



Қазақстан қор биржасы
Казакстанская фондовая биржа
Kazakhstan Stock Exchange

market overview as of September 1, 2017



About KASE

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- ▲ KASE was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced
 - ▲ KASE is a commercial organization functioning in organizational-legal form of joint stock companies
 - ▲ KASE has 51 shareholders (as of 01.09.17) – banks, broker-dealer organizations, asset management companies and other financial institutions
 - ▲ Major shareholder: National Bank of Republic of Kazakhstan (50.1 %)

KASE Shares and Capital



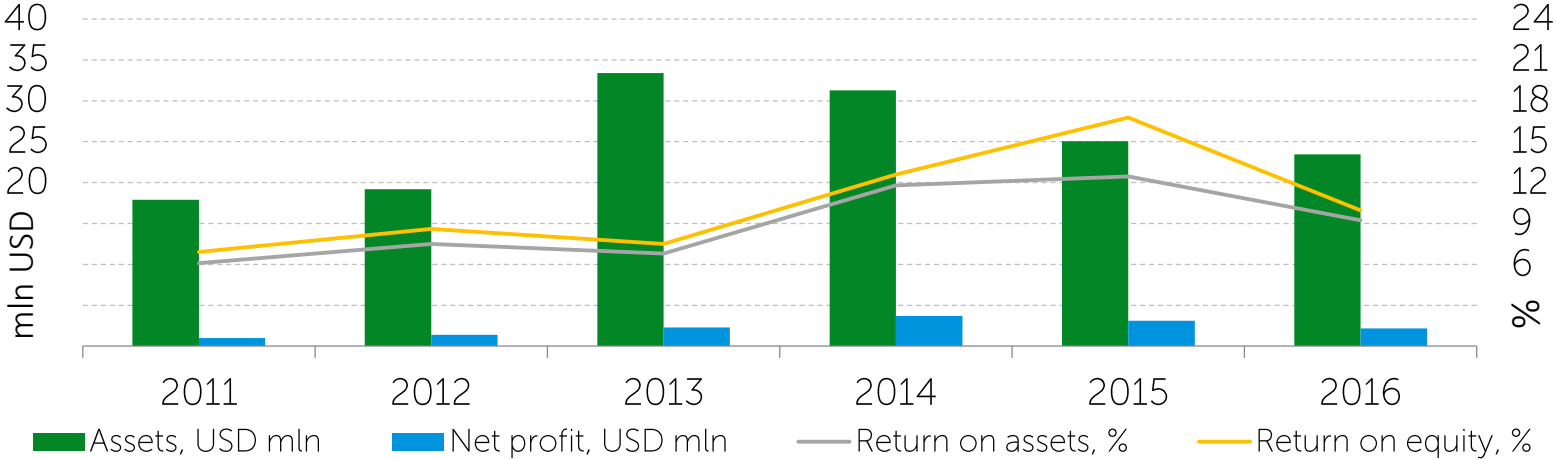
As of July 1, 2017:

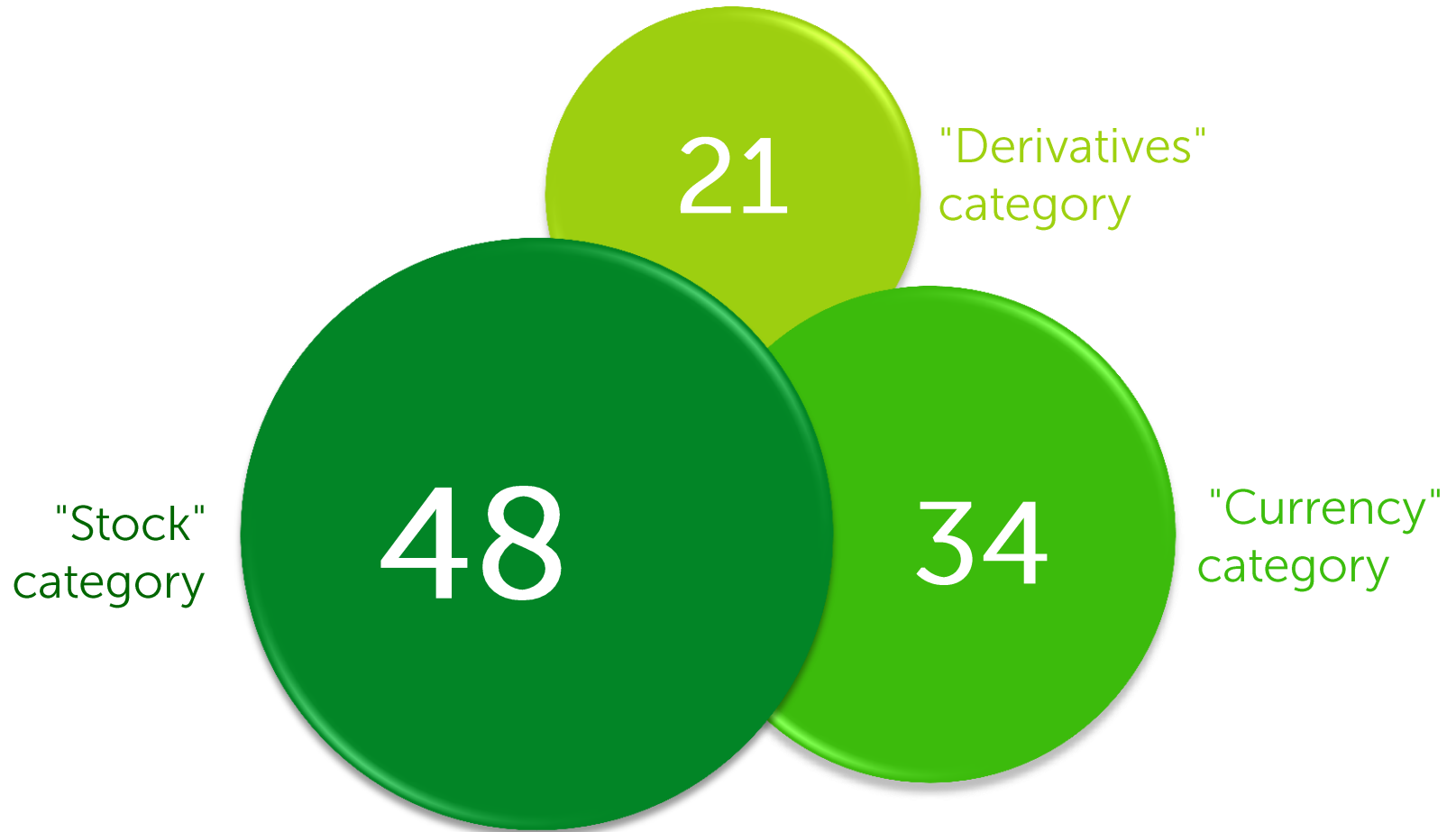
equity	KZT 7,392.9 mln (\$22.0 mln)
paid up charter capital	KZT 2,366.3 mln (\$7.0 mln)
authorized shares	5,000,000
outstanding shares	942,013
share book value	KZT 7,848.0 (\$23.3)

