



Қазақстан қор биржасы  
Казакстанская фондовая биржа  
Kazakhstan Stock Exchange

# market overview as of June 01, 2018



# About KASE

- 
- ▲ KASE was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced
  - ▲ KASE is a commercial organization functioning in organizational-legal form of joint stock companies
  - ▲ KASE has 53 shareholders (as of 01.06.18) – banks, broker-dealer organizations, asset management companies and other financial institutions
  - ▲ Major shareholder: National Bank of Republic of Kazakhstan (50.1 %)

# KASE Shares and Capital



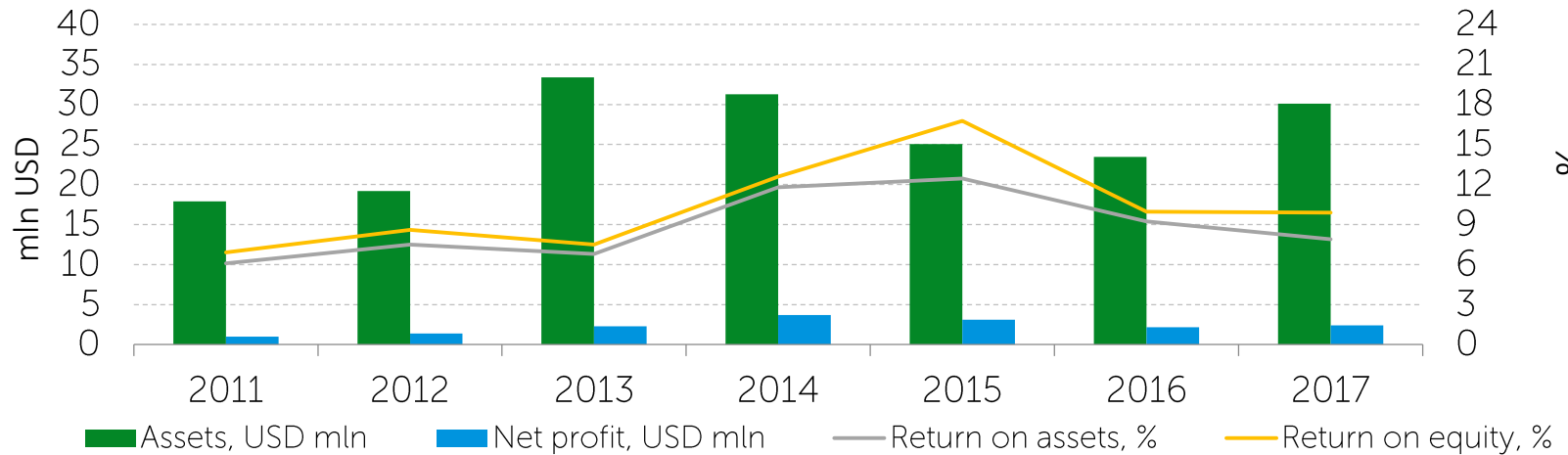
As of April 1, 2017:

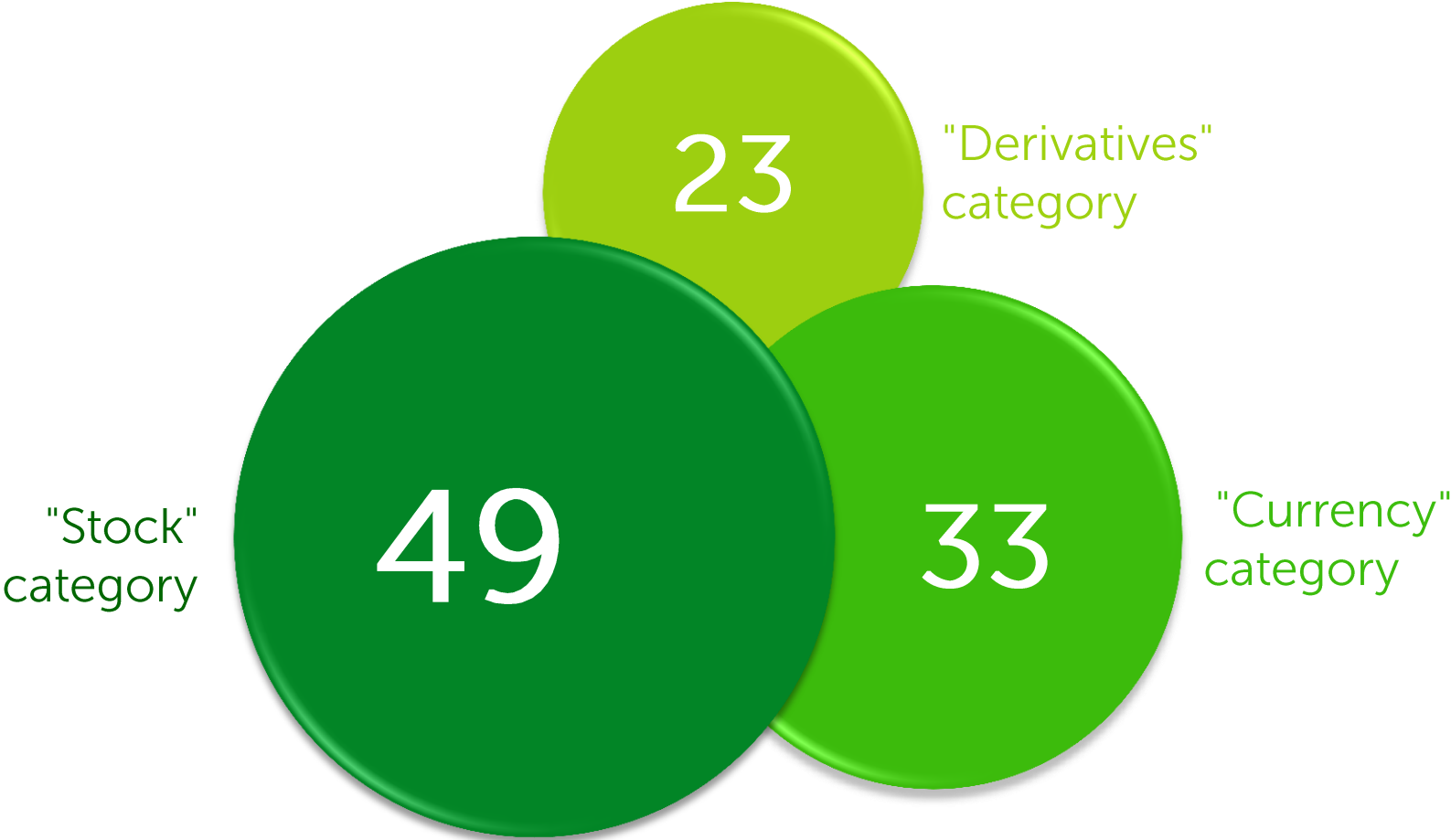
equity	KZT 8,174.4 mln (\$25.0 mln)
paid up charter capital	KZT 2,366.3 mln (\$7.2 mln)
authorized shares	5,000,000
outstanding shares	942,013
share book value	KZT 8,677.6 (\$26.5)

