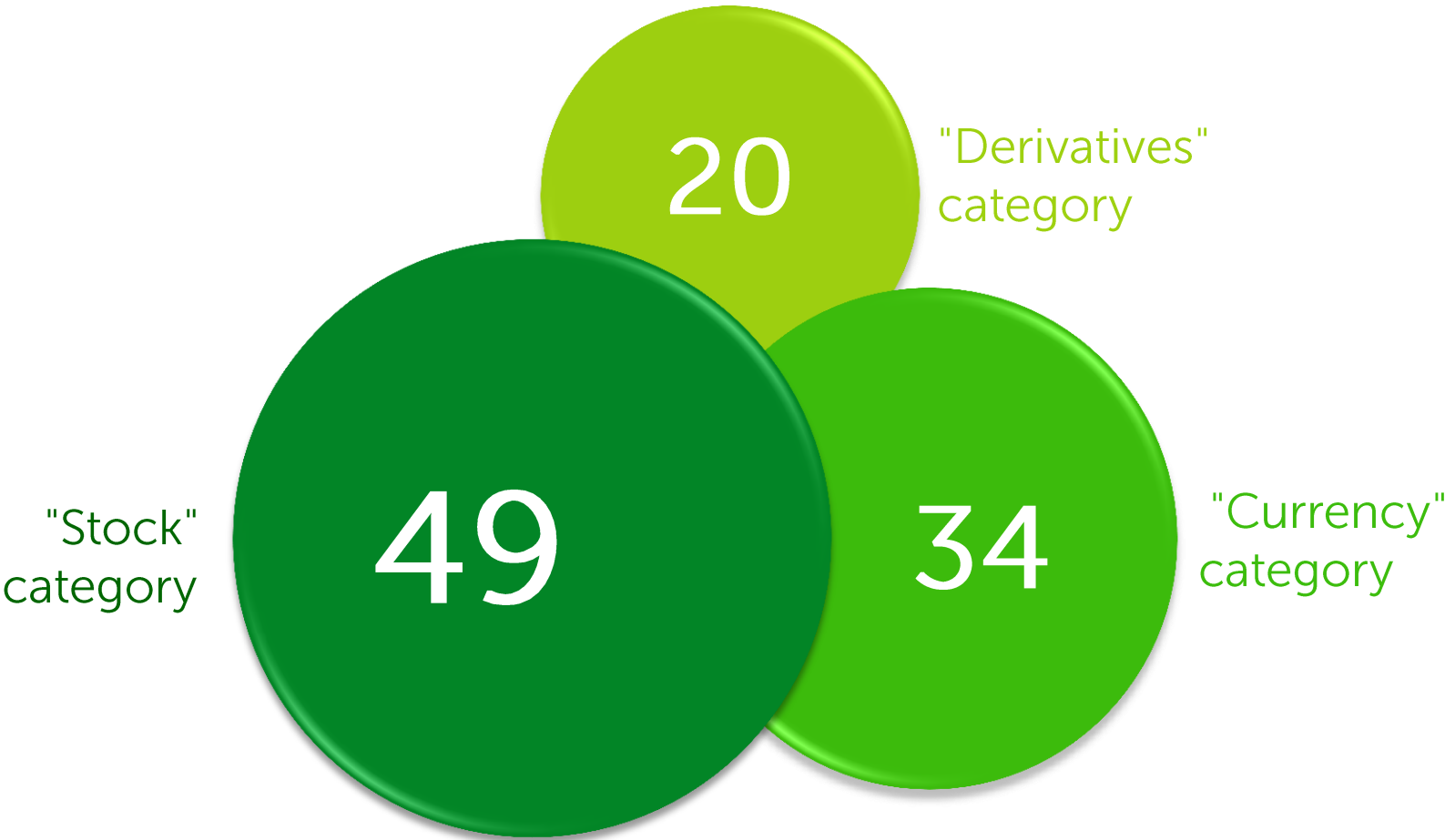
equity	KZT 6,953.5 mln (\$20.8 mln)
paid up charter capital	KZT 2,366.3 mln (\$7.1 mln)
authorized shares	5,000,000
outstanding shares	942,013
share book value	KZT 7,381.9 (\$22.2)

KASE Profitability Indicators



	Assets, USD mln	Net profit, USD mln	Return on Assets, %	Return on Equity, %
IVQ-2016	22,9	0,6	2,4	2,7
2015	25.0	3.1	12.4	16.8
2014	31.3	3.7	11.8	12.6
2013	33.4	2.3	6.8	7.5
2012	19.2	1.4	7.5	8.6
2011	17.9	1.0	6.1	6.9
2010	15.1	2.1	15.1	16.0