KASE Profitability Indicators



	Assets, USD mln	Net profit, USD mln	Return on Assets, %	Return on Equity, %
2016	23.5	2.2	9.2	10.0
2015	25.0	3.1	12.4	16.8
2014	31.3	3.7	11.8	12.6
2013	33.4	2.3	6.8	7.5
2012	19.2	1.4	7.5	8.6
2011	17.9	1.0	6.1	6.9





Total number – 57

Stock market indicators for eight months of 2017

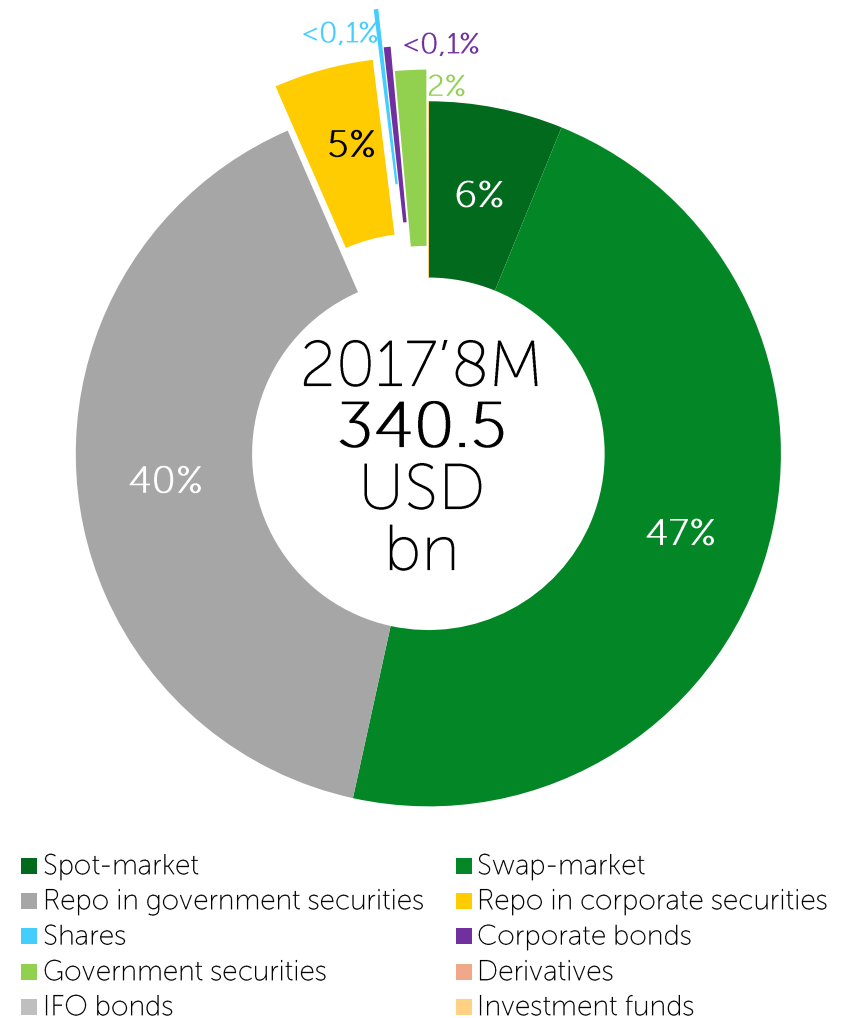
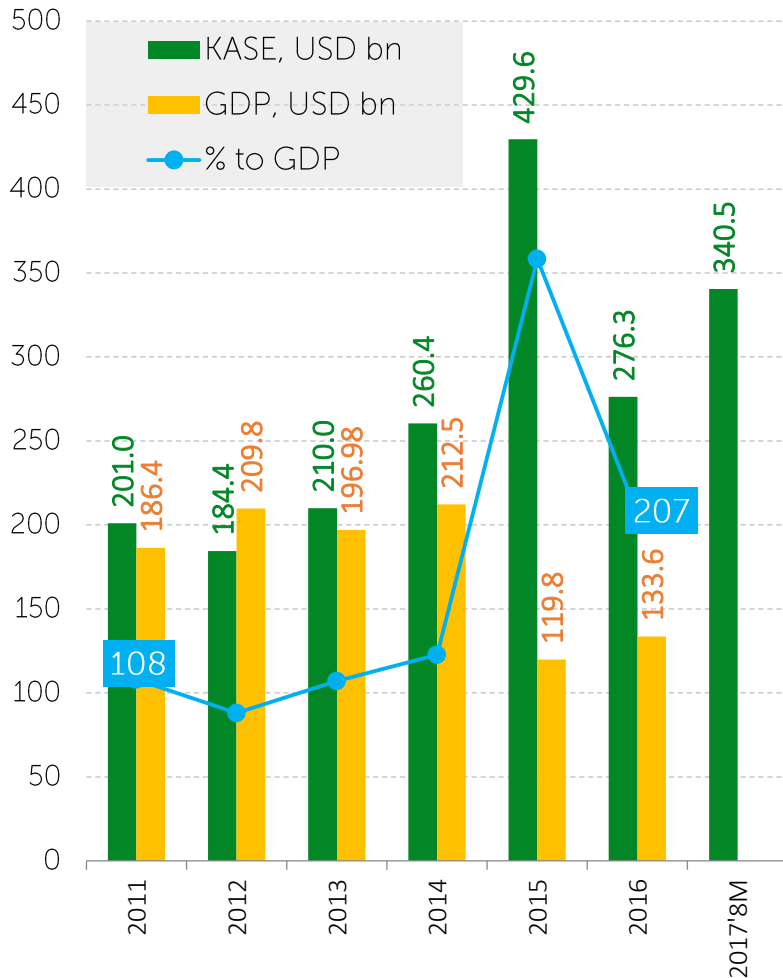
Market sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
Stock market	2 134.6	6 635.1	412	40.7	0.1
Shares	226.7	701.6	403	4.3	<0.1
Corporate bonds	345.9	1 057.8	6	6.5	1.0
Kazakhstan GS	1 541.1	4 808.8	3	29.5	11.1
IFO bonds	20.2	64.7	0*	0.4	5.4
Investment funds securities	0.7	2.2	0*	0.0	<0.1
Foreign currency (spot)	7 654.2	23 820.2	319	146.1	0.5
Money market	99 081.5	310 056.5	382	1 902.2	5.0
Swap	50 801.2	159 539.0	47	978.8	20.7
Repo transactions	48 280.4	150 517.5	335	923.4	2.8
Derivatives	6.7	20.3	0*	0.1	2.9
TOTAL	108 877.0	340 532.1	1 114	2 089.2	1.9