# KASE Profitability Indicators



	Assets, USD mln	Net profit, USD mln	Return on Assets, %	Return on Equity, %
2017	30,1	2,4	7,9	9,9
2016	23.5	2.2	9,2	10,0
2015	25.0	3.1	12,4	16,8
2014	31.3	3.7	11,8	13,2
2013	33.4	2.3	6,8	7,9
2012	19.2	1.4	7,1	8,3
2011	17.9	1.0	6,1	7,0





Total number – 57

## Market indicators for five months of 2018

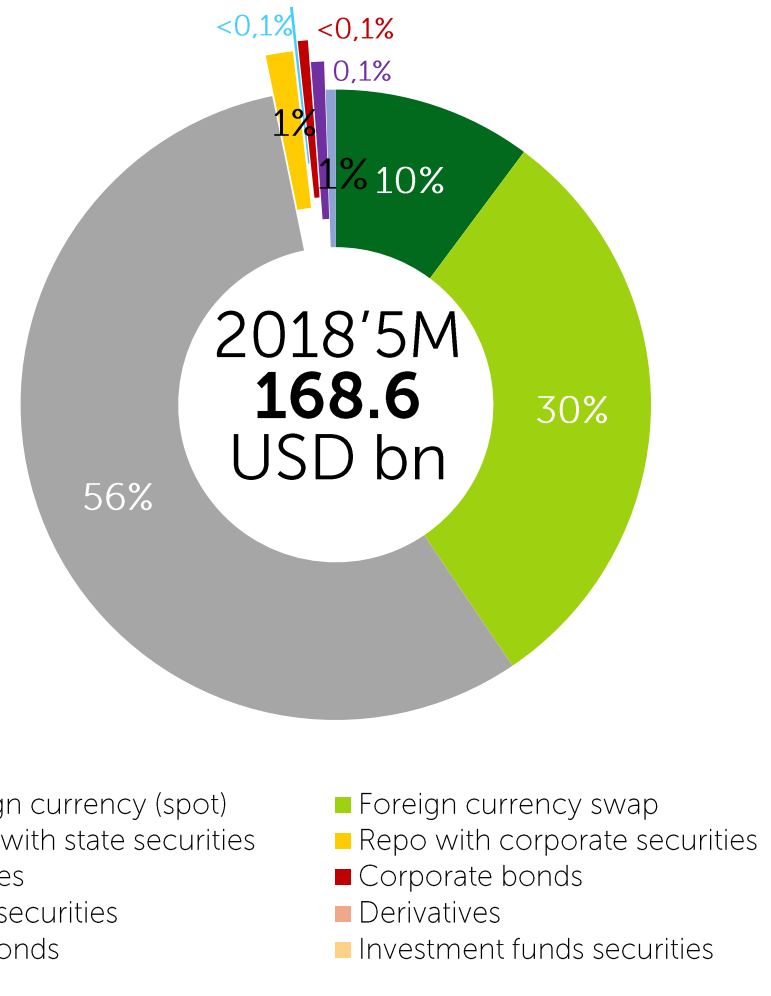
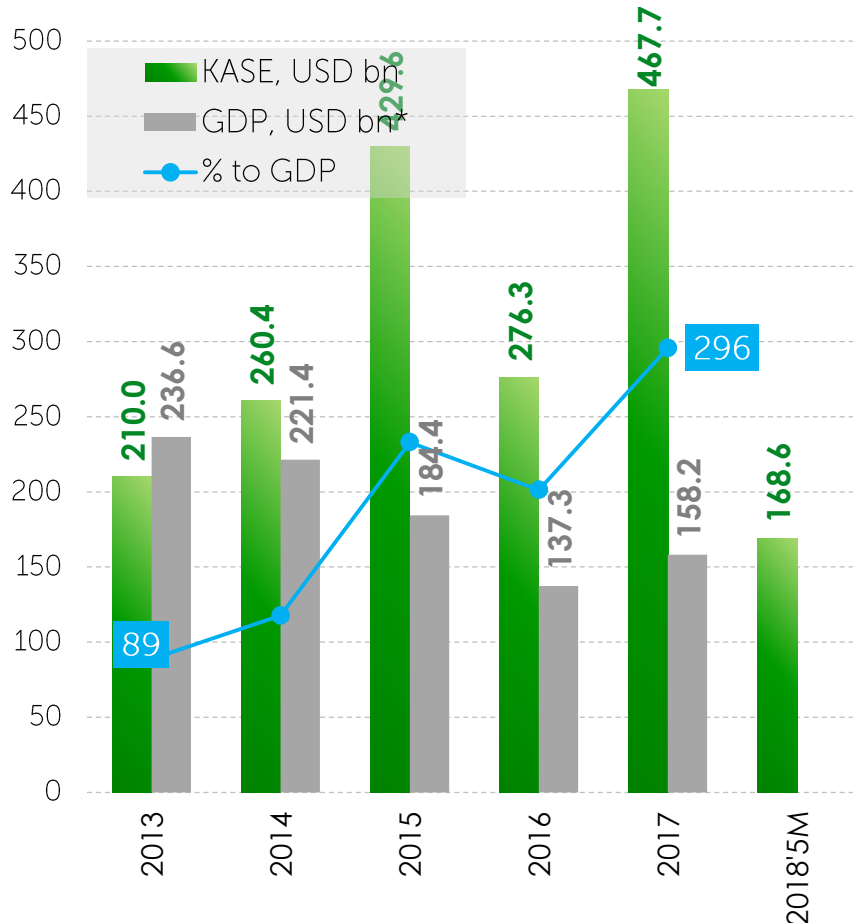
Market sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
<b>Securities Market</b>	1,006.3	3,105.7	693	31.1	<0.1
Equities	79.0	243.6	679	2.4	<0.1
Corporate bonds	283.6	868.9	6	8.7	1.4
State securities	366.2	1,124.8	6	11.2	2.0
IPO bonds	0	0	0	0	0
Investment funds securities	0.1	0.4	1	<0.1	<0.1
GDR	277.3	868.0	1	8.7	6.2
<b>Foreign currency (spot)</b>	5,578.8	17,169.0	348	171.7	0.5
<b>Money market</b>	48,121.1	148,284.7	521	1,482.8	2.8
Repo transactions	31,538.3	97,145.1	467	971.5	2.1
Foreign currency swap	16,582.8	51,139.6	54	511.4	9.4
<b>Derivatives</b>	0	0	0	0	0
<b>TOTAL</b>	54,706.2	168,559.4	1,562	1,685.6	1.1

