

**/KASE, FEBRUARY 3, 14/ - Zhaikmunai (Oral, Kazakhstan) provided Kazakhstan Stock Exchange (KASE) with the following communication today:**

**quote**

**FIXED INCOME INVESTOR MEETINGS**

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO "U.S. PERSONS" (AS DEFINED IN REGULATION S UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT")), AUSTRALIA, CANADA, JAPAN OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD BE UNLAWFUL

**"Nostrum Oil & Gas LP (formerly Zhaikmunai LP), a leading independent EM oil and gas producer, rated B2/B+ (both stable) by Moody's/S&P, has mandated Citi, Halyk Finance, ING, Sberbank CIB and VTB Capital to arrange a series of fixed income investor meetings in Europe and the US to take place on 6-7 February 2014. A USD-denominated 144A/Reg S bond offering may follow, subject to market conditions. FCA/ICMA stabilization applies."**

Not for public distribution, directly or indirectly, in or into, the United States or to U.S. persons, Canada, Australia, Japan or any other jurisdiction where to do so would be unlawful. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in the United States, Canada, Australia, Japan or any jurisdiction in which such offer or sale would be unlawful. The offering and the distribution of this communication and other information in connection with the transaction referred to herein may be restricted by law and persons into whose possession this communication or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This communication is not an offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the Securities Act, or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the securities referred to herein may not be offered or sold, directly or indirectly, in or into the United States, or to or for the account or benefit of, U.S. persons absent registration under, or pursuant to an applicable exemption from, the registration requirements of the Securities Act and in compliance with any relevant state securities laws. There will be no public offer of the securities referred to herein in the United States.

This communication is not being made, and this communication has not been approved, by an authorised person for the purposes of section 21 of the Financial Services and Markets Act 2000, as amended (the "FSMA"). Accordingly, this communication is not being distributed to, and must not be passed on to, the general public in the United Kingdom or to persons in the United Kingdom save in circumstances where section 21(1) of the FSMA does not apply. This communication is only being distributed to and is only directed at (i) persons who are outside of the United Kingdom or (ii) investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) of the United Kingdom (the "Financial Promotion Order"); or (iii) persons falling within Articles 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Promotion Order; or (iii) any other person to whom it may otherwise lawfully be communicated (all such persons together being referred to as "relevant persons"). This communication and the securities referred to herein are, and will be made, available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with relevant persons. Any person who is not a relevant person should not rely or act



upon this communication or any of its contents. This communication is not intended for distribution to and must not be passed on to any retail client.

A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

#### Further information

For further information please visit [www.nog.co.uk](http://www.nog.co.uk)

Further enquiries

#### Nostrum Oil & Gas LP – Investor Relations

Bruno G. Meere

Kirsty Hamilton-Smith

[ir@nog.co.uk](mailto:ir@nog.co.uk)

+ 31 20 737 2288

#### College Hill - UK

David Simonson

Tony Friend

Catherine Wickman

Anca Spiridon

+ 44 (0) 207 457 2020

#### Promo Group Communications - Kazakhstan

Asel Karaulova

Ekaterina Sulema

+ 7 (727) 264 67 37

#### **About Nostrum Oil & Gas**

Nostrum Oil & Gas is an independent oil and gas enterprise currently engaging in the production, development and exploration of oil and gas in north-western Kazakhstan. Its Global Depositary Receipts (GDRs) are listed on the London Stock Exchange (Ticker symbol: NOG). The principal producing asset of Nostrum Oil & Gas LP is the Chinarevskoye field, in which it holds a 100% interest and is the operator, through its wholly-owned subsidiary Zhaikmunai LLP. In addition, Nostrum Oil & Gas holds a 100% interest in and is the operator of the Rostoshinskoye, Darinskoye and Yuzhno-Gremyachenskoye oil and gas fields. Located in the pre-Caspian basin to the north-west of Uralsk, these exploration and development fields are approximately 60 and 120 kilometres respectively from the Chinarevskoye field.

#### **Forward-Looking Statements**

Some of the statements in this document are forward-looking. Forward-looking statements include statements regarding the intent, belief and current expectations of the Partnership or its officers with respect to various matters. When used in this document, the words "expects," "believes," "anticipates," "plans," "may," "will," "should" and similar expressions, and the negatives thereof, are intended to identify forward-looking statements. Such statements are not promises or guarantees, and are subject to risks and uncertainties that could cause actual outcomes to differ materially from those suggested by any such statements.

**unquote**

**[2014-02-03]**