* average daily number of deals was less than one

KASE Market Volume and Structure

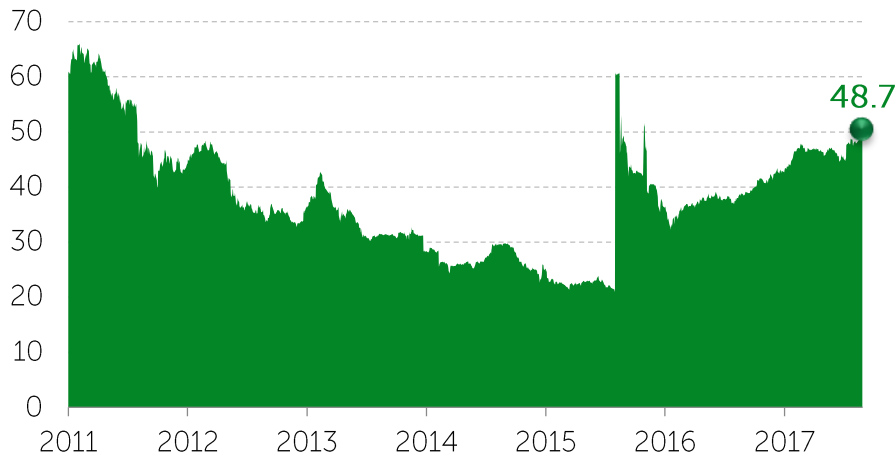


KASE Market Volume and Kazakhstan's GDP

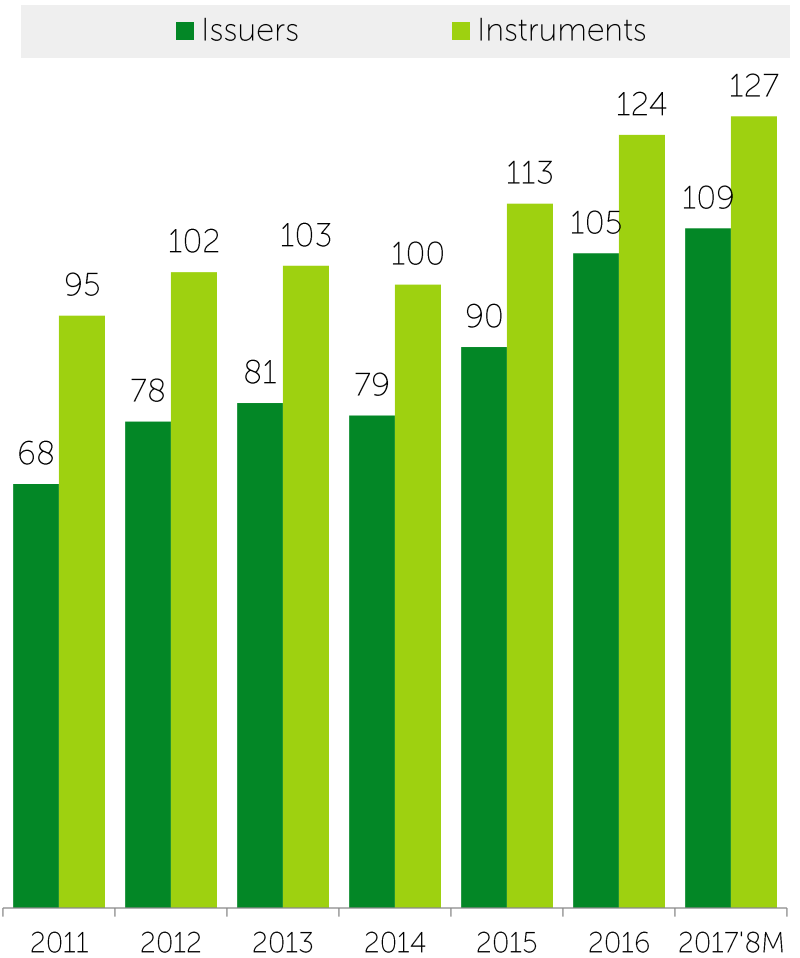
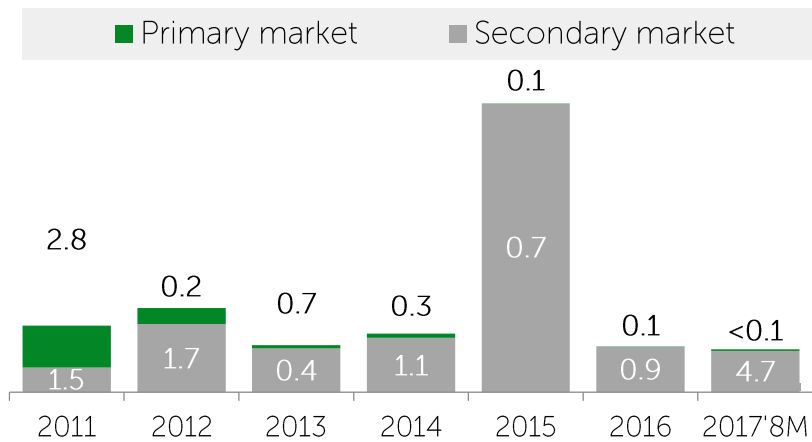