\* average daily number of deals was less than one

# KASE Market Volume and Structure



KASE Market Volume and Kazakhstan's GDP



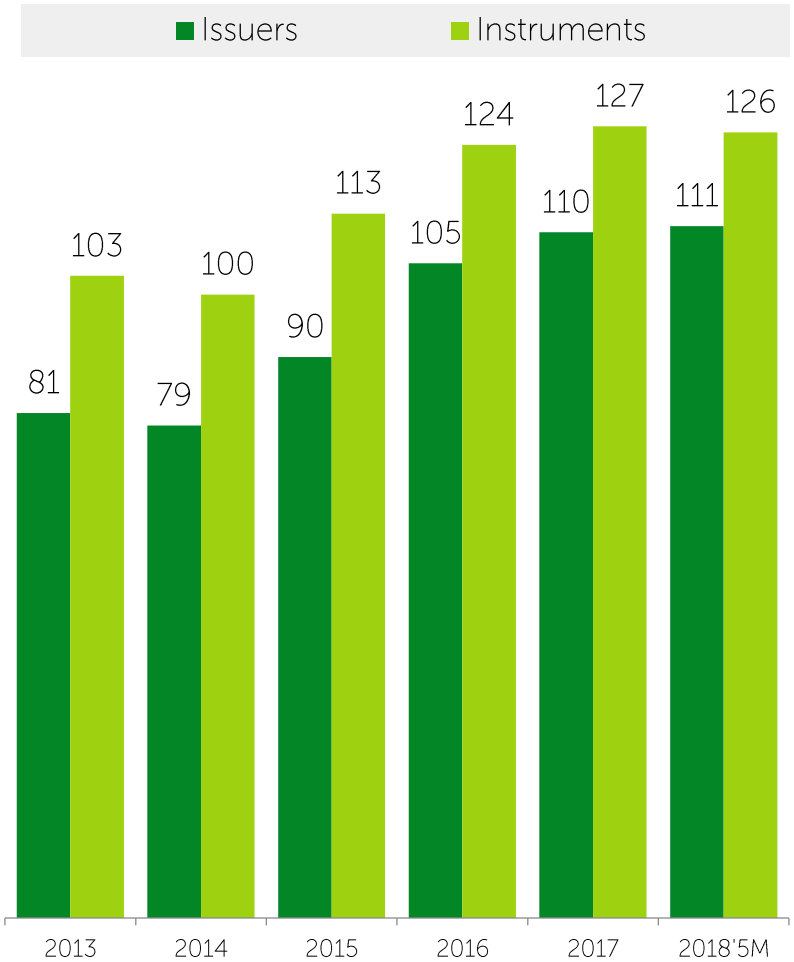
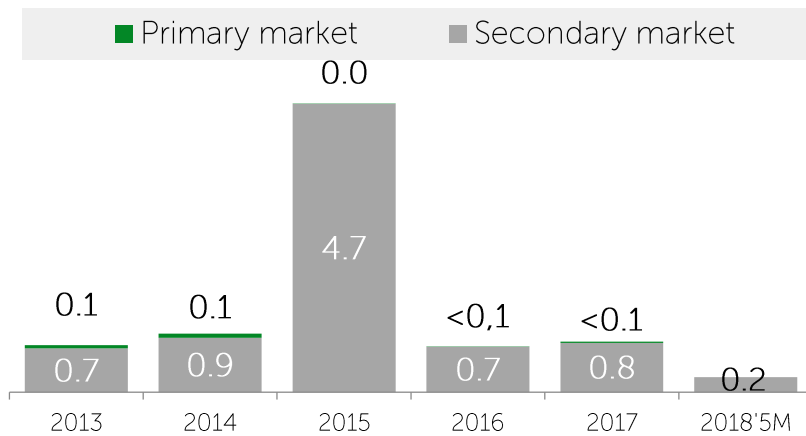
\* operational data of the statistics Committee on Statistics of Ministry of National Economy of the Republic of Kazakhstan