Total number – 58

Stock market indicators for three months of 2017

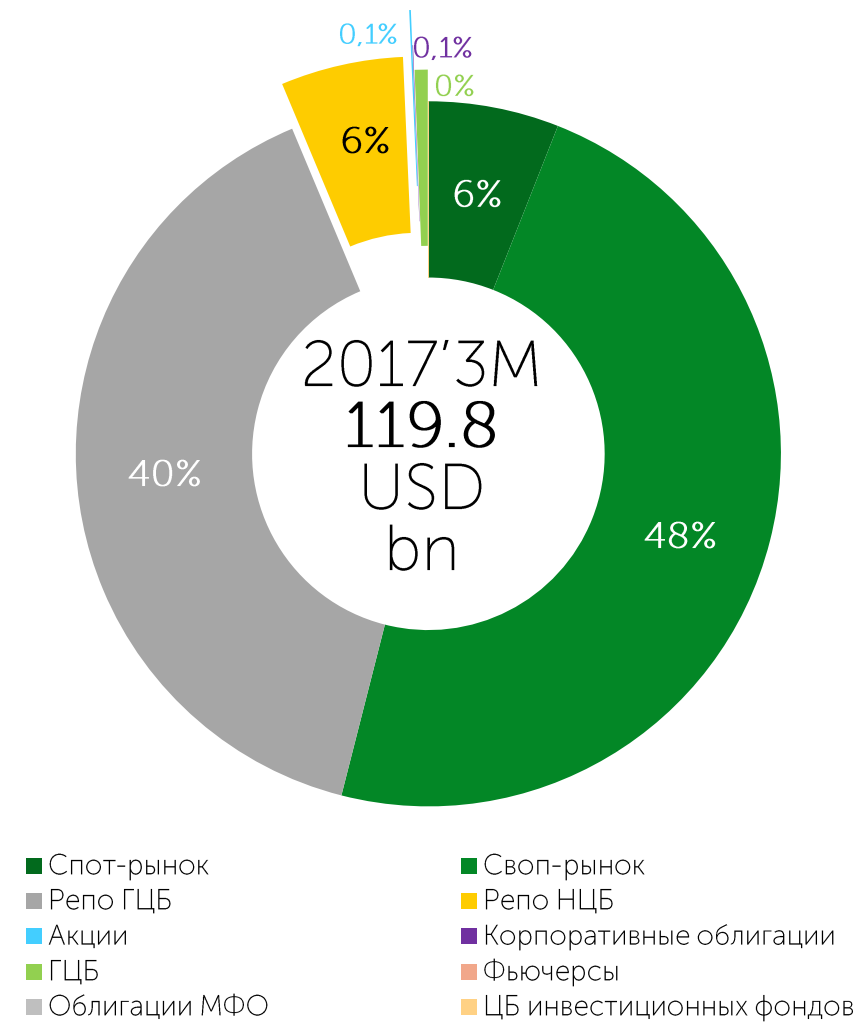
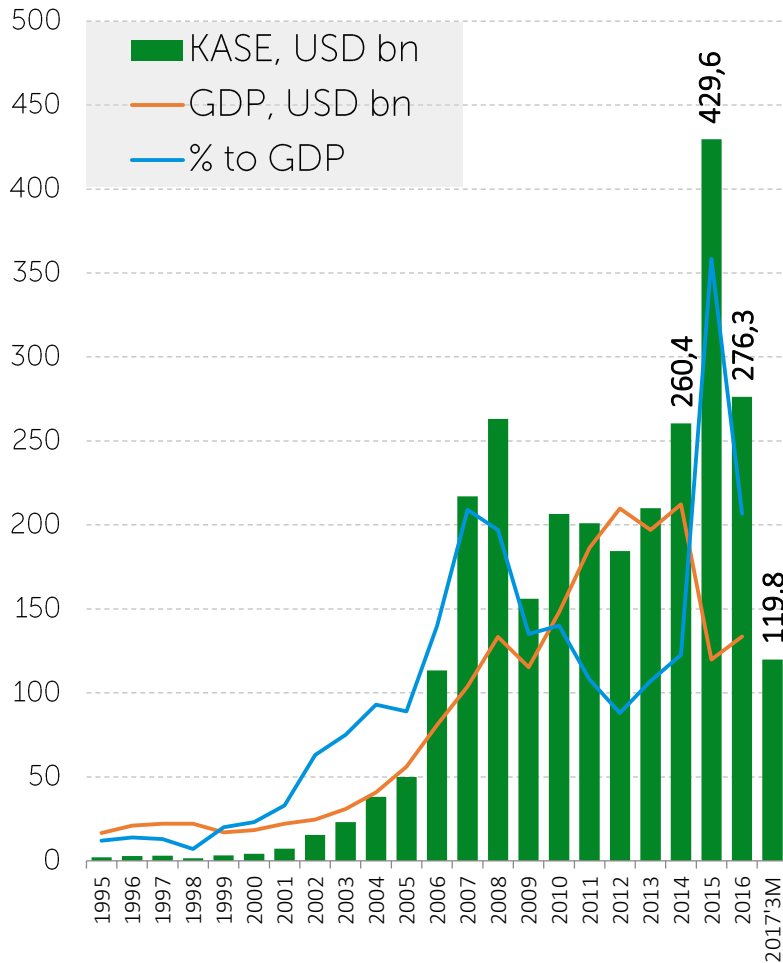
Market Sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
Foreign currency	20 759,8	64 671,4	367	1 096,1	3,0
- spot-market	2 297,3	7 176,7	305	121,6	0,4
- swap-market	18 462,5	57 494,7	61	974,5	16,0
Shares	29,3	91,2	342	1,5	<0,1
Corporate bonds	9,5	29,3	5	0,5	0,1
Kazakhstan GS	230,6	713,1	3	12,1	3,9
Repo transactions	17 471,7	54 329,1	295	920,8	3,1
Investment funds securities	<0,1	<0,1	0*	<0,1	<0,1
Derivatives	<0,1	0,3	0*	<0,1	<0,1
TOTAL	38 501,0	119 834,3	1 012	2 031,1	2,0