Share Market

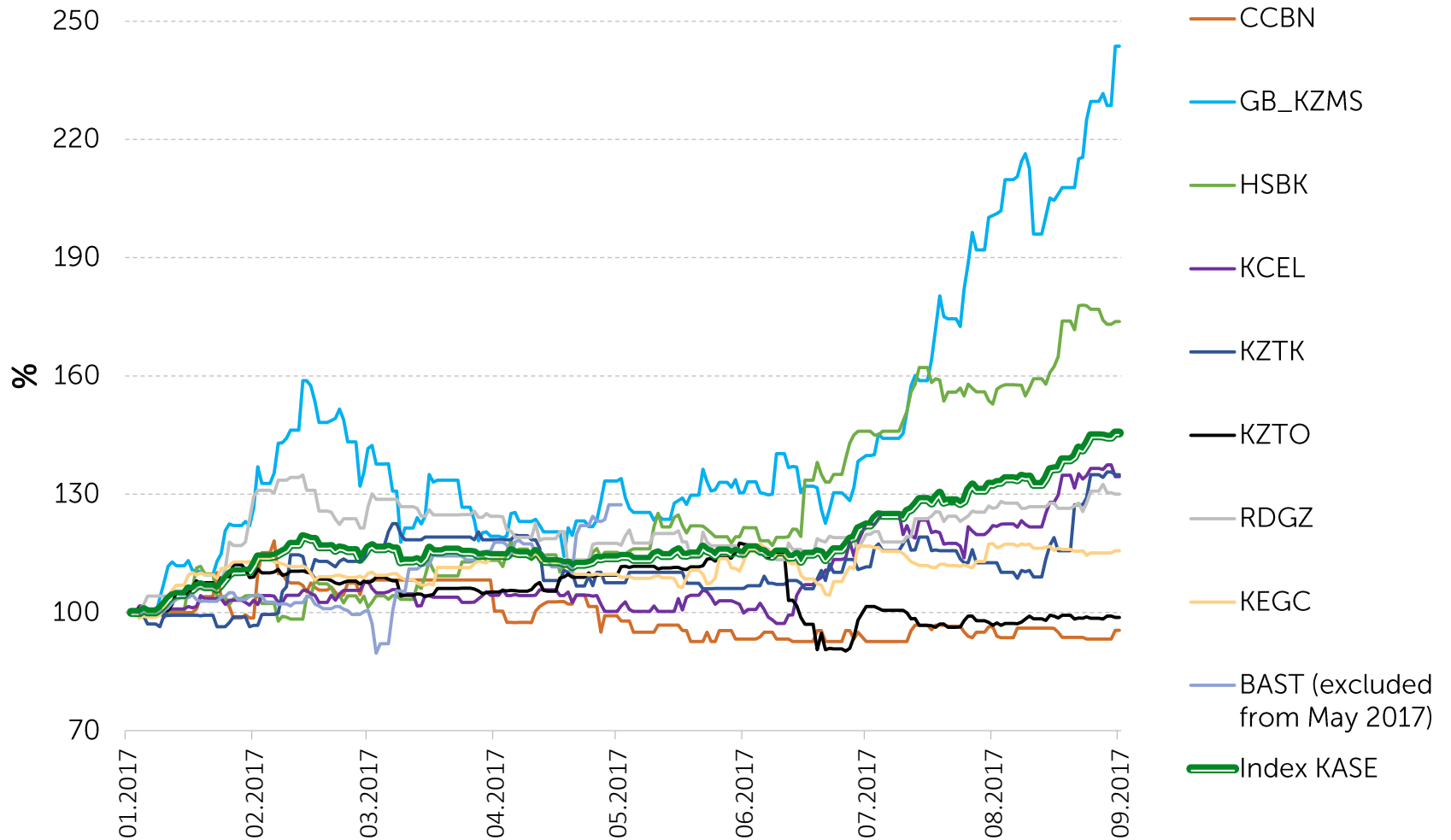
Share Market Capitalization, USD bn



Traded Volume, USD bn