# Equity Market

Equity Market Capitalization, USD bn

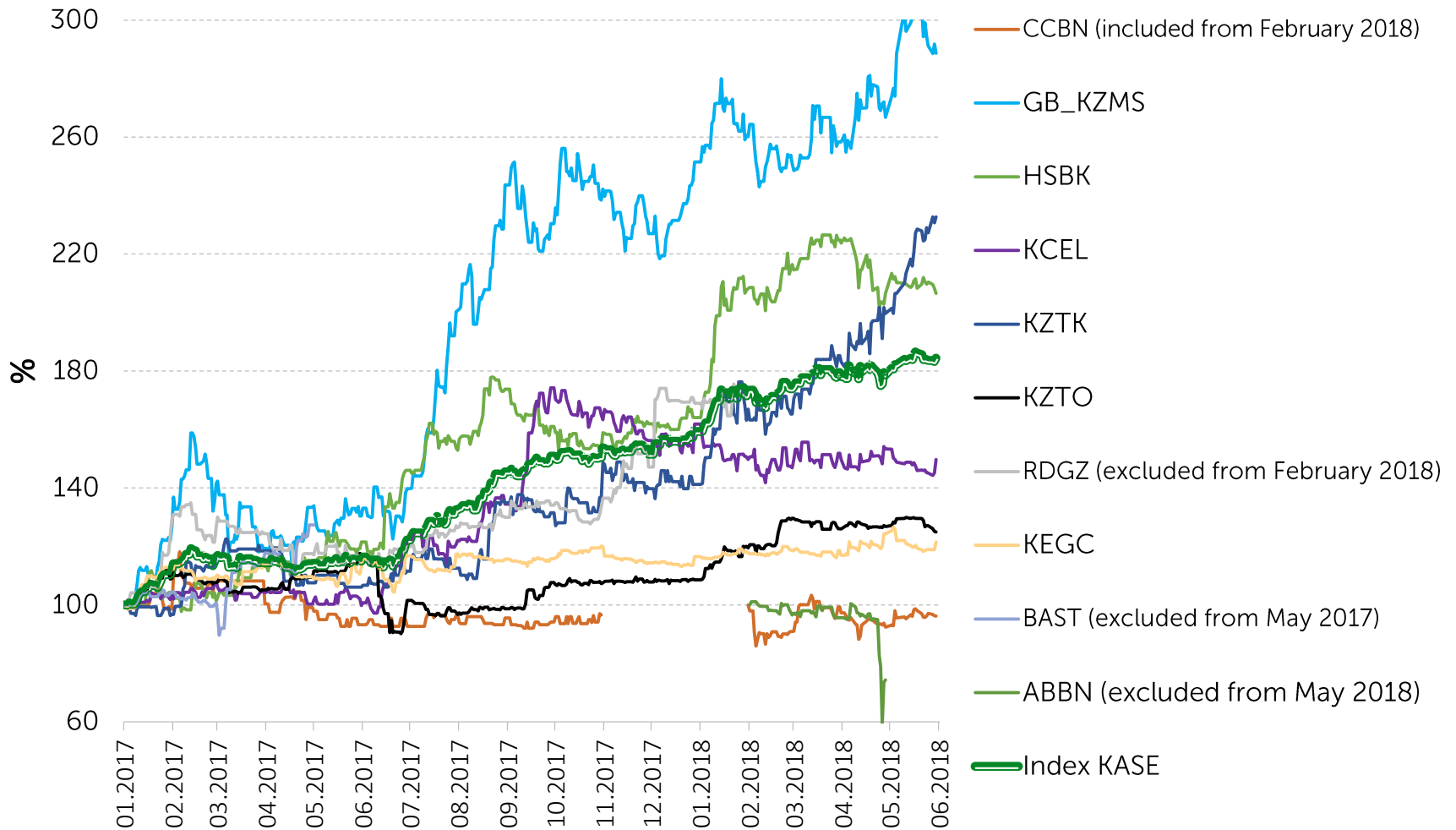


Traded Volume, USD bn



