

Consolidated statement of financial position
"REAL-INVEST.kz" Financial Company" JSC

(full name of organization)
as at 30 September 2014

(thousand Kazakhstan tenge)

Item	Line code	At the end of the reporting period	At the end of the previous year
1	2	3	4
Assets			
Cash and cash equivalents	3.1	208,945	469,189
Affined precious metals		0	0
Securities accounted for at fair value through profit and loss		0	0
Derivative instruments		0	0
Securities available for sale (less provision for impairment)	3.2	1,144,981	1,265,397
Accounts receivable	3.3	9,873	11,140
Commission fees			
including:			
from pension assets			
from investment income/loss on pension assets			
Securities held to maturity (less provision for impairment)			
Reverse REPO			
Placed deposits (less provision for impairment)			
Granted financial lease (less provision for impairment)			
Granted loans (less provision for impairment)	3.4	1,927	21,774
Investment property	3.5	739,448	1,155,436
Investments in capital of other legal entities and subordinated debt	3.6	847,186	847,186
Inventories	3.7	5,618	137,615
Long-term assets (retiring groups) held for sale			
Intangible assets (less amortization and impairment loss)	3.8	15,910	20,093
Fixed assets (less amortization and impairment loss)	3.9	63,223	79,039
Current profit tax asset	3.10	796	1,386
Deferred tax asset	3.11	96,937	120,229
Other assets	3.12	1,085,952	294,198
Total assets:		4,220,797	4,422,682
Liabilities			
Attracted deposits		0	0
Derivative instruments		0	0
Issued debt securities		0	705,190
REPO transaction		0	0
Obtained loans		0	0
Accounts payable	3.13	9,765	27,743
Estimated provisions	3.14	8,111	9,865
Accrued expenses on settlement of payments with shareholders on shares		0	0
Subordinated debt			
Current profit tax liabilities		0	0
Deferred profit tax liability		0	0
Other liabilities	3.15	325,754	40,998
Total liabilities:		343,630	783,796
Equity capital			
Authorized capital stock	3.16	3,038,408	3,038,408
including:			
ordinary shares	3.16	1,847,814	1,847,814
preferred shares	3.16	1,190,594	1,190,594
Premiums (additional paid capital)			
Disposed capital			
Capital reserves			
Other provisions	3.16	-107,726	-107,605
Retained profit (uncovered loss):	3.16	946,485	708,084
including:			
previous years	3.16	651,929	512,290
reporting period	3.16	294,556	195,794
Minority interest			
Total capital:		3,877,167	3,638,887
Total capital and liabilities (line 35 + line 43):		4,220,797	4,422,682
Book value of one ordinary share, tenge	3.16	0.53	0.49
Book value of one preferred share, tenge	3.16	1.00	1.00



Chief Executive Officer Vassiliyeva Ye.I.

Chief Accountant

Zhakanbayeva G.K.

Prepared by

Bayazitova E.N.

Telephone: (777) 2-900-111 ext. 108

Seal

Date: 30.10.2014

Date: 30.10.2014

Date: 30.10.2014

Consolidated statement of comprehensive income
"Real-Invest.kz" Financial Company" JSC

as at 30 September 2014

(thousand Kazakhstan tenge)			
Items	Note	For the reporting period	For the similar period of the previous year
Proceeds	3.18	79,743	381,595
Cost of goods and services sold		16,226	248,066
Gross profit (line 010 - line 011)		63,517	133,529
Selling expenses			
Administrative expenses	3.18	218,649	386,390
Other expenses		-	
Other incomes		-	
Total operating profit (loss) (+/- lines 012-016)		(155,131)	(252,861)
Incomes on funding	3.18	2,010	7,143
Expenses on funding	3.18	33,118	113,457
Interest of organization in profit (loss) of associated organizations and joint activity accounted for in equity method		-	
Other non-operating incomes	3.18	1,199,904	377,242
Other non-operating expenses	3.18	719,108	469,130
Profit (loss) before tax (+/- lines 020-025)		294,556	(451,063)
Expenses on income tax		-	
Profit (loss) after tax from continuing activity (line 100 - line 101)		294,556	(451,063)
Profit (loss) after tax from discontinued operations			
Profit for the year		294,556	(451,063)
Other comprehensive profit, total (total of lines 410-420):		(121)	(27,463)
including:			
Revalued fixed assets			
Revalued financial assets available for sale		(121)	(27,463)
Tax effect of components of other comprehensive profit			
Total comprehensive profit (line 300 + line 400)		294,435	(478,526)
Total comprehensive profit attributed to:			
owners of parent organization		294,435	(478,526)
minority interests			
Earning per share:		0.0000589	0.0000957
including:			
Basic earning per share:		0.0000589	0.0000957
from continuing activity			
from discontinued operations			
Diluted earning per share:		0.0000589	0.0000957
from continuing activity			
from discontinued operations			

Chief Executive Officer Vassiliyeva Ye.I.

Date: 30.10.2014

Chief Accountant Zhakanbayeva G.K.

Date: 30.10.2014

Prepared by Bayazitova E.N.

