

Consolidated statement of financial position
"REAL-INVEST.kz" Financial Company" JSC

(full name of organization)
as at 31 December 2014

(thousand Kazakhstani tenge)

Item	Line code	At the end of the reporting period	At the end of the previous period
1	2	3	4
Assets			
Cash and cash equivalents	3.1	38,027	469,189
Affined precious metals		0	0
Securities accounted for at fair value through profit and loss		0	0
Derivative instruments		0	0
Securities available for sale (less provision for impairment)	3.2	1,053,424	1,265,397
Accounts receivable	3.3	4,602	11,140
Commission fees			
including:			
from pension assets			
from investment income/loss on pension assets			
Securities held to maturity (less provision for impairment)			
Reverse REPO			
Placed deposits (less provision for impairment)			
Granted financial lease (less provision for impairment)			
Granted loans (less provision for impairment)	3.4	115,866	21,774
Investment property	3.5	502,588	1,155,436
Investments in capital of other legal entities and subordinated debt	3.6	0	847,186
Inventories	3.7	4,333	137,615
Long-term assets (retiring groups) held for sale	3.8	133,454	
Intangible assets (less amortization and impairment loss)	3.9	13,943	20,093
Fixed assets (less amortization and impairment loss)	3.10	369,183	79,039
Current profit tax asset	3.11	793	1,386
Deferred tax asset	3.12	126,989	120,229
Other assets	3.13	895,199	294,198
Total assets:		3,258,400	4,422,682
Liabilities			
Attracted deposits		0	0
Derivative instruments	3.14	16,293	0
Issued debt securities		0	705,190
REPO transaction		0	0
Obtained loans		0	0
Accounts payable	3.15	12,014	27,743
Estimated provisions	3.16	11,327	9,865
Accrued expenses on settlement of payments with shareholders on shares		0	0
Subordinated debt			
Current profit tax liabilities		0	0
Deferred profit tax liability		0	0
Other liabilities	3.17	287,698	40,998
Total liabilities:		327,331	783,796
Equity capital			
Authorized capital stock	3.18	2,916,418	3,038,408
including:			
ordinary shares	3.18	1,800,823	1,847,814
preferred shares	3.18	1,115,594	1,190,594
Premiums (additional paid capital)			
Disposed capital			
Capital reserves			
Other provisions	3.18	-401,342	-107,605
Retained profit (uncovered loss):	3.18	415,993	708,084
including:			
previous years	3.18	374,245	512,290
reporting period	3.18	41,748	195,794
Minority interest			
Total capital:		2,931,069	3,638,887
Total capital and liabilities (line 35 + line 43):		3,258,400	4,422,682
Book value of one ordinary share, tenge	3.18	0.36	0.49
Book value of one preferred share, tenge	3.18	1.00	1.00

Chief Executive Officer Vassiliyeva Ye.I.

Chief Accountant Zhakanbayeva G.K.

Prepared by Bayazitova E.N.

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Seal

Date: 30.04.2015

Date: 30.04.2015

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Consolidated statement of comprehensive income
"Real-Invest.kz" Financial Company" JSC

31 December 2014

(thousand Kazakhstani tenge)

Items	Note	For the reporting period	For the similar period of the previous year
Proceeds	3.18	112,294	484,633
Cost of goods and services sold		20,473	307,426
Gross profit (line 010 - line 011)		91,821	177,206
Selling expenses		-	-
Administrative expenses	3.18	306,185	524,751
Other expenses		-	-
Other incomes		-	-
Total operating profit (loss) (+/- lines 012-016)		(214,364)	-
Incomes on funding	3.18	2,973	27,541
Expenses on funding	3.18	10,597	108,919
Interest of organization in profit (loss) of associated organizations and joint activity accounted for in equity method		-	-
Other non-operating incomes	3.18	486,048	970,360
Other non-operating expenses	3.18	243,376	463,469
Profit (loss) before tax (+/- lines 020-025)		20,686	77,969
Expenses on income tax		(21,063)	(117,825)
Profit (loss) after tax from continuing activity (line 100 - line 101)		41,748	195,794
Profit (loss) after tax from discontinued operations			
Profit for the year		41,748	195,794
Other comprehensive profit, total (total of lines 410-420):		(293,737)	125,926
including:			
Revalued fixed assets			
Revalued financial assets available for sale		(293,737)	125,926
Tax effect of components of other comprehensive profit			
Total comprehensive profit (line 300 + line 400)		(251,988)	321,720
Total comprehensive profit attributed to:			
owners of parent organization		(251,988)	321,720
minority interests			
Earning per share:		0.0000504	0.0000643
including:			
Basic earning per share:		0.0000504	0.0000643
from continuing activity			
from discontinued operations			
Diluted earning per share:		0.0000504	0.0000643
from continuing activity			
from discontinued operations			

Chief Executive Officer Vassiliyeva Ye.I.

Date: 30.04.2015

Chief Accountant Zhakanbayeva G.K.