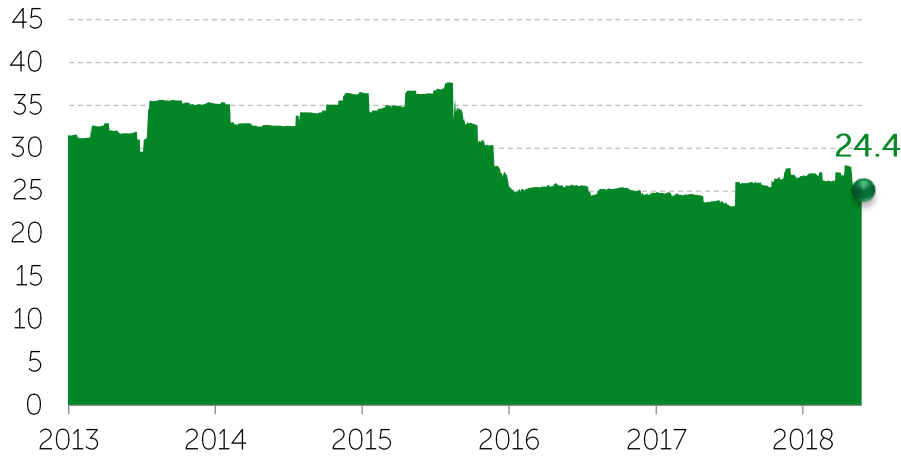


# Components of KASE Index

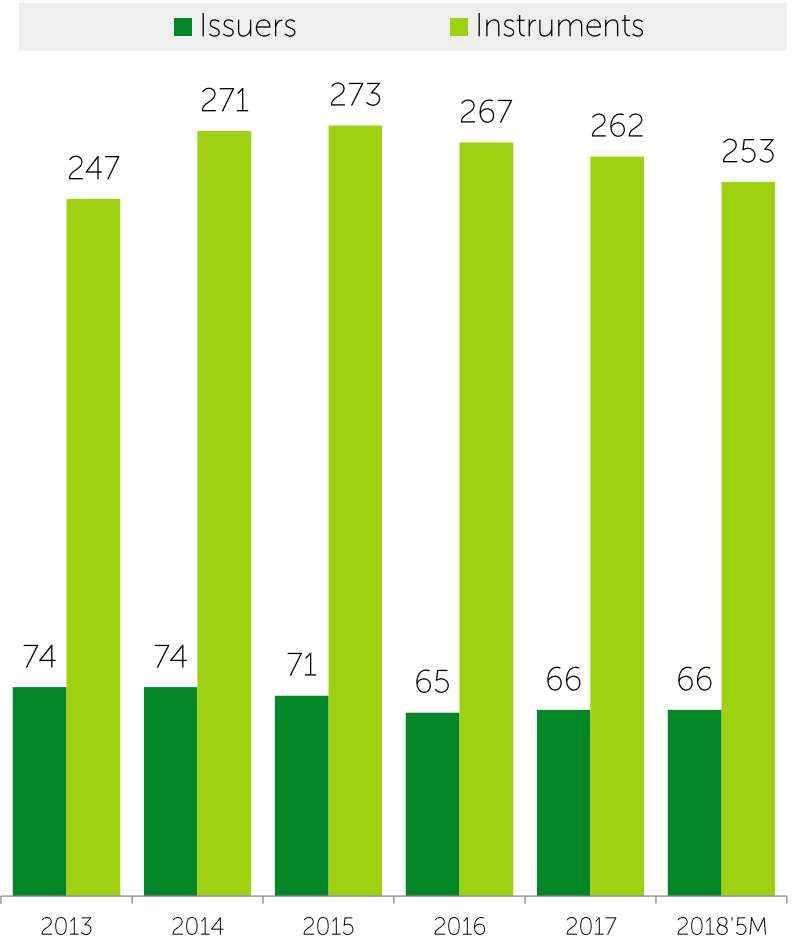
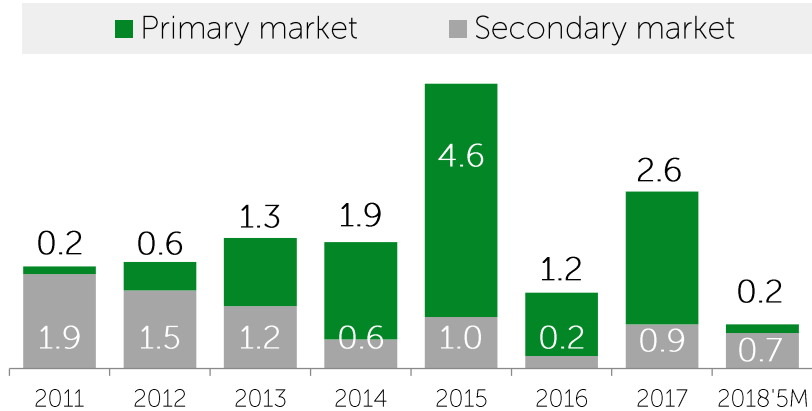