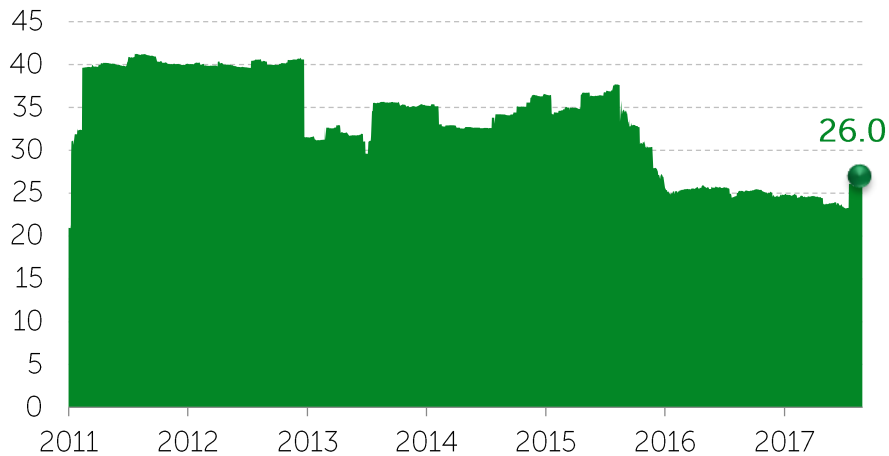


Components of KASE Index

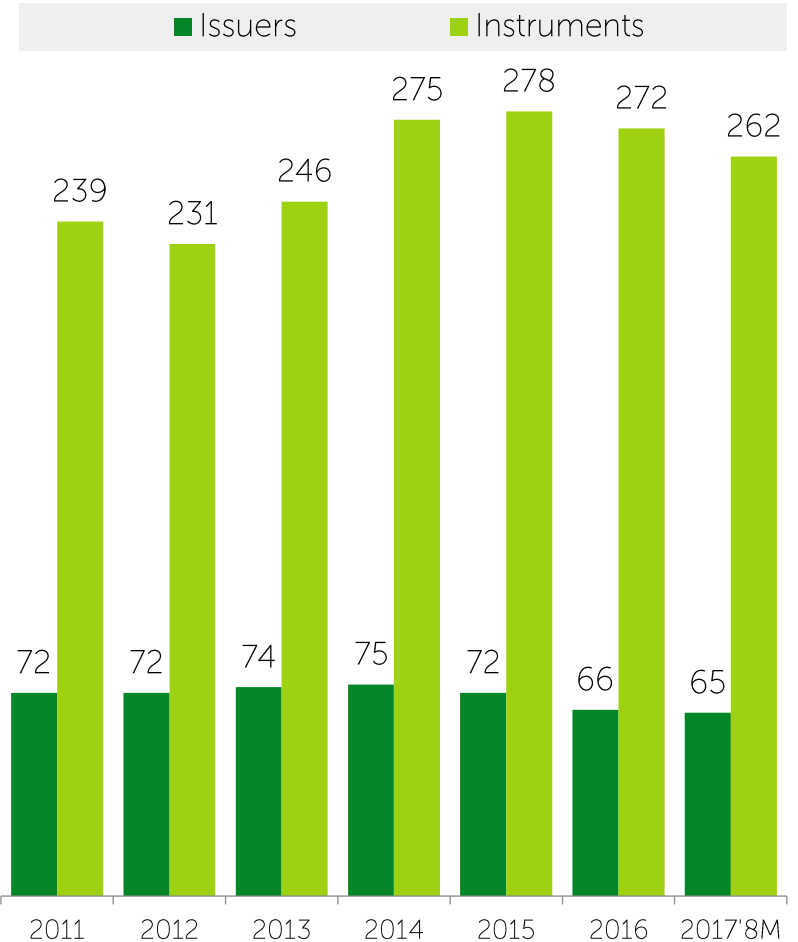
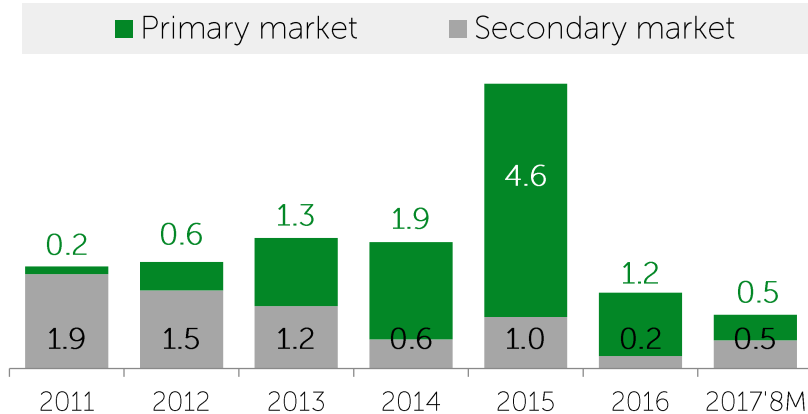


