

Consolidated Statement of Financial Position
"Financial Company "REAL-INVEST.kz" JSC
as at "30" June 2017

<i>Thousand tenge</i>	Note	At the end of the reporting period	At the beginning of the reporting period
Assets			
Cash and cash equivalents	5	28,256	81,231
Investments available for sale	6	1,453,203	1,289,195
Financial assets at fair value through profit or loss		-	7,609
Granted loans	7	-	165,078
Accounts receivable	8	66,238	157,451
Paid advances	9	20,734	88,708
Inventories	10	32,957	36,397
Investment property	11	501,005	429,465
Fixed assets	12	39,183	41,437
Long-term advances paid for construction in process	20	453,494	532,529
Deferred tax assets	13	154,931	154,931
Other assets		8,836	9,166
Total assets		2,758,837	2,993,199
Liabilities			
REPO transactions	15	51,310	-
Long-term obtained loans		-	133,726
Accounts payable		3,290	2,349
Settlements on preferred shares	17	92,001	92,001
Other liabilities	16	33,962	54,734
Total liabilities		180,564	282,810
Capital			
Authorized capital stock	17	2,767,824	2,767,824
Provision for revaluation of investments available for sale		(265,689)	(333,052)
Retained profit		76,138	275,616
Total capital		2,578,273	2,710,388
Total liabilities and capital		2,758,837	2,993,199
Book value of one ordinary share (tenge)	17	0.33	0.35
Book value of one preferred share (tenge)	17	1.00	1.00

Signed on behalf of the Group Management:



Chairman of the Management Board:
Vassiliyeva Ye.I.



Chief Accountant:
Bayazitova E.N.



Consolidated Statement of Comprehensive Income
 "Financial Company "REAL-INVEST.kz" JSC
 as at "30" June 2017

Thousand tenge	Note	For the reporting period	For the similar reporting period of previous year
Continuing operations			
Proceeds from goods and services sold	18	5,867	4,664
Cost of goods and services sold		(6,143)	(6,059)
Gross profit		(276)	(1,395)
Interest incomes	19	830	6,555
Interest expenses	19	(302)	-
Incomes on dividends	20	23,167	24,724
Incomes from recovery / (loss from) impairment of granted loans	7	454	1,116
Net profit / (loss) from disposal of investments available for sale	21	38,587	(585)
Net profit/(loss) on operations with financial liabilities at fair value		-	10,531
Income from recovery/Losses from impairment of accounts receivable	9	(337)	15,000
Incomes/losses from disposal of investment property		-	(25,397)
Incomes/losses from disposal of fixed assets		(187)	-
Operating expenses	22	(71,018)	(79,885)
Net income on foreign currency transactions		22,933	7,621
Other incomes		(16,965)	315
Operating loss before taxes from continuing operations		(3,114)	(41,400)
Saving on corporate income tax		-	-
Profit/loss for the year from continuing operations		(3,114)	(41,400)
Discontinued operations			
Incomes from discontinued operations after taxes for the period	23	(196,364)	-
Net profit for the year		(199,478)	(41,400)
Other comprehensive income:			
Items to be further reclassified as profit and loss			
Revaluation of financial assets available for sale		67,363	(24,471)
Other provisions		-	-
Total comprehensive (loss)/income for the year		(132,115)	(65,871)
(Loss)/earnings per share:			
Basic and diluted (loss)/profit for the reporting year attributed to holders of ordinary shares in parent company from continuing and discontinued operations (tenge)			
	24	(0.040)	(0.008)
Basic and diluted (loss)/profit for the reporting year attributed to holders of ordinary shares in parent company from continuing operations (tenge)			
	24	(0.001)	(0.008)

Signed on behalf of the Group Management:



Chairman of the Management Board
 Vassiliyeva Ye.I.



Chief Accountant:
 Bayazitova E.N.



Consolidated Statement of Cash Flow (direct method)
 "Financial Company "REAL-INVEST.kz" JSC
 as at "30" June 2017

<i>Thousand tenge</i>	<i>Note</i>	For the reporting period	For the similar reporting period of previous year
Cash flows from operating activity			
Service provision		3,020	4,278
Obtained dividends		19,485	40,949
Proceeds from repayment of principal debt on granted loans		454	-
Other proceeds		11,210	10,308
Payments to suppliers/providers for goods and services		(34,104)	(40,305)
Salary-related payments		(27,735)	(38,021)
Other budgetary payments		(12,158)	(13,692)
Other payments		(2,168)	(8,995)
Cash from (used in) operating activity		(41,995)	(45,479)
Cash flow from investment activity			
Disposal of fixed assets		-	18,058
Disposal of financial assets		395,874	311,936
Refund of advances paid for construction		104,770	-
Purchase of fixed assets		(8,012)	-
Purchase of financial assets		(443,899)	(429,093)
Other payments on investment activity		(59,715)	(26,270)
Cash from investment activity		(10,981)	(125,370)
Cash flow from financial activity			
Share issue			
Dividend payment			
Cash used in financial activity		-	-
Total decrease in cash and cash equivalents		(52,976)	(170,849)
Cash and cash equivalents at the beginning of the year	5	81,231	269,605
Cash and cash equivalents at the end of the year	5	28,256	98,756

Signed on behalf of the Group Management:



Chairman of the Management Board
 Vassiliyeva Ye.I.



Chief Accountant:
 Bayazitova E.N.



Consolidated Statement of Changes in Capital
 "Financial Company "REAL-INVEST.kz" JSC
 as at "30" June 2017

Thousand tenge	Authorized capital stock	Provision for revaluation of investments available for sale	Retained profit	Total
Opening balance of the similar period of previous year	2,947,278	(370,689)	461,143	3,037,732
Net profit for the year	-	-	(41,399)	(41,399)
Other comprehensive income	-	(24,471)	-	(24,471)
Aggregate comprehensive income for the year	0	(24,471)	(41,399)	(65,870)
Redeemed treasury shares	(28,850)			(28,850)
Dividends on preferred shares				-
Closing balance of the similar period of previous year	2,918,428	(395,160)	419,744	2,943,012
Opening balance of the reporting period	2,767,824	(333,052)	275,616	2,710,388
Net profit for the period	-	-	(199,478)	(199,478)
Other comprehensive income	-	67,363	-	67,363
Aggregate comprehensive income for the period	0	67,363	(199,478)	(132,115)
Dividends on preferred shares	-	-	-	-
Closing balance of the reporting period	2,767,824	(265,689)	76,138	2,578,273

Signed on behalf of the Group Management:



Chairman of the Management Board
 Vassiliyeva Ye.I.



Chief Accountant:
 Bayazitova E.N.