# Bonds Market

Corporate Debt in Circulation, USD bn



Traded Volume, USD bn

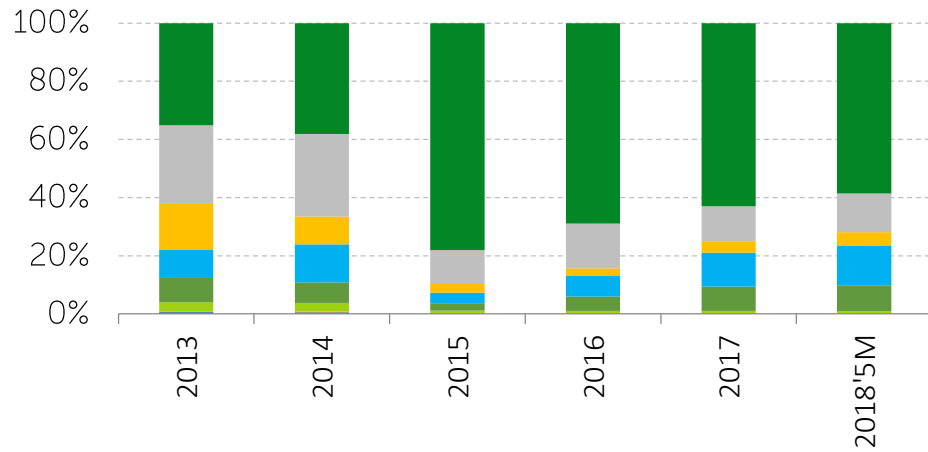


# Industry Structure



Equities

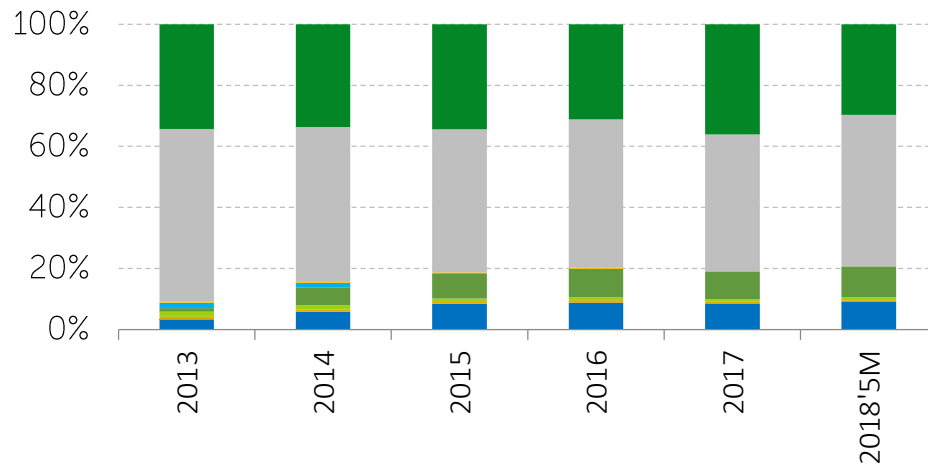
Share in capitalization, %



- Energy
- Finance
- Provision of telecommunications services
- Materials
- Industrials
- Consumer staples
- Provision of municipal services
- Information technology
- Health care
- Consumer discretionary

	Equities	Corporate bonds
Energy	58.6	29.7
Finance	13.4	49.6
Provision of telecommunications services	4.7	0.1
Materials	13.5	<0.1
Industrials	8.9	10.1
Consumer staples	0.8	0.9
Provision of municipal services	<0.1	0.5
Information technology	0	0
Health care	0	0
Consumer discretionary	0.2	9.2

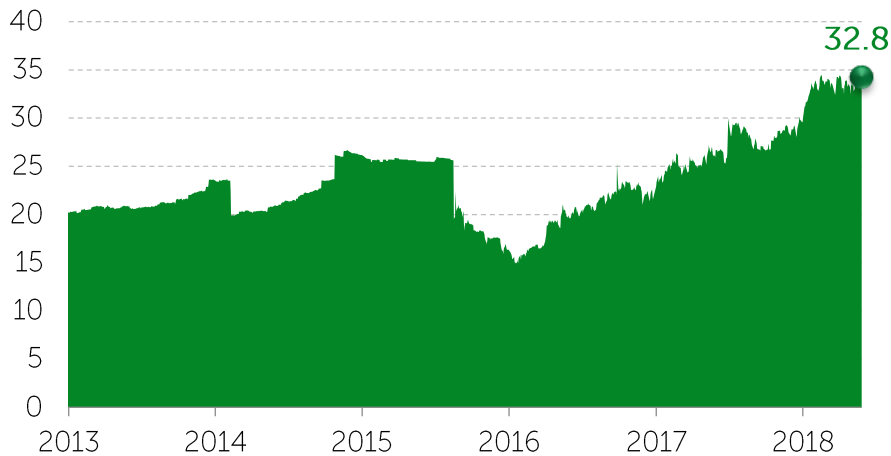
Corporate bonds



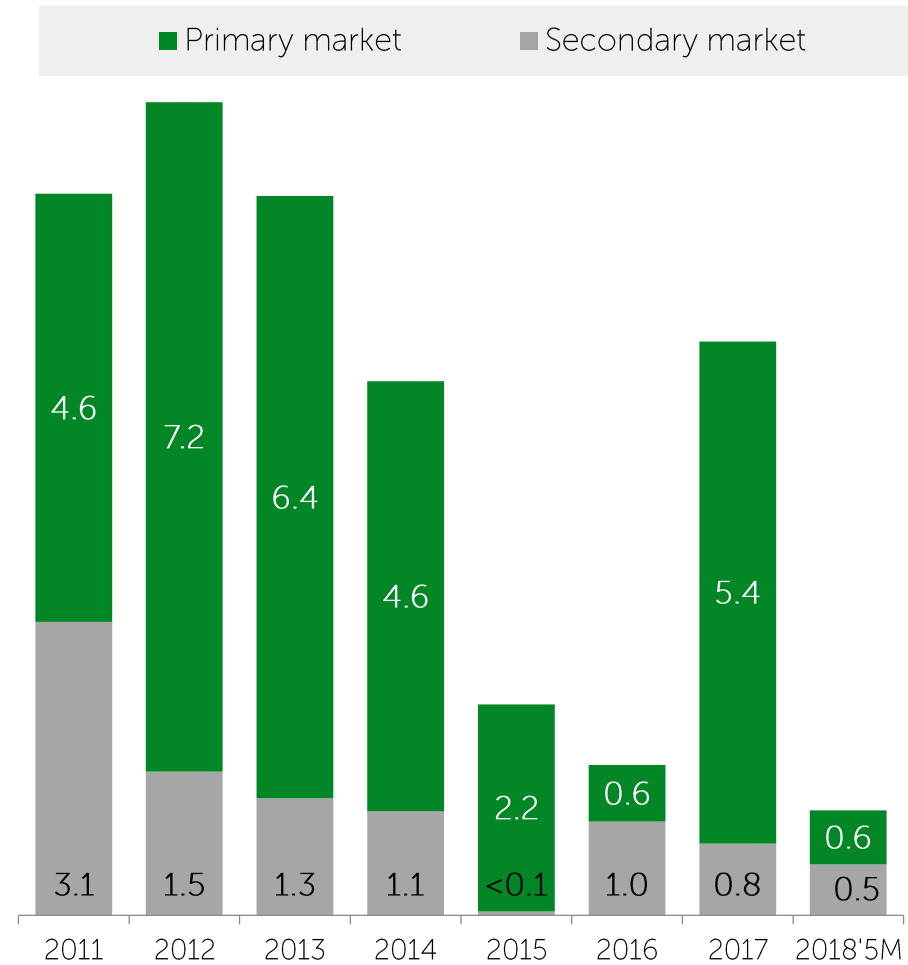
\* classification for diagrams above is based on "Global Industry Classification Standard (GICS)®"

