

Consolidated statement of financial position
"REAL-INVEST.kz" Financial Company" JSC

(full name of organization)
as at 30 June 2015

(thousand Kazakhstani tenge)

Item	Line code	At the end of the reporting period	At the end of the previous period
1	2	3	4
Assets			
Cash and cash equivalents	3.1	63,581	38,025
Affined precious metals		-	0
Securities accounted for at fair value through profit and loss		-	0
Derivative instruments		-	0
Securities available for sale (less provision for impairment)	3.2	1,205,729	1,053,422
Accounts receivable	3.3	69,827	80,137
Commission fees			
including:			
from pension assets			
from investment income/loss on pension assets			
Securities held to maturity (less provision for impairment)			
Reverse REPO			
Placed deposits (less provision for impairment)			
Granted financial lease (less provision for impairment)			
Granted loans (less provision for impairment)	3.4	85,924	386,531
Investment property	3.5	252,503	502,588
Investments in capital of other legal entities and subordinated debt	3.6	-	
Inventories		2,365	4,332
Long-term assets (retiring groups) held for sale			133,794
Intangible assets (less amortization and impairment loss)	3.7	11,162	13,943
Fixed assets (less amortization and impairment loss)	3.8	374,007	369,182
Current profit tax asset		793	
Deferred tax asset	3.9	141,178	141,178
Other assets	3.10	637,968	549,799
Total assets:		2,845,037	3,272,931
Liabilities			
Attracted deposits		-	0
Derivative instruments	3.11	3,748	16,293
Issued debt securities		-	0
REPO transaction		-	0
Obtained loans	3.12	74,709	0
Accounts payable	3.13	3,822	12,198
Estimated provisions	3.14	11,327	11,360
Accrued expenses on settlement of payments with shareholders on shares		-	0
Subordinated debt			
Current profit tax liabilities		-	0
Deferred profit tax liability		-	14,189
Other liabilities	3.15	11,327	287,822
Total liabilities:		104,932	341,862
Equity capital			
Authorized capital stock	3.16	2,989,888	2,963,408
including:			
ordinary shares	3.16	1,847,814	1,847,814
preferred shares	3.16	1,142,074	1,115,594
Premiums (additional paid capital)			
Disposed capital			
Capital reserves			
Other provisions	3.16	(296,375)	-381,691
Retained profit (uncovered loss):	3.16	46,592	349,352
including:			
previous years	3.16	349,352	374,245
reporting period	3.16	(302,760)	-24,893
Minority interest			
Total capital:		2,740,105	2,931,069
Total capital and liabilities (line 35 + line 43):		2,845,037	3,272,931
Book value of one ordinary share, tenge	3.16	0.32	0.36
Book value of one preferred share, tenge	3.16	1.00	1.00



Chief Executive Officer Vassiliyeva Ye.I.

Chief Accountant Zhakanbayeva G.K.

Prepared by Bayazitova E.N.

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Date: 07.07.2015 г.

Date: 07.07.2015 г.

Date: 07.07.2015 г.

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Consolidated statement of comprehensive income
"Real-Invest.kz" Financial Company" JSC

as at 30 June 2015

(thousand Kazakhstani tenge)

Items	Note	For the reporting period	For the similar period of the previous year
Proceeds	3.18	61,417	33,381
Cost of goods and services sold		9,828	21,213
Gross profit (line 010 - line 011)		51,588	12,168
Selling expenses			
Administrative expenses	3.18	124,255	142,942
Other expenses		-	-
Other incomes		-	-
Total operating profit (loss) (+/- lines 012-016)		(72,667)	(130,774)
Incomes on funding	3.18	3,414	0
Expenses on funding	3.18	-	31,249
Interest of organization in profit (loss) of associated organizations and joint activity accounted for in equity method		-	-
Other non-operating incomes	3.18	54,405	1,136,939
Other non-operating expenses	3.18	287,912	689,224
Profit (loss) before tax (+/- lines 020-025)		(302,760)	285,692
Expenses on income tax		-	-
Profit (loss) after tax from continuing activity (line 100 - line 101)		(302,760)	285,692
Profit (loss) after tax from discontinued operations			
Profit for the year		(302,760)	285,692
Other comprehensive profit, total (total of lines 410-420):		85,316	(52,284)
including:			
Revalued fixed assets			
Revalued financial assets available for sale		85,316	(52,284)
Tax effect of components of other comprehensive profit			
Total comprehensive profit (line 300 + line 400)		(217,444)	233,408
Total comprehensive profit attributed to:			
owners of parent organization		(217,444)	233,408
minority interests			
Earning per share:		- 0.0000435	0.0000467
including:			
Basic earning per share:		- 0.0000435	0.0000467
from continuing activity			
from discontinued operations			
Diluted earning per share:		- 0.0000435	0.0000467
from continuing activity			
from discontinued operations			

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Consolidated statement of cash flow (direct method)
 "REAL-INVEST.kz" Financial Company" JSC
 (full name of organization)
 as at 30 June 2015