* average daily number of deals was less than one

KASE Market Volume and Structure

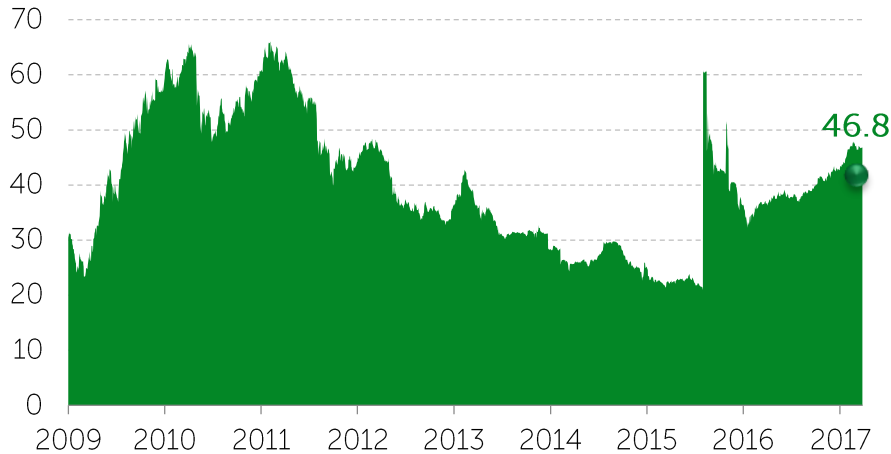


KASE Market Volume and Kazakhstan's GDP

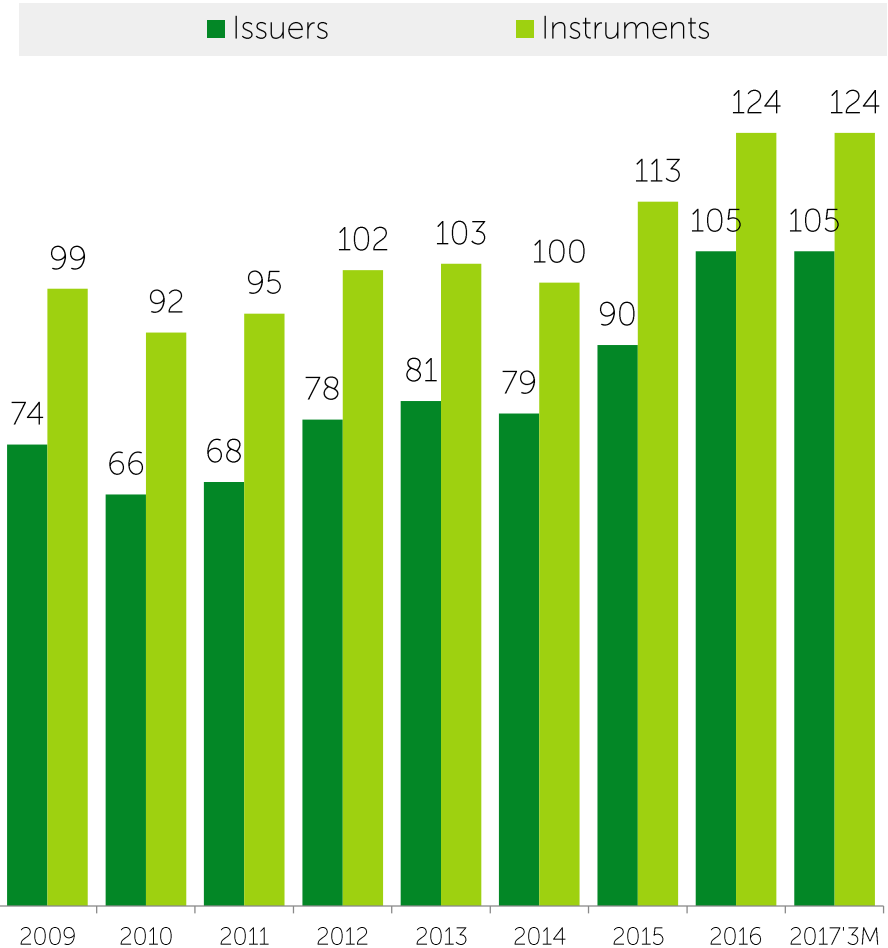
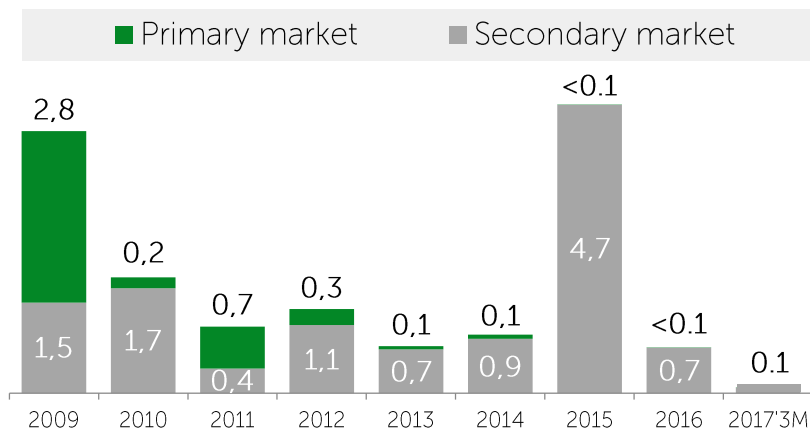