# State Securities Market

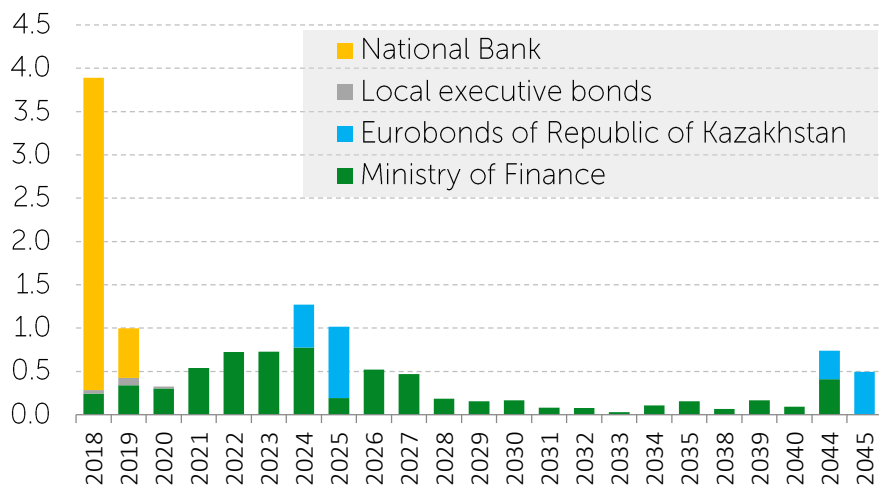
Volume of Public Sector Debt, USD bn



Traded Volume, USD bn

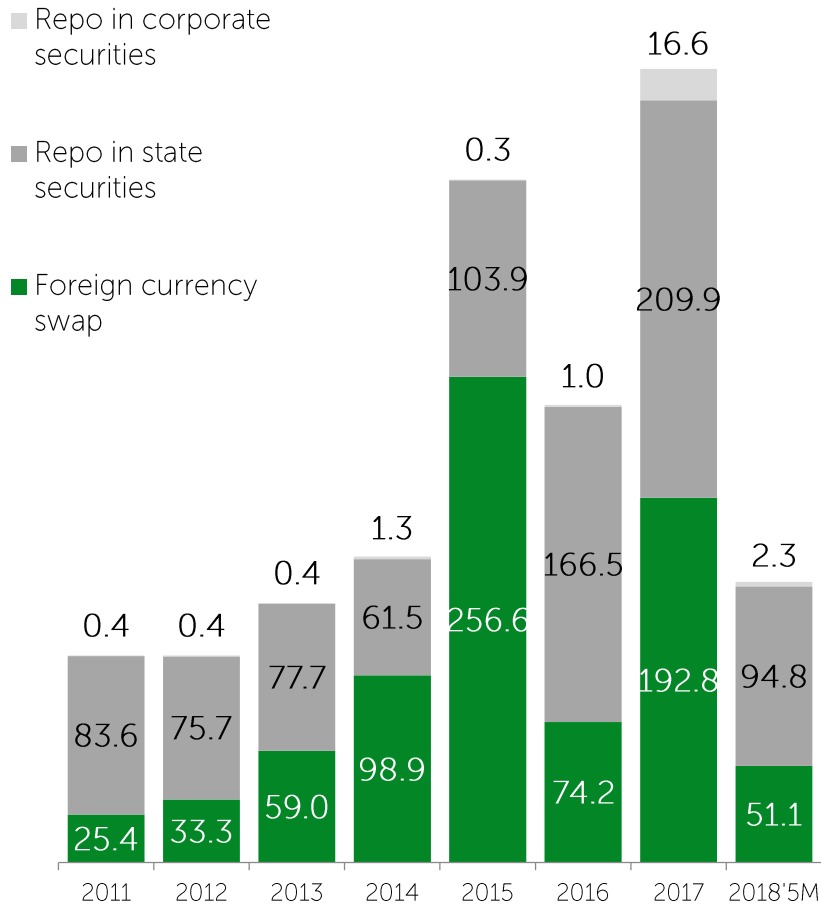


Public Debt Redemption, KZT trln

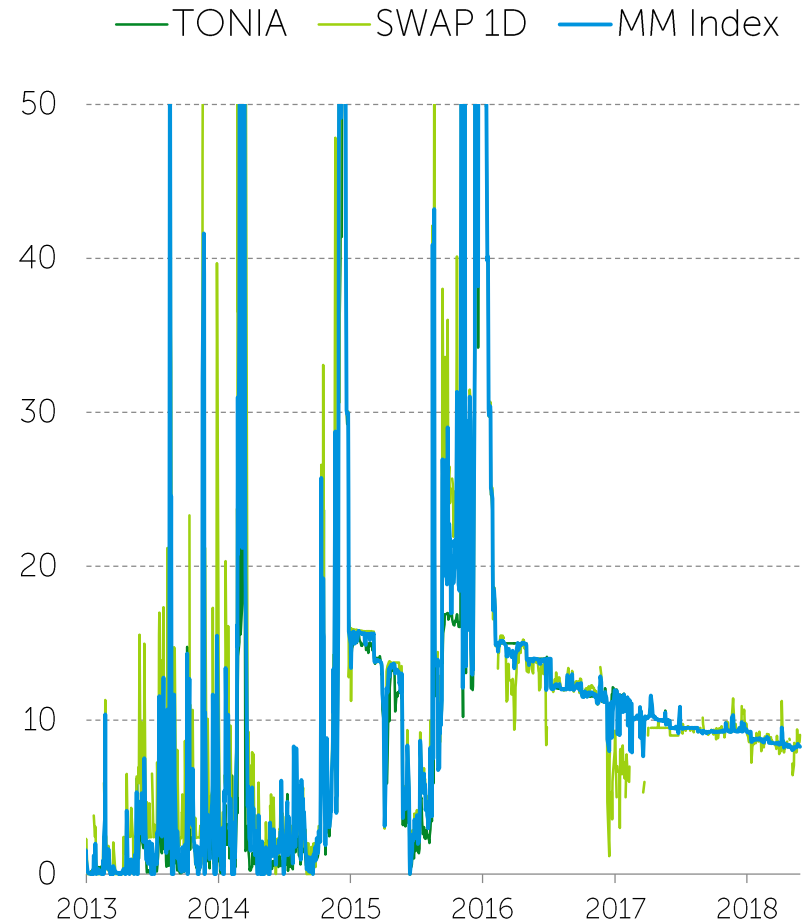


# Money Market

Traded Volume, USD bn



Money Market Indicators, %



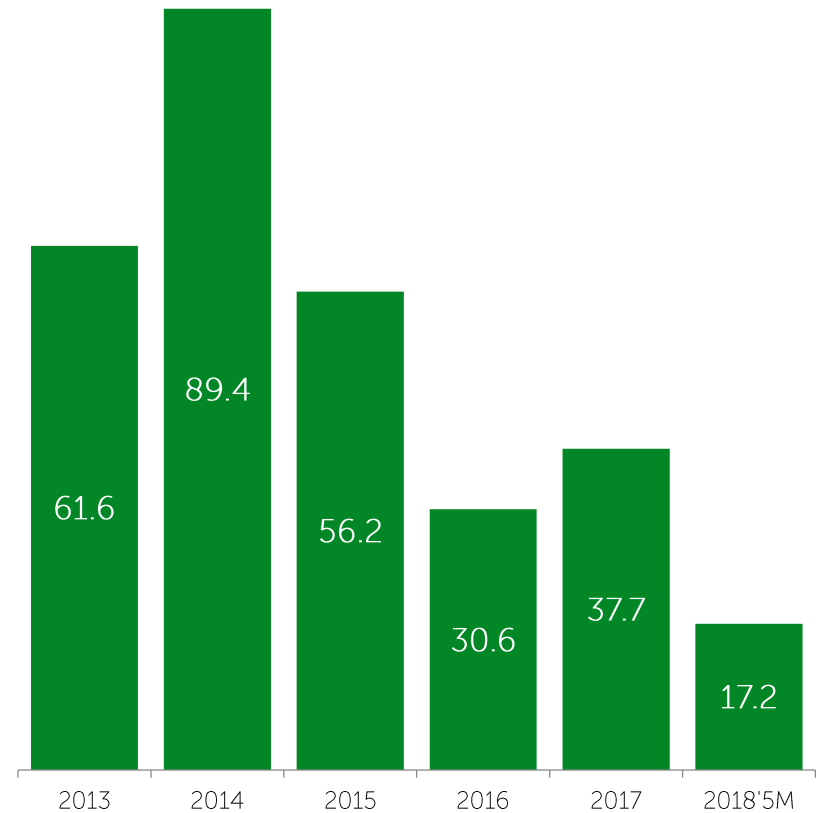
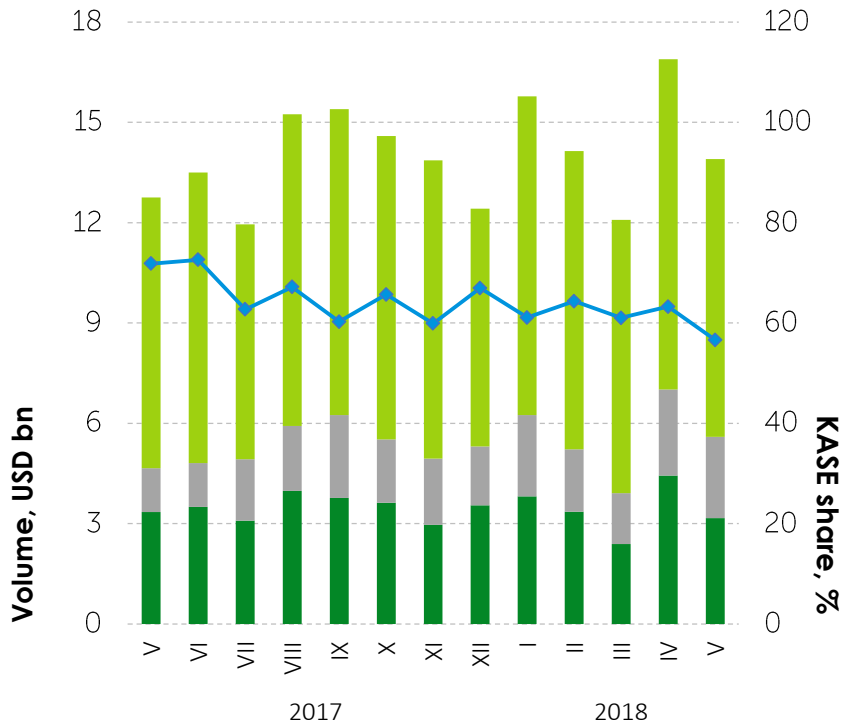
# Foreign Currency (Spot)



OTC and KASE market currency transactions

Traded Volume on the spot-market, USD bn

- OTC transactions between resident banks and non-resident banks
- OTC transactions between resident banks
- KASE transactions
- ◆ share of KASE transactions in all currency purchase transactions between resident banks



# Thank you for your attention!

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