Corporate Bonds Market

Corporate Bonds Market Capitalization, USD bn



Traded Volume, USD bn

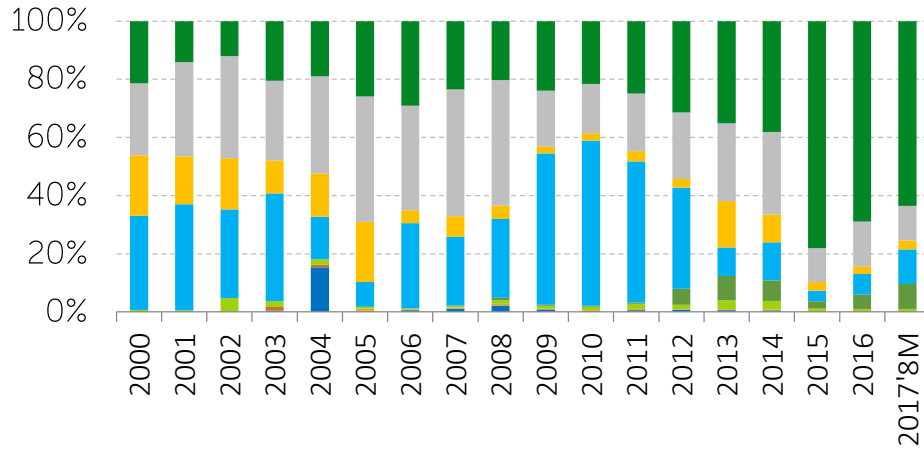


Industry Structure



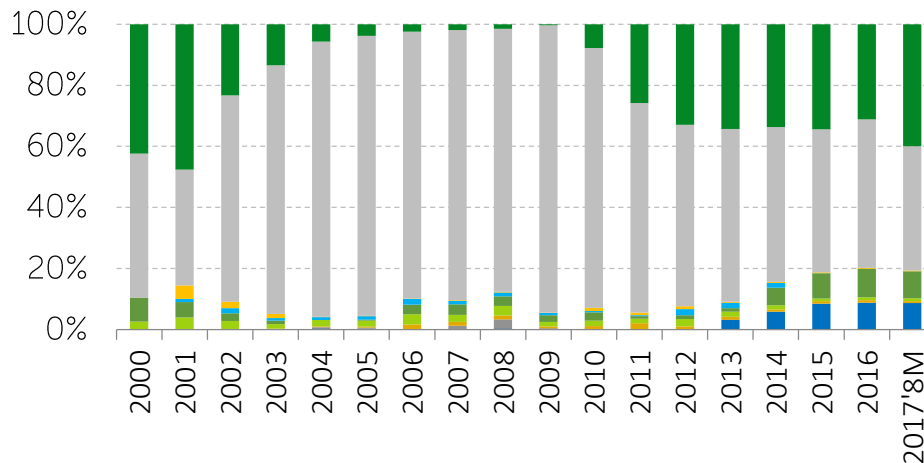
Shares

Share in capitalization, %



	Shares	Corporate bonds
Energy	63.5	40.0
Finance	11.9	40.6
Provision of telecommunications services	3.2	0.3
Materials	11.9	<0.1
Industrials	8.5	8.9
Consumer staples	0.8	0.9
Provision of municipal services	<0.1	0.7
Information technology	0	0
Health care	0.1	0
Consumer discretionary	0.2	8.6

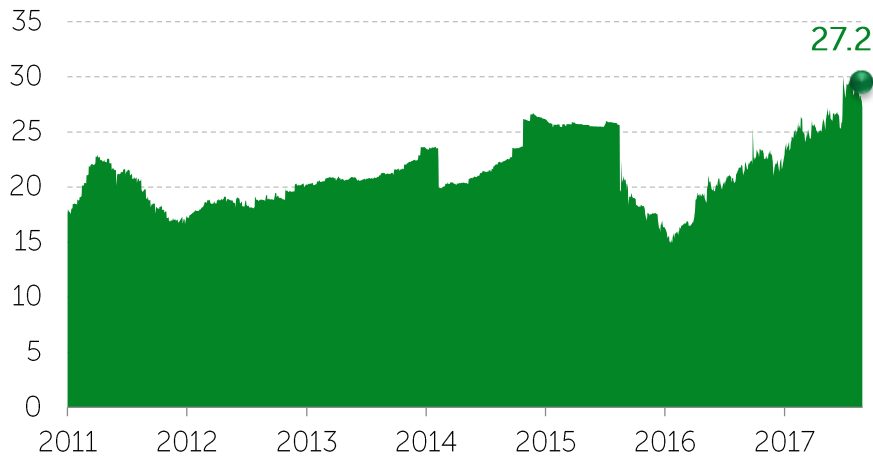
Corporate bonds



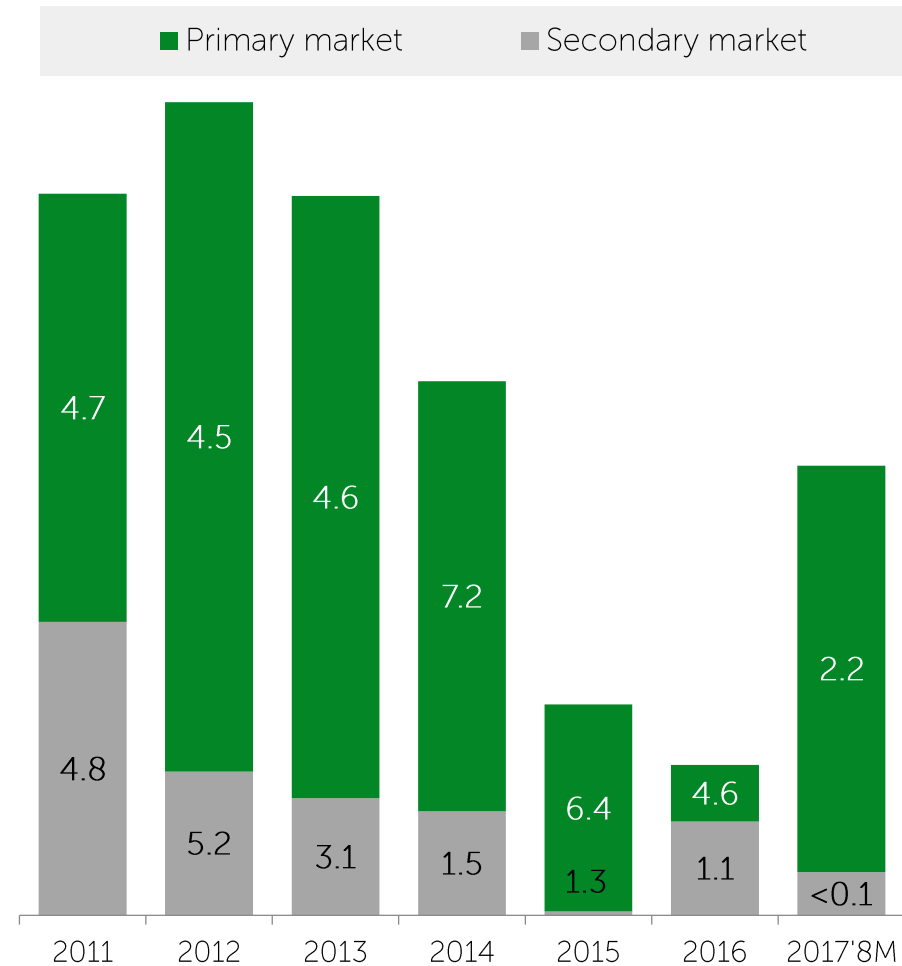
* classification for diagrams above is based on "Global Industry Classification Standard (GICS)®"