(thousand Kazakhstani tenge)

Items	Note	For the reporting period	For the similar period of the previous year
1	2	3	4
I. Cash flow from operating activity			
1. Received cash, total		98,511	428,468
including:		-	-
goods sold			7,470
services provided		53,078	14,364
advances obtained		-	4,732.73
dividends		27,328	276,460
other in-payments		18,105	125,441
2. Retired cash, total		130,061	177,677
including:		-	-
payments to suppliers for goods and services		41,891	31,052
paid advances		-	13,445
salary-related payments		61,633	63,655
loan fee payment		-	-
corporate income tax		-	-
other budgetary payments		17,252	25,724
other payments		9,284	43,801
3. Net cash flow from operating activity	3.19	(31,550)	250,791
II. Cash flow from investment activity			
1. Received cash, total		749,028	928,092
including:		-	-
disposal of fixed assets		3,343	35,506
disposal of intangible assets		-	-
disposal of other long-term assets		-	-
disposal of financial assets to organizations		657,467	887,539
future and forward contracts, options and swaps		-	-
other in-payments		88,218	5,047
2. Retired cash, total		766,170	710,164
including:		-	-
acquisition of fixed assets		31,279	120,172
acquisition of intangible assets		-	-
acquisition of other long-term assets		-	-
acquisition of financial assets		722,916	589,783
loans granted to other organizations		11,974	-
future and forward contracts, options and swaps		-	-
other payments		-	208
3. Net cash flow from investment activity	3.19	(17,142)	217,928
III. Cash flow from financial activity			
1. Received cash, total		74,248	0
including:		-	-
issue of shares and other securities		-	-
obtained loans		74,248	-
obtained fees on financial lease		-	-
other		-	0
2. Retired cash, total		-	761,133
including:		-	-
loan repayment		-	704,978
acquisition of treasury shares		-	-
dividend payment		-	56,155
Other		-	-
3. Net cash flow from financial activity	3.19	74,248	(761,133)
TOTAL: Increase (+) decrease (-) in cash	3.19	25,556	(292,414)
Cash and cash equivalents at the beginning of the reporting period		38,025	469,189
Cash and cash equivalents at the end of the reporting period		63,581	176,775

Chief Executive Officer Vassiliyeva Ye.I. Date: 07.07.2014

Chief Accountant Zhakanbayeva G.K. Date: 07.07.2014

Prepared by Bayazitova E.N. Date: 07.07.2014

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Consolidated statement of changes in capital
"REAL-INVEST.kz" Financial Company" JSC
(full name of organization)
as at 30 June 2015

(thousand Kazakhstani tenge)

	Capital of parent organization					Minority interest	Total capital
	Authorized capital stock	Capital reserves	Other provisions	Retained profit (loss)	Total		
Opening balance of similar period of previous year	3,038,408		-107,605	708,084	3,638,887		3,638,887
Changes in accounting policy and adjustment of errors					0		0
Recalculated opening balance of previous period	3,038,408	0	-107,605	708,084	3,638,887		3,638,887
Revaluation of fixed assets					0		0
Change in cost of securities available for sale			-52,284		-52,284		-52,284
Cash flow hedging					0		0
Profit (loss) from other transactions					0		0
Profit (loss) recognized directly in capital					0		0
Profit (loss) for the period				285,692	285,692		285,692
Total profit (loss) for the period	0	0	0	285,692	285,692	0	285,692
Dividends				56,155	56,155		56,155
Issue of shares (deposits and units of founders)					0		0
Repurchased shares (deposits and units of founders)					0		0
Internal transfers	0	0	0	0	0	0	0
including:					0		0
change of accumulated revaluation of fixed assets					0		0
formed capital reserves					0		0
Other transactions					0		0
Closing balance of the similar period of previous year	3,038,408	0	-159,889	937,621	3,816,139	0	3,816,139
Opening balance of reporting period	2,963,408		-381,691	349,352	2,931,069		2,931,069
Changes in accounting policy and adjustment of errors					0		0
Recalculated opening balance of reporting period	2,963,408	0	-381,691	349,352	2,931,069	0	2,931,069
Revaluation of fixed assets					0		0
Change in cost of securities available for sale			85,316		85,316		85,316
Cash flow hedging					0		0
Profit (loss) from other transactions					0		0
Profit (loss) recognized directly in capital					0		0
Profit (loss) for the period				-302,760	-302,760		-302,760
Total profit (loss) for the period	0	0	0	-302,760	-302,760	0	-302,760
Dividends					0		0
Issue of shares (deposits and units of founders)	26,480				26,480		26,480
Repurchased shares (deposits and units of founders)					0		0
Internal transfers	0	0	0	0	0	0	0
including:					0		0
change of accumulated revaluation of fixed assets					0		0
formed capital reserves					0		0
Other transactions					0		0
Closing balance of the reporting period	2,989,888	0	-296,375	46,592	2,740,105	0	2,740,105

Chief Executive Officer Vassiliyeva Ye.I.  Date: 07.07.2014

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