Share Market

Share Market Capitalization, USD bn

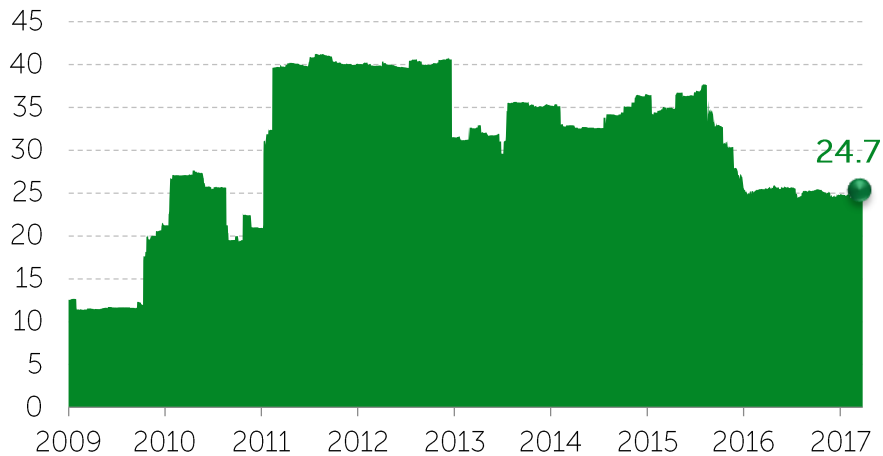


Traded Volume, USD bn

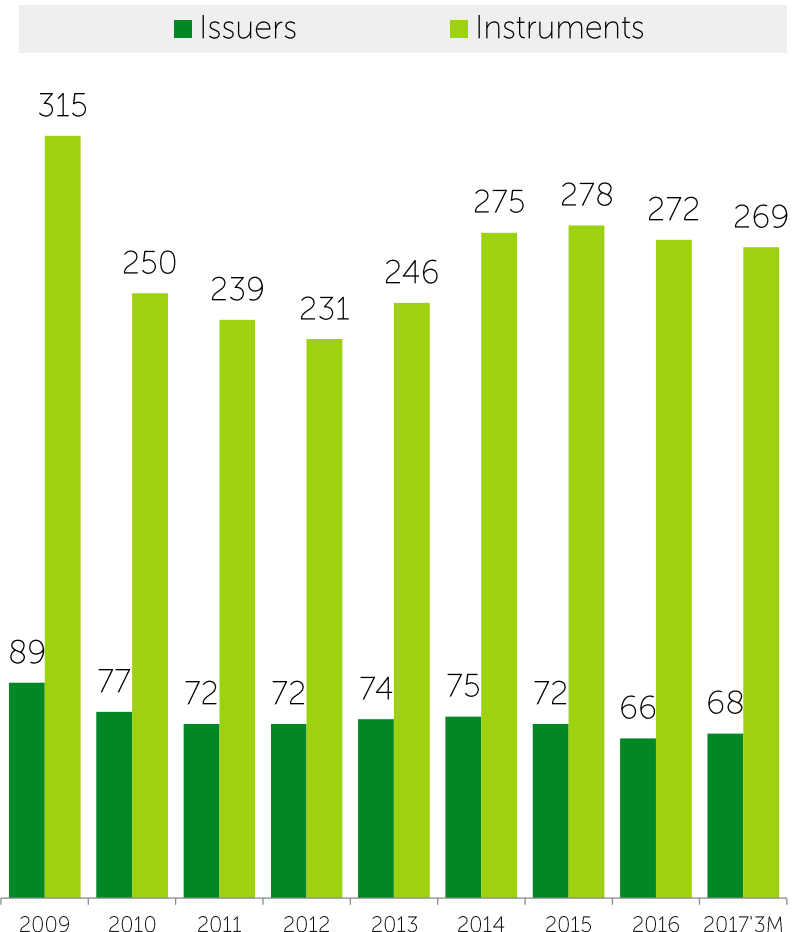
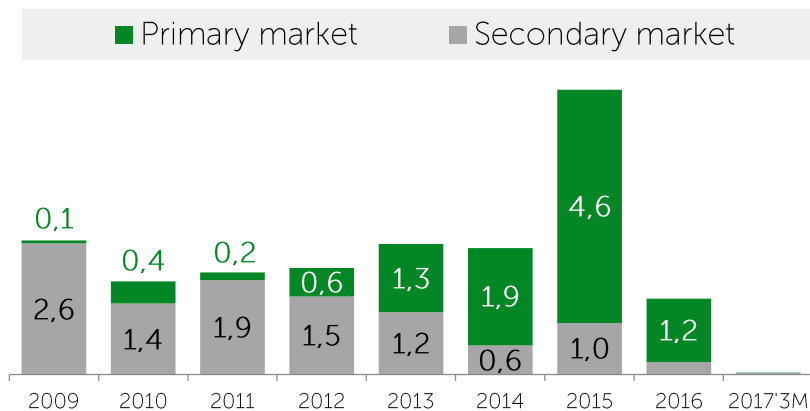