Government Securities Market

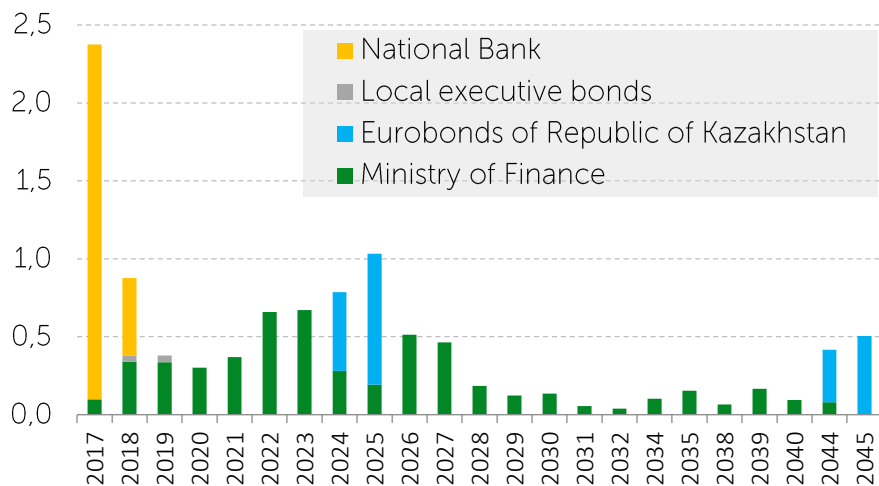
Volume of Public Sector Debt, USD bn



Traded Volume, USD bn

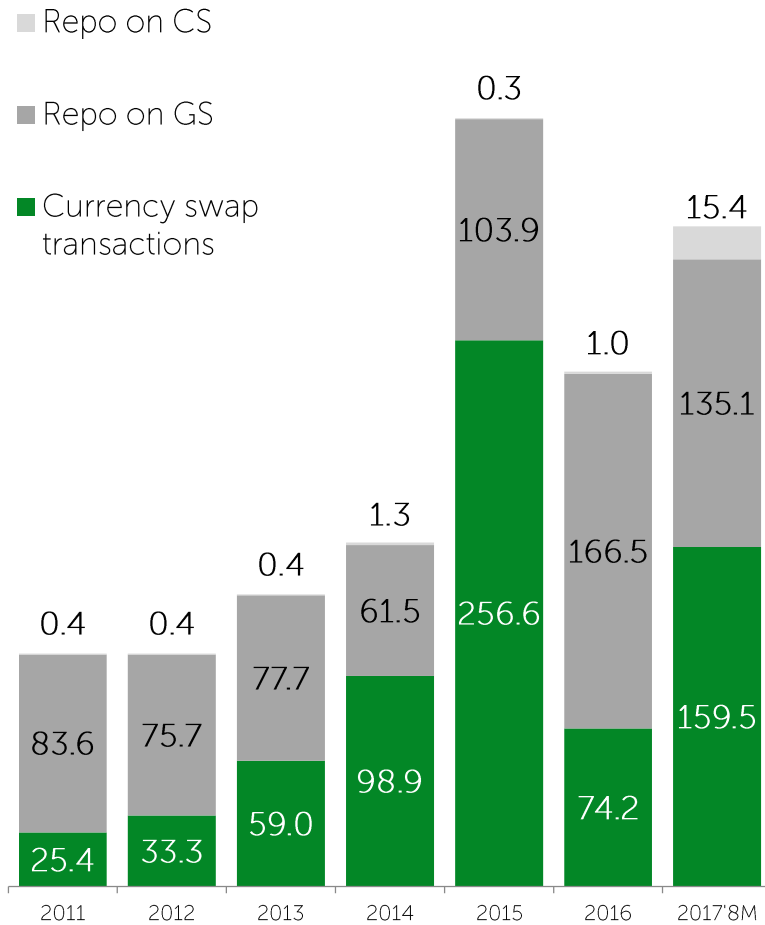


Public Debt Redemption, KZT trln

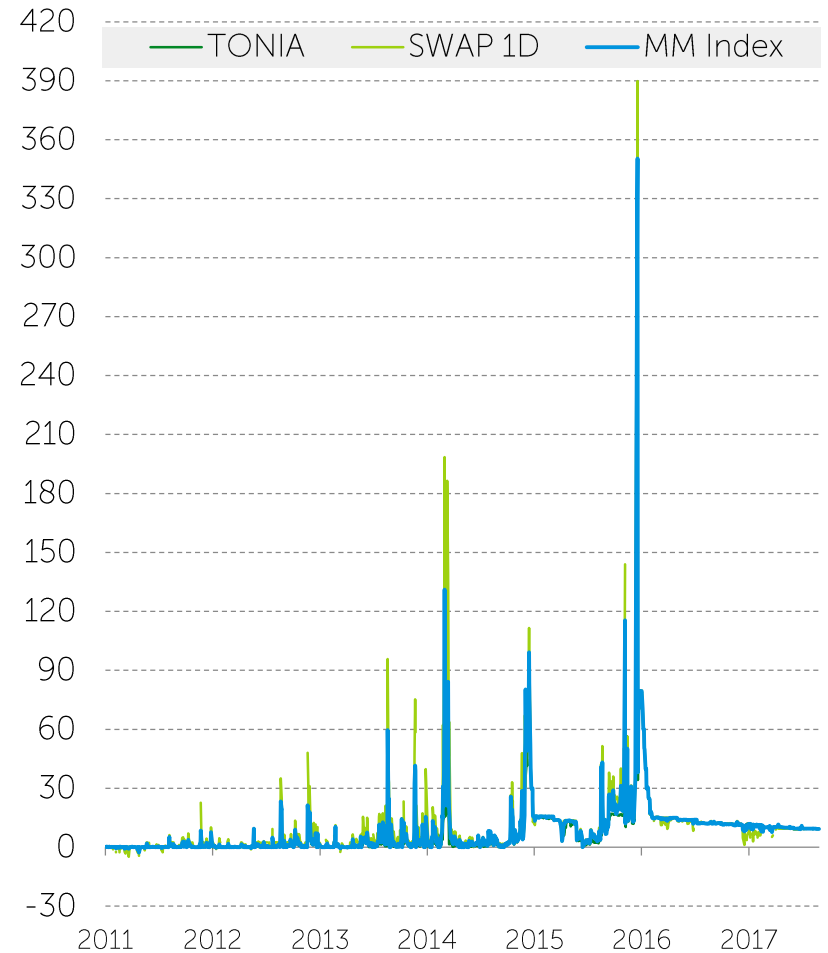


Money market

Traded Volume, USD bn



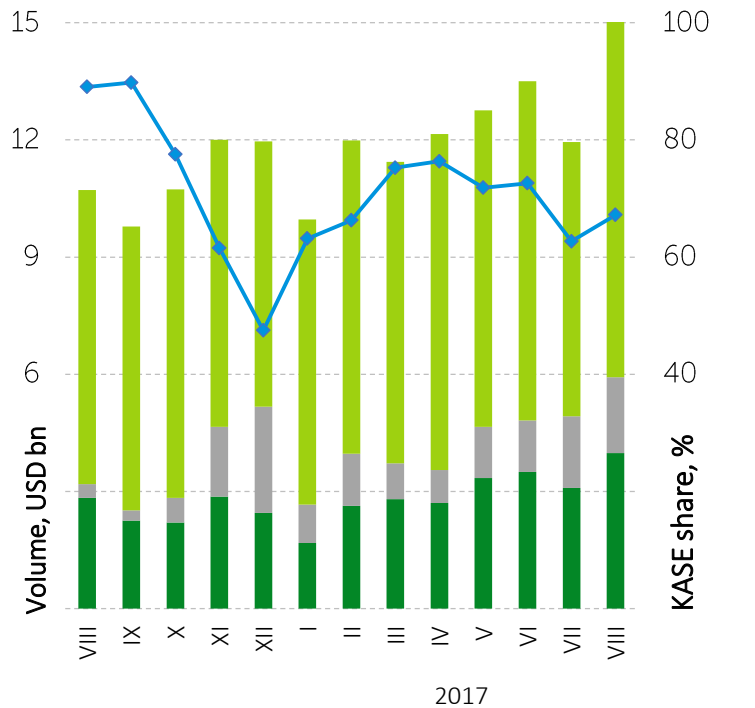
Money Market Indicators, %



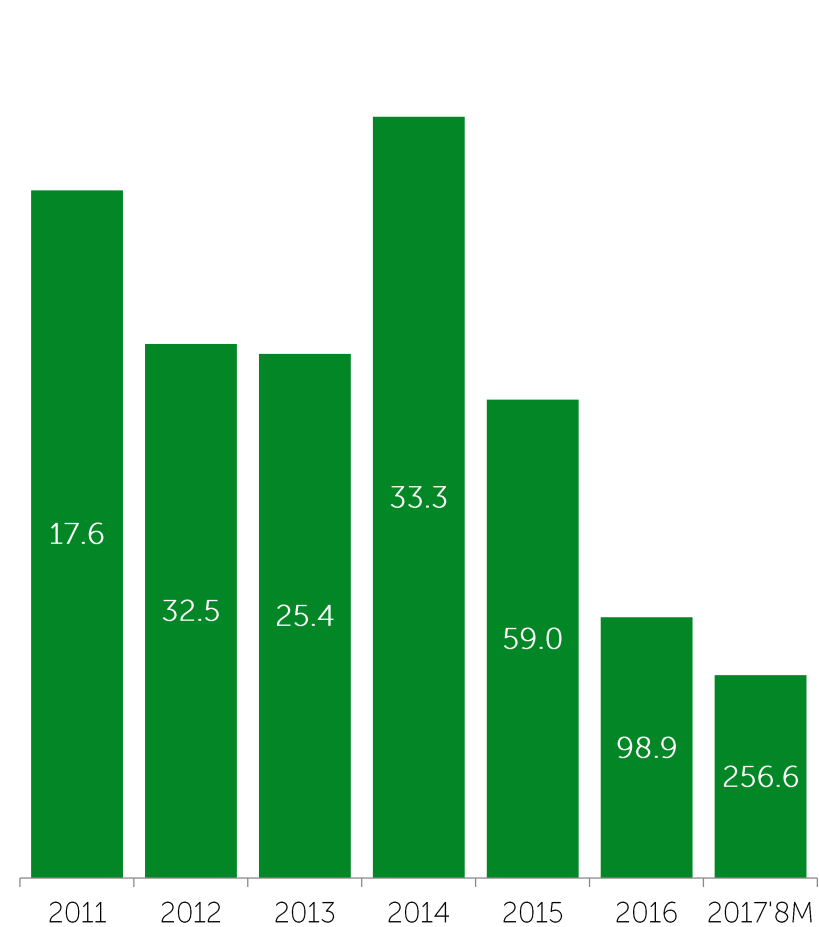
Foreign Exchange Market



Sectoral Structure of the Market Turnover and KASE Share



Traded Volume on the spot-market, USD bn



- Inconsistent over-the-counter transactions
- Comparable over-the-counter transactions
- Operations on the stock exchange
- ◆— KASE share in comparable over-the-counter transactions

Thank you for your attention!

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