Date: 30.10.2014

Telephone +7 (720) 2-900-411 ext. 108



Consolidated statement of cash flow (direct method)
"REAL-INVEST.kz" Financial Company JSC
 (full name of organization)
 as at 30 September 2014

(thousand Kazakhstan tenge)

Items	Note	For the reporting period	For the similar period of the previous year
1	2	3	4
I. Cash flow from operating activity			
1. Received cash, total		557,837	526,440
including:		-	-
goods sold		7,563	343,390
services provided		74,466	77,672
advances obtained		7,131	11,750.05
dividends		286,941	33,600
other in-payments		181,736	60,028
2. Retired cash, total		286,654	3,254,087
including:		-	-
payments to suppliers for goods and services		46,885	297,076
paid advances		53,128	2,689,678
salary-related payments		93,435	139,824
loan fee payment		-	-
corporate income tax		-	-
other budgetary payments		38,032	68,893
other payments		55,174	58,617
3. Net cash flow from operating activity	3.19	271,183	(2,727,647)
II. Cash flow from investment activity			
1. Received cash, total		1,806,006	3,265,115
including:		-	-
disposal of fixed assets		239,406	15,063
disposal of intangible assets		-	0
disposal of other long-term assets		-	4,883
disposal of financial assets to organizations		1,555,630	3,150,026
future and forward contracts, options and swaps		-	-
other in-payments		10,970	95,143
2. Retired cash, total		1,521,164	3,457,912
including:		-	-
acquisition of fixed assets		120,172	126,725
acquisition of intangible assets		-	560
acquisition of other long-term assets		-	-
acquisition of financial assets		1,253,975	3,135,602
loans granted to other organizations		-	-
future and forward contracts, options and swaps		-	-
other payments		147,016	195,025
3. Net cash flow from investment activity	3.19	284,842	(192,797)
III. Cash flow from financial activity			
1. Received cash, total		(0)	2,964,377
including:		-	-
issue of shares and other securities		-	-
obtained loans		-	2,814,535
obtained fees on financial lease		-	-
other		(0)	149,842
2. Retired cash, total		816,268	194,864
including:		-	-
loan repayment		760,113	194,864
acquisition of treasury shares		-	-
dividend payment		56,155	-
Other		0	(0)
3. Net cash flow from financial activity	3.19	(816,269)	2,769,513
TOTAL: Increase (+)/ decrease (-) in cash	3.19	(260,244)	(150,931)
Cash and cash equivalents at the beginning of the reporting period		469,189	479,122
Cash and cash equivalents at the end of the reporting period		208,945	328,191

Chief Executive Officer Vassiliyeva Ye.I.

Date: 30.10.2014

Chief Accountant Zhakanbayeva G.K.

Date: 30.10.2014

Bayazitova E.N.

Date: 30.10.2014

Phone: (077) 2000-111 ext. 108



Consolidated statement of changes in capital
"REAL-INVEST.kz" Financial Company" JSC
(full name of organization)
as at 30 September 2014

(thousand Kazakhstan tenge)

	Capital of parent organization					Minority interest	Total capital
	Authorized capital stock	Capital reserves	Other provisions	Retained profit (loss)	Total		
Opening balance of similar period of previous year	3,038,408		-233,531	631,349	3,436,226		3,436,226
Changes in accounting policy and adjustment of errors					0		0
Recalculated opening balance of previous period	3,038,408	0	-233,531	631,349	3,436,226		3,436,226
Revaluation of fixed assets					0		0
Change in cost of securities available for sale					0		0
Cash flow hedging			-27,463		-27,463		-27,463
Profit (loss) from other transactions					0		0
Profit (loss) recognized directly in capital					0		0
Profit (loss) for the period					0		0
Total profit (loss) for the period	0	0	0	-451,063	-451,063		-451,063
Dividends				-451,063	-451,063	0	-451,063
Issue of shares (deposits and units of founders)					0		0
Repurchased shares (deposits and units of founders)					0		0
Internal transfers	0	0	0	0	0	0	0
including:							
change of accumulated revaluation of fixed assets					0		0
formed capital reserves					0		0
Other transactions					0		0
Closing balance of the similar period of previous year	3,038,408	0	-260,994	180,286	2,957,700	0	2,957,700
Opening balance of reporting period	3,038,408		-107,605	708,084	3,638,887		3,638,887
Changes in accounting policy and adjustment of errors					0		0
Recalculated opening balance of reporting period	3,038,408	0	-107,605	708,084	3,638,887	0	3,638,887
Revaluation of fixed assets					0		0
Change in cost of securities available for sale					0		0
Cash flow hedging			-121		-121		-121
Profit (loss) from other transactions					0		0
Profit (loss) recognized directly in capital					0		0
Profit (loss) for the period					0		0
Total profit (loss) for the period	0	0	0	294,556	294,556		294,556
Dividends				294,556	294,556	0	294,556
Issue of shares (deposits and units of founders)				56,155	56,155		56,155
Repurchased shares (deposits and units of founders)					0		0
Internal transfers	0	0	0	0	0	0	0
including:							
change of accumulated revaluation of fixed assets					0		0
formed capital reserves					0		0
Other transactions					0		0
Closing balance of the reporting period	3,038,408	0	-107,726	946,485	3,877,167	0	3,877,167

Chief Executive Officer Vassiliyeva Ye.I. Date: 30.10.2014

Chief Accountant Zhakanbayeva G.K. Date: 30.10.2014

Prepared by Bayazitova E.N. Date: 30.10.2014

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