Corporate Bonds Market

Corporate Bonds Market Capitalization, USD bn

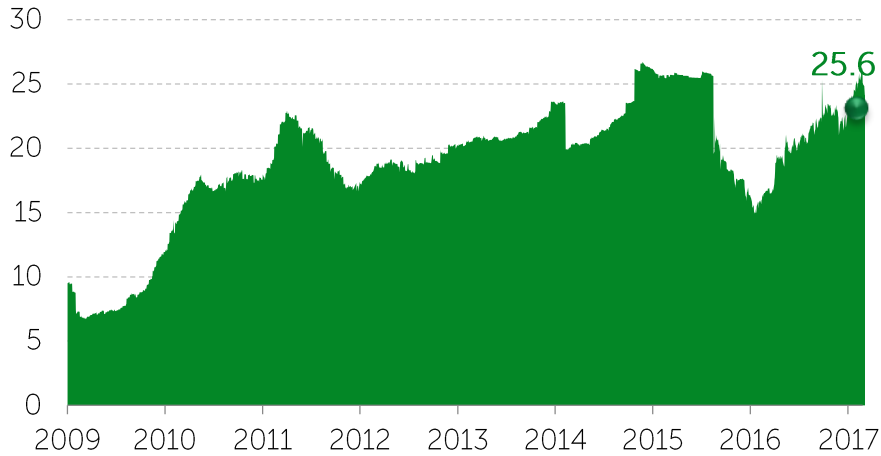


Traded Volume, USD bn

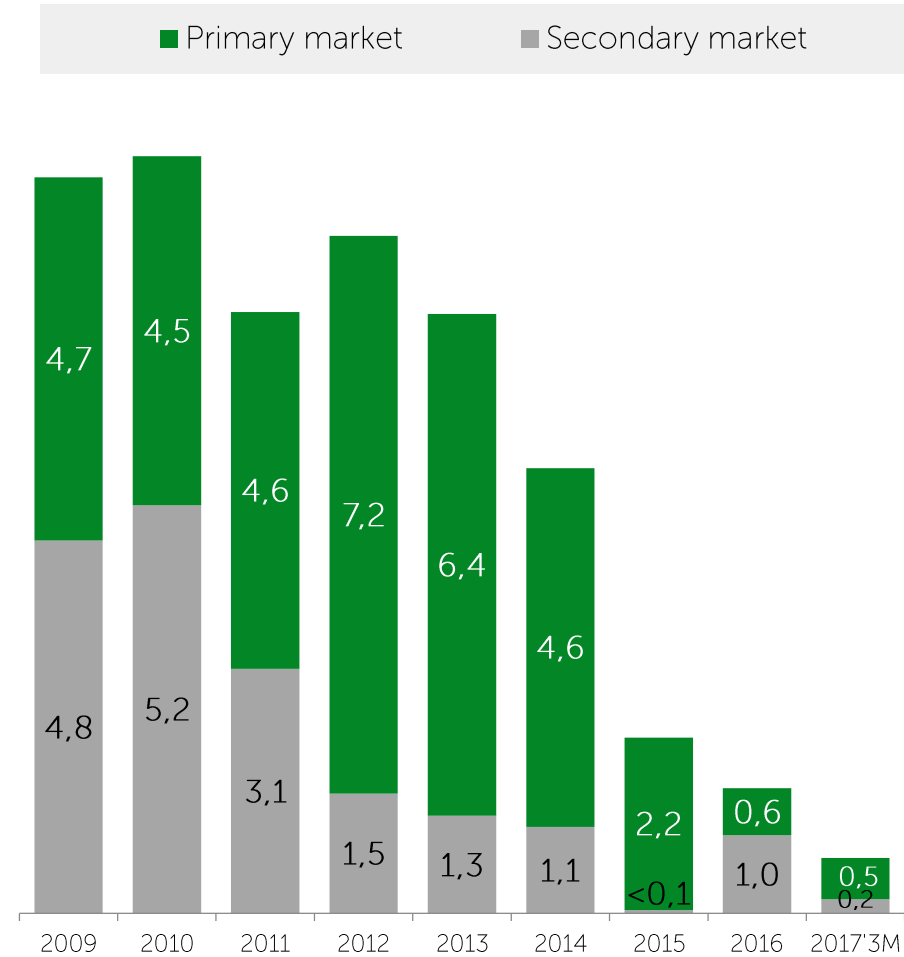


Government Securities Market

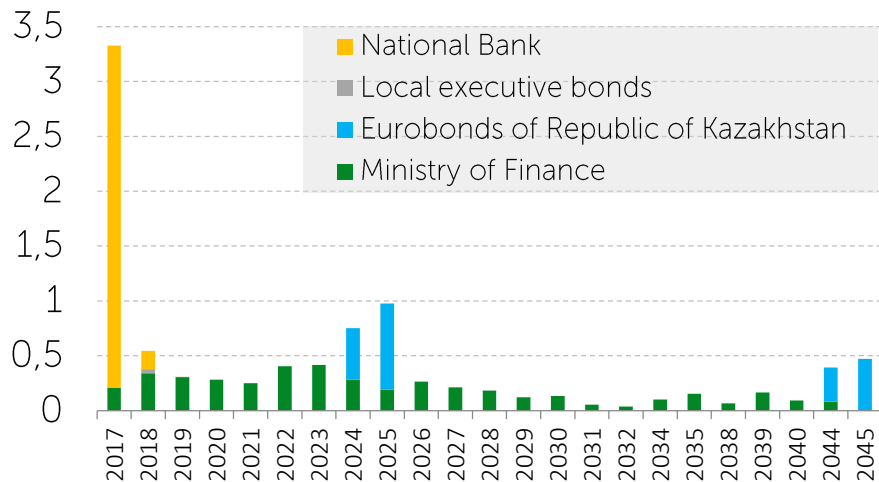
Volume of Public Sector Debt, USD bn



Traded Volume, USD bn



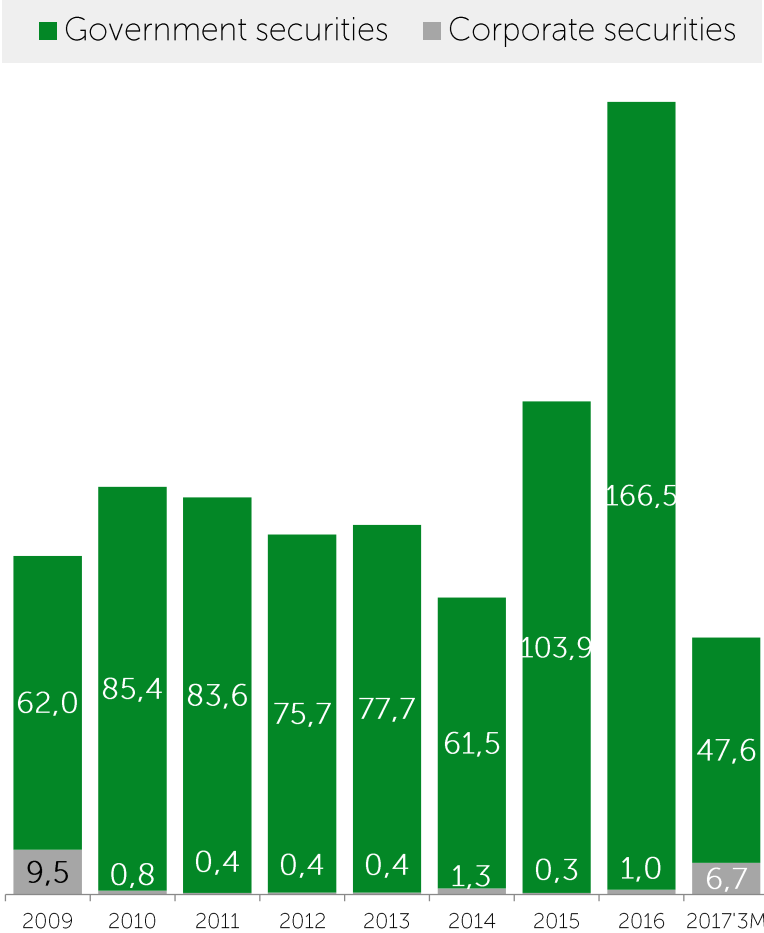
Public Debt Redemption, KZT trln