Date: 30.04.2015

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Consolidated statement of cash flow (direct method)
"REAL-INVEST.kz" Financial Company" JSC
(full name of organization)
as at 31 December 2014

(thousand Kazakhstani tenge)

Items	Note	For the reporting period	For the similar period of the previous year
1	2	3	4
I. Cash flow from operating activity			
1. Received cash, total			
including:		1,106,496	828,425
goods sold		-	-
services provided		7,563	437,347
advances obtained		115,744	61,970
dividends		7,131	7,883.12
other in-payments		535,450	33,746
2. Retired cash, total		440,608	287,478
including:		383,508	1,031,314
payments to suppliers for goods and services		-	-
paid advances		83,635	437,836
salary-related payments		53,128	222,802
loan fee payment		126,795	186,004
corporate income tax		-	-
other budgetary payments		-	-
other payments		48,328	94,632
3. Net cash flow from operating activity	3.19	71,622	90,040
II. Cash flow from investment activity		722,988	(202,889)
1. Received cash, total			
including:		2,190,208	4,600,684
disposal of fixed assets		-	-
disposal of intangible assets		248,626	260,288
disposal of other long-term assets		-	-
disposal of financial assets to organizations		-	-
future and forward contracts, options and swaps		1,928,249	4,330,748
other in-payments		-	-
2. Retired cash, total		13,333	9,649
including:		1,998,656	4,255,797
acquisition of fixed assets		-	-
acquisition of intangible assets		120,172	207,811
acquisition of other long-term assets		-	560
acquisition of financial assets		-	48
loans granted to other organizations		1,554,436	3,761,103
future and forward contracts, options and swaps		-	-
other payments		-	-
3. Net cash flow from investment activity	3.19	324,047	286,275
III. Cash flow from financial activity		191,552	344,887
1. Received cash, total			
including:		10,200	274,493
issue of shares and other securities		-	-
obtained loans		-	-
obtained fees on financial lease		-	274,493
other		-	-
2. Retired cash, total		10,200	-
including:		1,355,902	426,424
loan repayment		-	-
acquisition of treasury shares		760,113	307,364
dividend payment		-	-
Other		595,789	119,059
3. Net cash flow from financial activity	3.19	0	-
TOTAL: Increase (+) / decrease (-) in cash	3.19	(1,345,702)	(151,931)
Cash and cash equivalents at the beginning of the reporting period		(431,162)	(9,933)
Cash and cash equivalents at the end of the reporting period		469,189	479,122
		38,027	469,189

Chief Executive Officer Vassiliyeva Ye.I. Date: 30.04.2015

Chief Accountant Zhakanbayeva G.K. Date: 30.04.2015

Prepared by Bayazitova E.N. Date: 30.04.2015

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Consolidated statement of changes in capital
"REAL-INVEST.kz" Financial Company" JSC
(full name of organization)
as at 31 December 2014

(thousand Kazakhstani tenge)

	Capital of parent organization					Minority interest	Total capital
	Authorized capital stock	Capital reserves	Other provisions	Retained profit (loss)	Total		
Opening balance of similar period of previous year	3,038,408		-233,531	631,349	3,436,226		3,436,226
Changes in accounting policy and adjustment of errors					0		0
Recalculated opening balance of previous period	3,038,408	0	-233,531	631,349	3,436,226		3,436,226
Revaluation of fixed assets					0		0
Change in cost of securities available for sale			125,926		125,926		125,926
Cash flow hedging					0		0
Profit (loss) from other transactions					0		0
Profit (loss) recognized directly in capital					0		0
Profit (loss) for the period				195,794	195,794		195,794
Total profit (loss) for the period	0	0	0	195,794	195,794	0	195,794
Dividends				119,059	119,059		119,059
Issue of shares (deposits and units of founders)	0				0		0
Repurchased shares (deposits and units of founders)					0		0
Internal transfers	0	0	0	0	0	0	0
including:					0		0
change of accumulated revaluation of fixed assets					0		0
formed capital reserves					0		0
Other transactions					0		0
Closing balance of the similar period of previous year	3,038,408	0	-107,605	708,084	3,638,887	0	3,638,887
Opening balance of reporting period	3,038,408		-107,605	708,084	3,638,887		3,638,887
Changes in accounting policy and adjustment of errors					0		0
Recalculated opening balance of reporting period	3,038,408	0	-107,605	708,084	3,638,887	0	3,638,887
Revaluation of fixed assets					0		0
Change in cost of securities available for sale			-293,737		-293,737		-293,737
Cash flow hedging					0		0
Profit (loss) from other transactions					0		0
Profit (loss) recognized directly in capital					0		0
Profit (loss) for the period				41,748	41,748		41,748
Total profit (loss) for the period	0	0	0	41,748	41,748	0	41,748
Dividends				333,839	333,839		333,839
Issue of shares (deposits and units of founders)					0		0
Repurchased shares (deposits and units of founders)	-121,990				-121,990		-121,990
Internal transfers	0	0	0	0	0	0	0
including:					0		0
change of accumulated revaluation of fixed assets					0		0
formed capital reserves					0		0
Other transactions					0		0
Closing balance of the reporting period	2,916,418	0	-401,342	415,993	2,931,069	0	2,931,069

Chief Executive Officer Vassiliyeva Ye.I.

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