

2012 CORPORATE CALENDAR

EXIMBANK KAZAKHSTAN JSC		
№	<i>Corporate event</i>	<i>Date</i>
1	Publication of the bank financial statements	Quarterly
2	Extraordinary general bank shareholders meeting with the further notice of the results	30 January 2012
3	Extraordinary general bank shareholders meeting with the further notice of the results	03 April 2012
4	Coupon payment in accordance with the bond issue prospectus for the bonds of 1, 2 and 3 issue of the Bank with the further notice of the results of the coupon payment	January, May, June, July, November, December 2012
5	Approval by the authorized body of the Reports on the results of the placement of the second and third issue of the coupon bonds without the collateral under the first bond program of the Eximbank Kazakhstan JSC.	January, June, July, December 2012
6	Publication of the annual audited financial statements in the mass media, at the internet site of the Bank, and providing the audited annual financial statements to the Kazakhstan Stock Exchange JSC.	April 2012
7	Ordinary general bank shareholders meeting with further notice of the results of the meeting	April 2012
8	Dividend payment under the preferred shares of the Bank with the further notice of the results of the dividend payment	June 2012

Deputy Board Chairman



Rimer N.G.