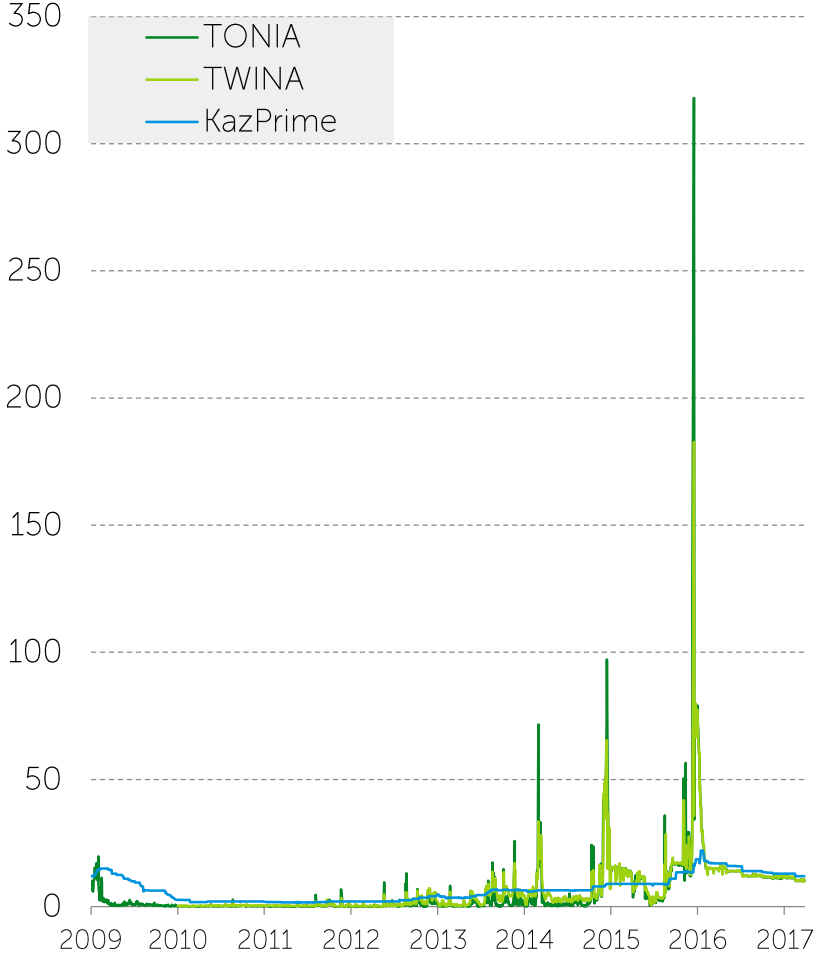
Repo Transactions Market



Traded Volume, USD bn



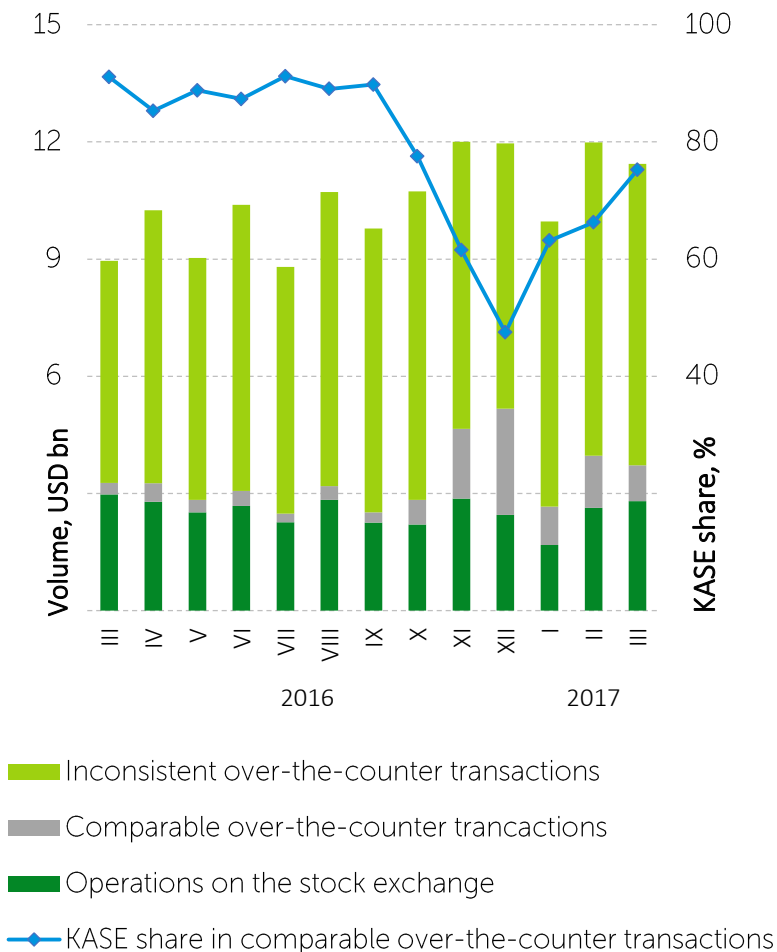
Money Market Indicators, %



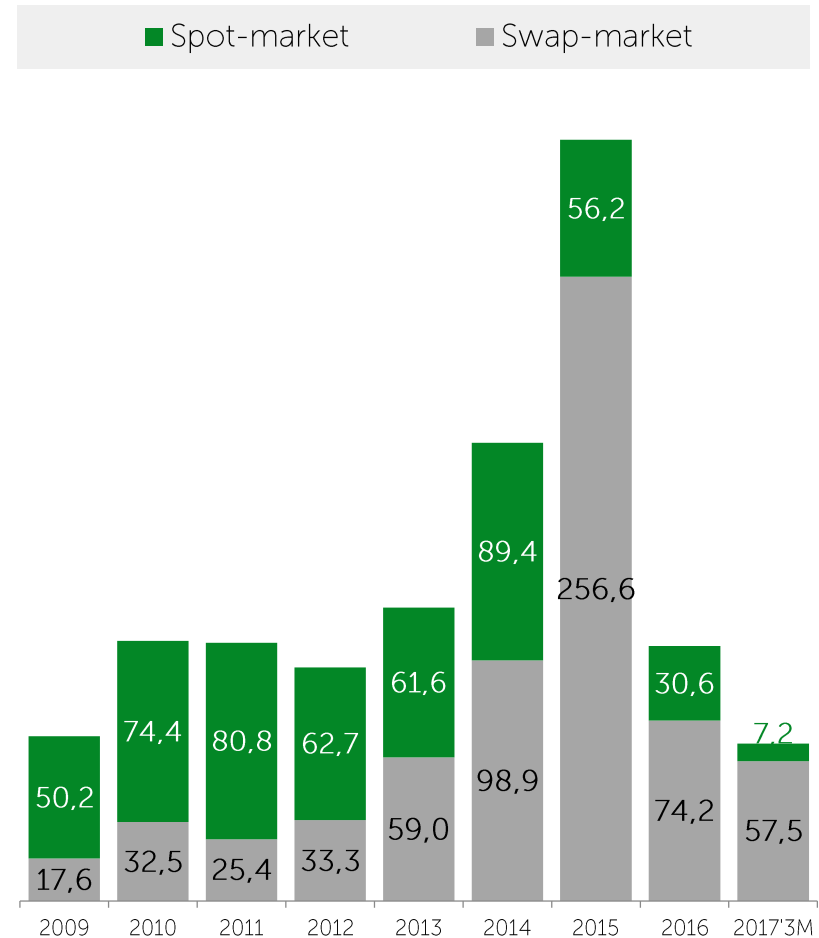
Foreign Exchange Market



Sectoral Structure of the Market Turnover and KASE Share



Traded Volume, USD bn

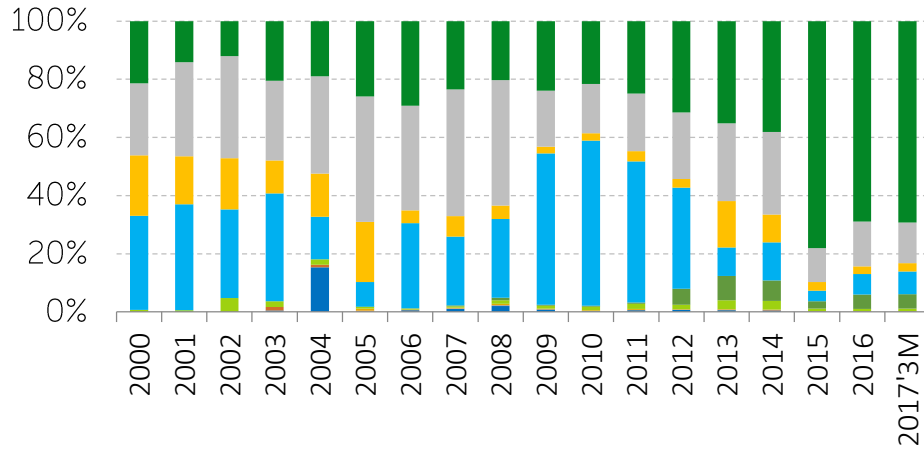


Industry Structure



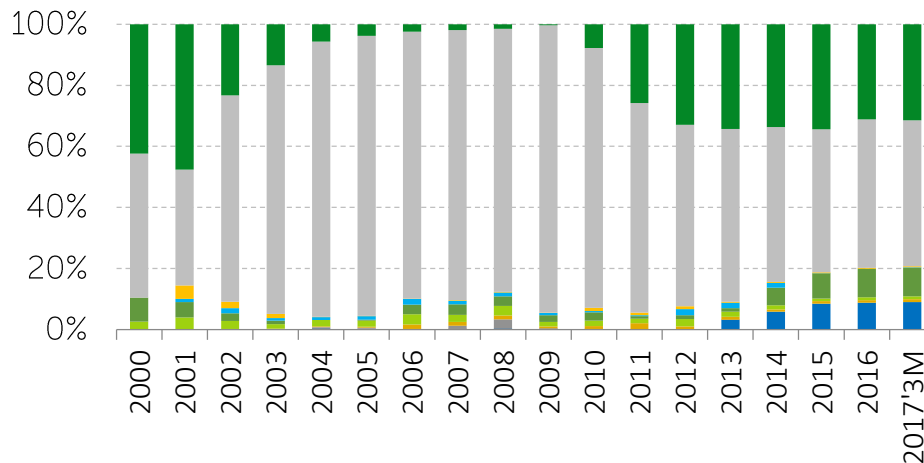
Shares

Share in capitalization, %



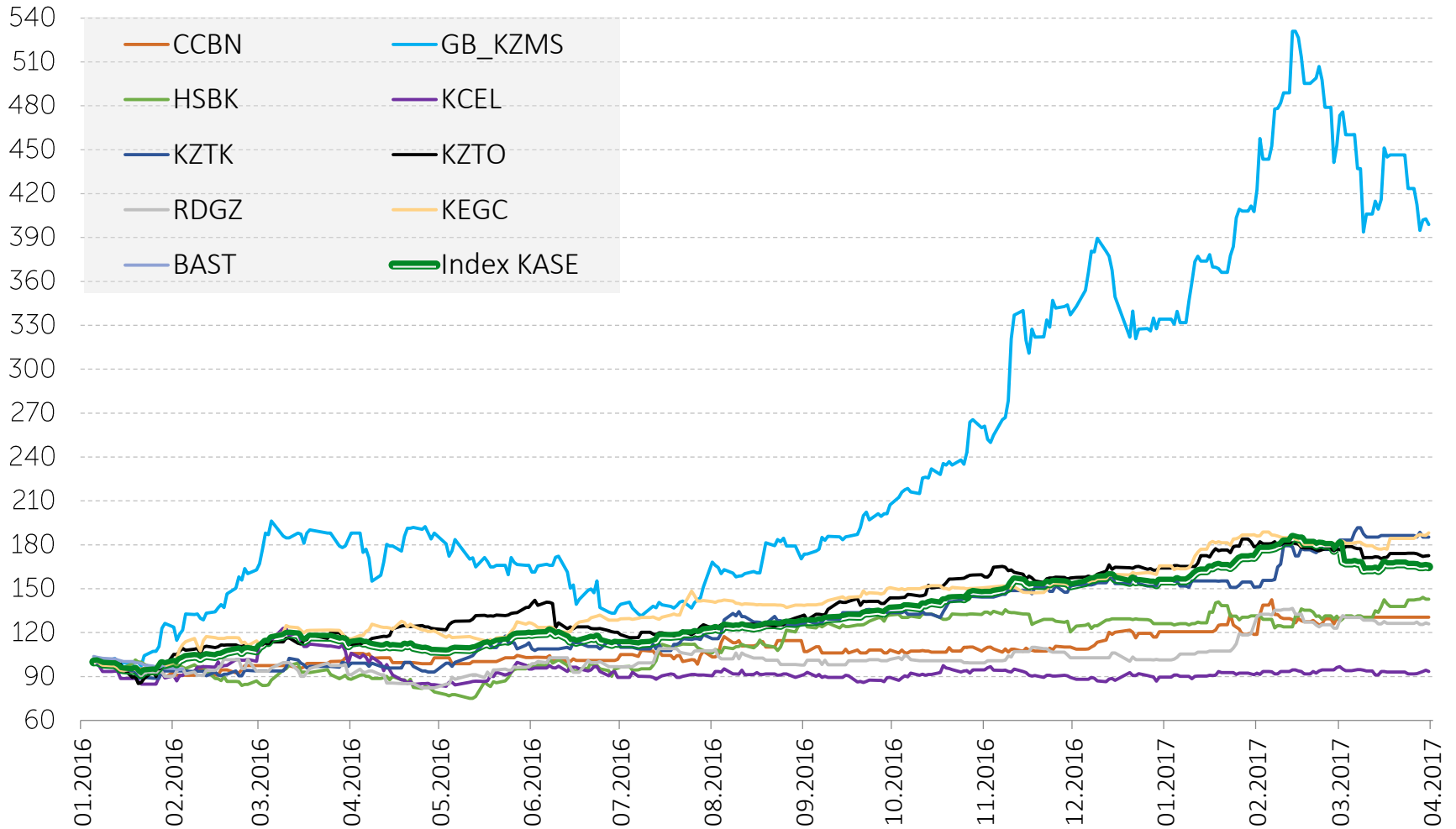
	Shares	Corporate bonds
Energy	69,3	31,5
Finance	14,0	47,8
Provision of telecommunications services	2,9	0,3
Materials	7,8	<0,1
Industrials	5,0	9,5
Consumer staples	0,8	1,0
Provision of municipal services	<0,1	0,9
Information technology	0	0
Health care	0,1	0
Consumer discretionary	0,2	9,0

Corporate bonds



* classification for diagrams above is based on "Global Industry Classification Standard (GICS)®"

Components of KASE Index



Thank you for your attention!

Republic of Kazakhstan, 050040
Almaty, Baizakov str., 280
North Tower
Multifunctional complex
"Almaty Towers", 8th floor
Phone.: +7 (727) 237 5300
Fax: +7 (727) 296 6402
e-mail: info@kase.kz
www.kase.kz